

Ektitab Holding Co.

6-Aug-13

## Kuwait Stock Exchange 1H-2013 Financial Results Announcement

Profitability	1H-2012	1H-2013	Variance
Net Profit (Loss) KWD	1,052,729	(767,553)	(172.9%)
Earnings Per Share (fils)	4.62	(2.67)	(157.8%)
Return on Average Equity (ROAE)	4.64%	NM	
Return on Average Assets (ROAA)	3.41%	NM	
	Q2-12	Q2-13	Variance
Net Profit (Loss) KWD	(828,431)	(273,376)	67.0%
Earnings Per Share (fils)	(3.63)	(0.95)	73.8%

Balance Sheet Summary (KWD)	30-Jun-12	30-Jun-13	Variance
<b>Assets:</b>			
Current Assets	27,522,634	32,217,705	17.1%
Non-current Assets	3,138,297	7,312,660	133.0%
Total Assets	30,660,931	39,530,365	28.9%

Shareholders' Equity*	23,148,550	31,127,345	34.5%
<b>Liabilities:</b>			
Current Liabilities	7,500,286	8,342,856	11.2%
Non-current Liabilities	12,095	10,404	(14.0%)
Total Liabilities	7,512,381	8,353,260	11.2%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	776,650	P/E (x)	NM
Value (KWD '000)	68,792	P/BV (x)	0.59
Closing Price (KWD)	0.080	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.136	YTD Share Turnover	339.71%
Current Market Capitalization (KWD Million)	18	Beta	1.56

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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