

ZIMA Holding Co.

13-Aug-15

Kuwait Stock Exchange 1H-2015 Financial Results Announcement

Profitability	1H-2014	1H-2015	Variance
Net Profit / (Loss) (KWD)	(335,555)	(118,457)	64.7%
Earnings Per Share (fils)	(3.36)	(1.18)	64.9%
Total Operating Revenue (KWD)	1,167,294	1,553,419	33.1%
Gross Profit / (Loss) (KWD)	(12,551)	113,273	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
Assets:			
Current Assets	6,463,290	8,416,599	30.2%
Non-current Assets	6,317,432	4,240,892	(32.9%)
Total Assets	12,780,722	12,657,491	(1.0%)
Shareholders' Equity*	10,495,091	10,146,244	(3.3%)
Liabilities:			
Current Liabilities	2,049,687	1,423,411	(30.6%)
Non-current Liabilities	233,288	1,085,447	365.3%
Total Liabilities	2,282,975	2,508,858	9.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	15,979	P/E (x)	NM
Value (KWD '000)	1,276	P/BV (x)	0.83
Closing Price (KWD)	0.084	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.101	YTD Share Turnover	15.98%
Current Market Capitalization (KWD Million)	8.4	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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