

Boubyan International Industries Holding Co.

16-Dec-13

Kuwait Stock Exchange Q1-2013/14 Financial Results Announcement

Profitability	Q1-2012/13	Q1-2013/14	Variance
Net Profit (Loss) KWD	(209,260)	(86,496)	58.7%
Earnings Per Share (fils)	(0.70)	(0.29)	58.6%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Oct-12	31-Oct-13	Variance
Assets:			
Current Assets	8,621,488	5,830,638	(32.4%)
Non-current Assets	37,113,600	32,113,470	(13.5%)
Total Assets	45,735,088	37,944,108	(17.0%)

Shareholders' Equity*	39,481,738	35,471,131	(10.2%)
Liabilities:			
Current Liabilities	4,193,357	2,368,047	(43.5%)
Non-current Liabilities	2,059,993	104,930	(94.9%)
Total Liabilities	6,253,350	2,472,977	(60.5%)

*Fiscal Year Ends in July

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	996,819	P/E (x)	NM
Value (KWD '000)	101,119	P/BV (x)	0.90
Closing Price (KWD)	0.106	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.118	YTD Share Turnover	332.27%
Current Market Capitalization (KWD Million)	31.8	Beta	1.64

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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