

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	3,800,057	1,765,605	(53.5%)
Earnings Per Share (fils)	4.46	2.10	(52.9%)
Total Operating Revenue (KWD)	16,896,550	6,790,552	(59.8%)
Gross Profit / (Loss) (KWD)	4,127,567	1,736,182	(57.9%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	42,718,836	33,412,460	(21.8%)
Non-current Assets	164,026,616	164,341,979	0.2%
Total Assets	206,745,452	197,754,439	(4.3%)
Shareholders' Equity*	182,183,419	172,564,363	(5.3%)
Liabilities:			
Current Liabilities	11,102,710	13,717,088	23.5%
Non-current Liabilities	2,735,106	2,998,273	9.6%
Total Liabilities	13,837,816	16,715,361	20.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	362,116	P/E (x)	22.41
Value (KWD '000)	35,790	P/BV (x)	0.53
Closing Price (KWD)	0.104	Dividend Yield	5.61%
Book Value Per Share (KWD)	0.205	YTD Share Turnover	41.33%
Current Market Capitalization (KWD Million)	91.1	Beta	1.34

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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