

Sokouk Holding Co.

8-May-14

## Kuwait Stock Exchange Q1-2014 Financial Results Announcement

Profitability	Q1-2013	Q1-2014	Variance
Net Profit (Loss) KWD	603,710	2,374,911	293.4%
Earnings Per Share (fils)	1.16	4.58	294.8%
Return on Average Equity (ROAE)	11.08%	30.17%	
Return on Average Assets (ROAA)	7.90%	21.21%	

Balance Sheet Summary (KWD)	31-Mar-13	31-Mar-14	Variance
<b>Assets:</b>			
Current Assets	41,224,896	13,486,704	(67.3%)
Non-current Assets	40,642,819	93,283,596	129.5%
Total Assets	81,867,715	106,770,300	30.4%

Shareholders' Equity*	56,344,801	76,248,041	35.3%
<b>Liabilities:</b>			
Current Liabilities	11,502,682	9,973,208	(13.3%)
Non-current Liabilities	13,551,300	19,408,316	43.2%
Total Liabilities	25,053,982	29,381,524	17.3%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	242,938	P/E (x)	2.81
Value (KWD '000)	28,996	P/BV (x)	0.76
Closing Price (KWD)	0.108	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.147	YTD Share Turnover	45.16%
Current Market Capitalization (KWD Million)	58.1	Beta	1.70

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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### Disclosure:

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