

Al-Deera Holding Co.

15-May-17

Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	(144,358)	(432,567)	(199.6%)
Earnings Per Share (fils)	(0.73)	(2.19)	(200.0%)
Total Operating Revenue (KWD)	227,671	(236,524)	NM
Gross Profit / (Loss) (KWD)	(292,986)	(432,675)	(47.7%)
Return on Average Equity (ROAE)	NM	1.68%	
Return on Average Assets (ROAA)	NM	0.47%	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
Assets:			
Current Assets	2,632,682	1,913,628	(27.3%)
Non-current Assets	51,524,719	25,353,645	(50.8%)
Total Assets	54,157,401	27,267,273	(49.7%)
Shareholders' Equity*	10,623,938	11,963,838	12.6%
Liabilities:			
Current Liabilities	30,416,045	4,252,881	(86.0%)
Non-current Liabilities	9,634,386	10,661,625	10.7%
Total Liabilities	40,050,431	14,914,506	(62.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	97,682	P/E (x)	33.79
Value (KWD '000)	3,928	P/BV (x)	0.54
Closing Price (KWD)	0.033	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.061	YTD Share Turnover	49.49%
Current Market Capitalization (KWD Million)	6.4	Beta	0.89

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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