

Sharjah Cement & Industrial Development Co.

4-Aug-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	1,370,880	211,115	(84.6%)
Earnings Per Share (fils)	2.24	0.33	(85.3%)
Total Operating Revenue (KWD)	26,377,423	24,136,989	(8.5%)
Gross Profit / (Loss) (KWD)	1,559,301	376,015	(75.9%)
Return on Average Equity (ROAE)	2.10%	1.09%	
Return on Average Assets (ROAA)	1.59%	0.76%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	53,617,774	57,254,183	6.8%
Non-current Assets	107,098,227	118,456,021	10.6%
Total Assets	160,716,001	175,710,204	9.3%
Shareholders' Equity*	118,604,025	116,574,209	(1.7%)

Liabilities:

Current Liabilities	31,698,194	45,689,498	44.1%
Non-current Liabilities	10,413,782	13,446,497	29.1%
Total Liabilities	42,111,976	59,135,995	40.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,372	P/E (x)	32.18
Value (KWD '000)	168	P/BV (x)	0.35
Closing Price (KWD)	0.068	Dividend Yield	11.85%
Book Value Per Share (KWD)	0.192	YTD Share Turnover	0.39%
Current Market Capitalization (KWD Million)	41.1	Beta	0.42

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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