

Sokouk Holding Co.

12-Nov-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	2,631,360	36,557	(98.6%)
Earnings Per Share (fils)	4.61	0.07	(98.5%)
Total Operating Revenue (KWD)	3,580,967	2,707,030	(24.4%)
Gross Profit / (Loss) (KWD)	3,051,873	(33,299)	NM
Return on Average Equity (ROAE)	5.71%	3.10%	
Return on Average Assets (ROAA)	4.04%	2.15%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	12,226,461	9,924,891	(18.8%)
Non-current Assets	98,509,638	104,147,146	5.7%
Total Assets	110,736,099	114,072,037	3.0%
Shareholders' Equity*	76,598,252	79,135,605	3.3%
Liabilities:			
Current Liabilities	16,131,011	12,692,394	(21.3%)
Non-current Liabilities	16,915,459	21,272,303	25.8%
Total Liabilities	33,046,470	33,964,697	2.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	425,882	P/E (x)	11.21
Value (KWD '000)	26,435	P/BV (x)	0.37
Closing Price (KWD)	0.050	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.133	YTD Share Turnover	71.80%
Current Market Capitalization (KWD Million)	29.7	Beta	1.46

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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