

Humansoft Holding Co.

17-Oct-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	22,253,620	26,096,343	17%
Earnings Per Share (fils)	183.00	215.00	17%
Total Operating Revenue (KWD)	49,938,899	53,340,840	6.8%
Gross Profit / (Loss) (KWD)	23,546,992	27,556,849	17.0%
Return on Average Equity (ROAE)	59.64%	55.01%	
Return on Average Assets (ROAA)	27.61%	28.14%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	59,289,256	68,314,805	15.2%
Non-current Assets	62,206,724	61,329,196	(1.4%)
Total Assets	121,495,980	129,644,001	6.7%
Shareholders' Equity*	57,816,123	70,642,944	22.2%

Liabilities:

Current Liabilities	42,314,177	41,976,059	(0.8%)
Non-current Liabilities	21,365,680	17,024,998	(20.3%)
Total Liabilities	63,679,857	59,001,057	(7.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	28,110	P/E (x)	10.79
Value (KWD '000)	90,356	P/BV (x)	5.40
Closing Price (KWD)	3.118	Dividend Yield	5.91%
Book Value Per Share (KWD)	0.581	YTD Share Turnover	23.00%
Current Market Capitalization (KWD Million)	381.1	Beta	0.42

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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