

Boubyan Petrochemical Co.*

12-Mar-17

Boursa Kuwait 9M-2016/17 Financial Results Announcement

| Profitability | 9M-2015/16 | 9M-2016/17 | Variance |
|---------------------------------|------------|------------|----------|
| Net Profit (Loss) KWD | 6,736,477 | 1,359,098 | (79.8%) |
| Earnings Per Share (fils) | 12.89 | 2.64 | (79.5%) |
| Return on Average Equity (ROAE) | 8.35% | 6.07% | |
| Return on Average Assets (ROAA) | 5.80% | 4.31% | |

| Balance Sheet Summary (KWD) | 31-Jan-16 | 31-Jan-17 | Variance |
|-----------------------------|--------------------|--------------------|-------------|
| Assets: | | | |
| Current Assets | 157,749,280 | 164,556,980 | 4.3% |
| Non-current Assets | 246,082,393 | 242,675,497 | (1.4%) |
| Total Assets | 403,831,673 | 407,232,477 | 0.8% |

| | | | |
|------------------------------|--------------------|--------------------|---------------|
| Shareholders' Equity* | 289,792,229 | 285,554,428 | (1.5%) |
|------------------------------|--------------------|--------------------|---------------|

| | | | |
|--------------------------|--------------------|--------------------|-------------|
| Liabilities: | | | |
| Current Liabilities | 53,793,422 | 58,976,877 | 9.6% |
| Non-current Liabilities | 60,246,022 | 62,701,172 | 4.1% |
| Total Liabilities | 114,039,444 | 121,678,049 | 6.7% |

*Fiscal Year Ends in April

* Shareholders' equity may include minority interest

| Year-to-Date Trading Indicators & Current Valuation Multiples | | | |
|---|--------|--------------------|-------|
| Volume (Shrs '000) | 27,643 | P/E (x) | NM |
| Value (KWD '000) | 15,311 | P/BV (x) | 1.07 |
| Closing Price (KWD) | 0.570 | Dividend Yield | 6.79% |
| Book Value Per Share (KWD) | 0.552 | YTD Share Turnover | 5.34% |
| Current Market Capitalization (KWD Million) | 304.8 | Beta | 1.03 |

NM: Not Meaningful

Source: KAMCO Research & Boursa Kuwait

kamconline.com

Disclosure:

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