

Kuwait Finance House

13-Nov-13

Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	75,867,914	89,122,045	17.5%
Earnings Per Share (fils)	22.89	25.54	11.6%
Return on Average Equity (ROAE)	6.55%	6.63%	
Return on Average Assets (ROAA)	0.62%	0.68%	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	33,733,588	39,299,702	16.5%
Earnings Per Share (fils)	10.19	9.84	(3.4%)

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
Assets:			
Current Assets	7,061,292,283	7,884,404,983	11.7%
Non-current Assets	7,088,364,294	7,622,916,418	7.5%
Total Assets	14,149,656,577	15,507,321,401	9.6%

Shareholders' Equity*	1,321,383,122	1,724,665,244	30.5%
Liabilities:			
Current Liabilities	7,875,898,286	8,360,483,806	6.2%
Non-current Liabilities	4,067,486,582	4,363,971,098	
Total Liabilities	11,943,384,868	12,724,454,904	6.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	621,483	P/E (x)	24.51
Value (KWD '000)	477,744	P/BV (x)	1.82
Closing Price (KWD)	0.820	Dividend Yield	0.90%
Book Value Per Share (KWD)	0.457	YTD Share Turnover	16.21%
Current Market Capitalization (KWD Million)	3,143.5	Beta	1.49

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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