

## MENA Markets Daily Report

March 18, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	5,674.30	0.1%	7.7%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▼	4,741.65	(0.1%)	0.1%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	5,350.75	0.1%	5.3%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▼	8,563.44	(0.2%)	9.4%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▲	2,577.86	0.1%	1.9%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,151.31	(0.3%)	2.5%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▼	4,977.29	(0.4%)	1.3%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▼	9,863.10	(1.1%)	(4.2%)	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▲	1,409.91	0.1%	5.4%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▲	4,086.88	0.3%	(5.5%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▲	15,033.48	0.3%	15.3%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▼	1,975.33	(0.4%)	3.5%	(10.2%)
Lebanon ..... 13	Lebanon	Blom Stock Index	▼	954.46	(0.1%)	(2.3%)	(15.0%)
Morocco ..... 14	Tunisia	Tunisia Index	▼	6,852.42	(0.8%)	(5.8%)	15.8%
Syria ..... 15	Morocco	MASI	▼	10,978.78	(0.2%)	(3.4%)	(8.3%)
	Syria	DSE Weighted Index	▲	6,112.87	0.7%	(1.2%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,021.75	1.0%	22.9%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,196.75	1.3%	12.0%	(7.6%)
	India	SENSEX	▲	38,024.32	0.7%	5.7%	5.9%
	Brazil	BOVESPA Stock Index	▲	99,136.74	0.5%	12.8%	15.0%
	Mexico	BOLSA Index	▲	42,210.46	1.0%	1.4%	(15.6%)
	Korea	KOSPI Index	▲	2,176.11	1.0%	6.6%	(17.3%)
	Taiwan	TAIEX Index	▲	10,439.24	0.9%	8.1%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,108.78	0.6%	11.9%	(10.4%)
	Asia	MSCI Asia Pacific	▲	158.95	0.8%	8.3%	(15.6%)
	Europe	DJ Stoxx 600	▲	381.10	0.7%	12.9%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,498.88	0.7%	12.6%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,057.30	0.9%	9.5%	(16.6%)
	U.S.A	S&P 500	▲	2,822.48	0.5%	12.6%	(6.2%)
	U.S.A	DJIA	▲	25,848.87	0.5%	10.8%	(5.6%)
	U.S.A	NASDAQ Composite	▲	7,688.53	0.8%	15.9%	(3.9%)
	UK	FTSE 100	▲	7,228.28	0.6%	7.4%	(12.5%)
	Germany	DAX	▲	11,685.69	0.9%	10.7%	(18.3%)
	Japan	NIKKEI 225	▲	21,450.85	0.8%	7.8%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	29,012.26	0.6%	13.2%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▲	67.29	1.0%	30.5%	(20.0%)
	Oil	Brent	▼	67.16	(0.1%)	24.6%	(19.6%)
	Oil	Kuwait	▼	67.58	(1.0%)	27.7%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.80	(2.1%)	3.7%	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,302.40	0.5%	1.3%	(1.6%)

Source: Bloomberg & KAMCO Research

Investment Research Department  
kamcoird@kamconline.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 1852626, Extn: 1153 / 1146  
Fax: (965) 22492395

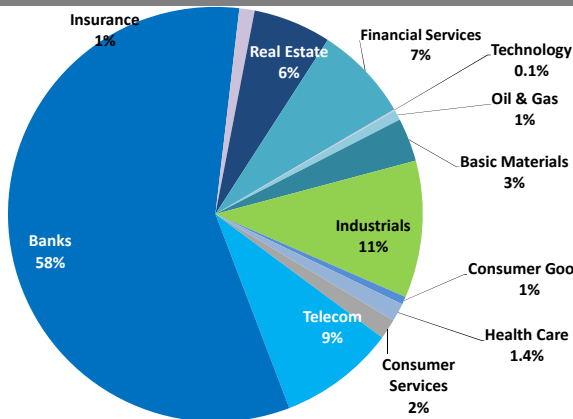
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

March 18, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,784.6	16.2	11.5%
2- Kuwait Finance House	4,059.0	18.8	11.9%
3- Ahli United Bank - Bahrain	2,034.1	9.9	17.9%
4- Zain	1,977.5	11.3	13.6%
5- Boubyan Bank	1,328.0	24.7	13.6%
6- Agility (PWC Logistics)	1,273.9	16.3	7.9%
7- Commercial Bank of Kuwait	912.7	16.2	8.2%
8- Gulf Bank	902.2	16.5	8.9%
9- Burgan Bank	830.0	10.1	11.7%
10- Ahli United Bank - Kuwait	603.1	12.7	11.1%
<b>Total</b>	<b>19,705</b>	<b>14.88</b>	<b>11.9%</b>

\*: ROE is calculated based on TTM 9M-2018 net profit & shareholders' equity as of 30-September-18

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tijara Real Estate & Investment Co.	0.050	0.004	8.3%
Warba Insurance Co.	0.066	0.005	8.2%
Kuwait Financial Centre	0.098	0.006	6.5%
Real Estate Trade Centers Co.	0.035	0.002	6.2%
Kuwait Finance & Investment Co.	0.037	0.002	5.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Rai Media Group Co.	0.054	(0.011)	(16.8%)
Credit Rating & Collection Co.	0.021	(0.002)	(10.0%)
Wethaq Takaful Insurance Co.	0.033	(0.003)	(9.1%)
Gulf Petroleum Investment	0.027	(0.003)	(8.4%)
United Projects Group	0.500	(0.045)	(8.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.296	1.0%	23,780,489
Jiyad Holding Co.	0.072	(5.3%)	10,872,793
Ahli United Bank - Bahrain	0.255	(0.8%)	10,325,067
National Industries Group	0.183	2.2%	9,339,312
Investors Holding Group Co.	0.011	(4.5%)	8,826,140

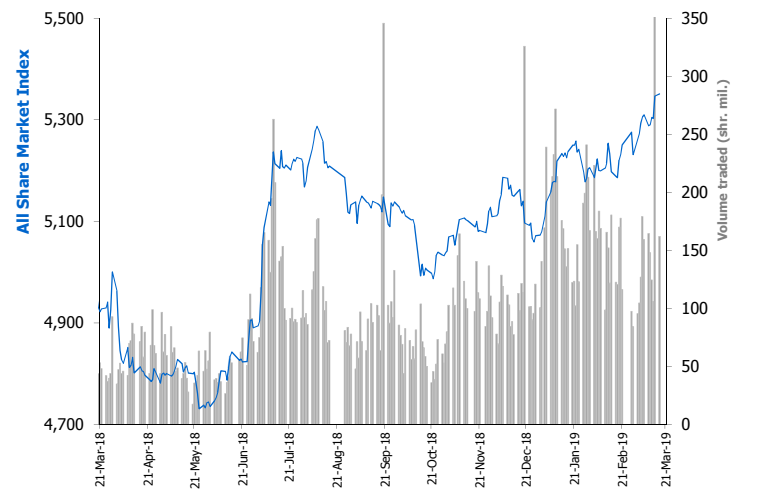
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>30,644.3</b>	<b>▲</b>	<b>0.1%</b>	<b>2.4%</b>	<b>5.6%</b>
Oil & Gas	241.5	▼	(3.3%)	(1.4%)	6.1%
Basic Materials	1,037.3	▲	0.4%	0.3%	0.6%
Industrials	3,272.7	▼	(0.4%)	(1.1%)	(3.8%)
Consumer Goods	192.3	▼	(1.1%)	3.2%	(5.8%)
Health Care	432.1	=	0.0%	(0.4%)	(8.0%)
Consumer Services	485.3	▼	(0.7%)	(0.8%)	(5.2%)
Telecommunications	2,770.1	▼	(0.5%)	(0.0%)	1.9%
Banks	17,673.3	▲	0.2%	3.8%	9.8%
Insurance	366.8	▲	0.1%	2.4%	1.8%
Real Estate	1,859.7	▲	0.3%	2.3%	(0.2%)
Financial Services	2,284.2	▲	0.7%	2.1%	8.9%
Technology	29.0	=	0.0%	15.1%	6.2%

Market Breadth	 49	 59	 68		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,674.30	7.27	0.1%	3.5%	7.7%
Main Market Index	4,741.65	(2.94)	(0.1%)	(0.7%)	0.1%
All Share Market Index	5,350.75	3.94	0.1%	2.3%	5.3%
Market Cap (KWD Mn)	30,644.30	23.15	0.1%	2.4%	5.6%

### Index Performance relative to Volume



### Market Trading Data and Volatility

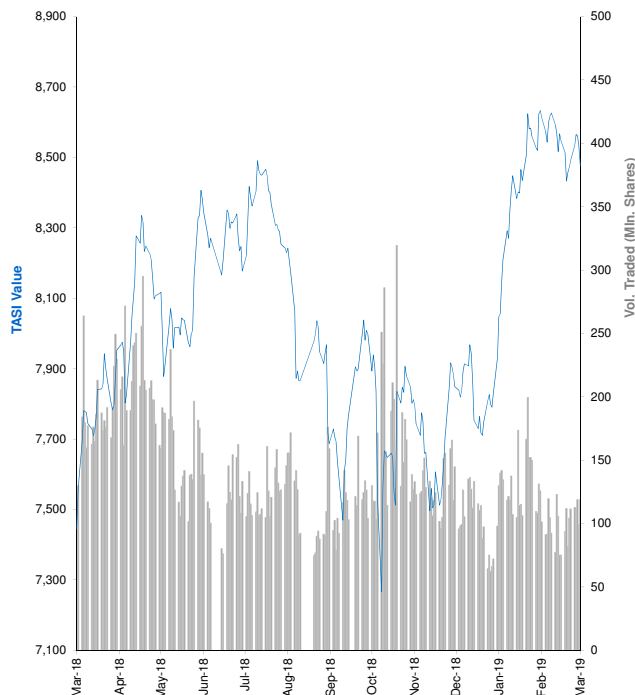
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	161.9	(321.1)	(66.5%)	166.4	94.6
Value Traded (KWD Mn)	32.1	(163.3)	(83.6%)	30.0	12.7
No. of Trades	4,999	(3,605)	(41.9%)	5,365	3,590

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.296	1.0%	7,009,276
National Bank of Kuwait	0.931	(0.4%)	5,519,879
Burgan Bank	0.332	3.4%	2,784,026
Ahli United Bank - Bahrain	0.255	(0.8%)	2,634,230
Kuwait Finance House	0.640	0.5%	2,301,038

## Saudi Tadawul Daily Report

March 18, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>2,027,444</b>	<b>(0.24%)</b>	<b>1.0%</b>	<b>9.3%</b>
<b>Energy</b>	<b>29,672</b>	<b>1.2%</b>	<b>1.5%</b>	<b>(0.1%)</b>
<b>Materials</b>	<b>643,755</b>	<b>(0.2%)</b>	<b>1.0%</b>	<b>8.0%</b>
<b>Capital Goods</b>	<b>9,199</b>	<b>0.6%</b>	<b>3.9%</b>	<b>2.9%</b>
<b>Commercial &amp; Professional Svc</b>	<b>7,768</b>	<b>(0.3%)</b>	<b>(1.1%)</b>	<b>2.0%</b>
<b>Transportation</b>	<b>11,901</b>	<b>1.0%</b>	<b>1.4%</b>	<b>3.9%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,960</b>	<b>0.2%</b>	<b>3.3%</b>	<b>3.9%</b>
<b>Consumer Services</b>	<b>17,375</b>	<b>(0.1%)</b>	<b>5.4%</b>	<b>16.7%</b>
<b>Media</b>	<b>6,882</b>	<b>0.6%</b>	<b>(1.0%)</b>	<b>(1.1%)</b>
<b>Retailing</b>	<b>30,003</b>	<b>0.1%</b>	<b>5.7%</b>	<b>2.8%</b>
<b>Food &amp; Staples Retailing</b>	<b>7,371</b>	<b>(1.1%)</b>	<b>1.7%</b>	<b>(3.0%)</b>
<b>Food &amp; Beverages</b>	<b>80,717</b>	<b>(0.4%)</b>	<b>(0.7%)</b>	<b>10.5%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>21,568</b>	<b>0.6%</b>	<b>0.0%</b>	<b>(0.1%)</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,336</b>	<b>(1.9%)</b>	<b>4.3%</b>	<b>(5.4%)</b>
<b>Banks</b>	<b>690,818</b>	<b>(0.4%)</b>	<b>(0.2%)</b>	<b>11.5%</b>
<b>Diversified Financials</b>	<b>33,998</b>	<b>1.3%</b>	<b>1.5%</b>	<b>9.2%</b>
<b>Insurance</b>	<b>37,421</b>	<b>(0.1%)</b>	<b>0.5%</b>	<b>3.2%</b>
<b>Telecommunication Services</b>	<b>229,305</b>	<b>(0.5%)</b>	<b>4.3%</b>	<b>13.8%</b>
<b>Utilities</b>	<b>71,877</b>	<b>(0.0%)</b>	<b>1.2%</b>	<b>10.3%</b>
<b>REITs</b>	<b>12,649</b>	<b>(0.5%)</b>	<b>2.8%</b>	<b>1.8%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>78,869</b>	<b>(0.2%)</b>	<b>0.8%</b>	<b>3.3%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Abdullah A. M. Al-Khodari Sons Co.</b>	<b>5.20</b>	<b>9.9%</b>	<b>28,844</b>
<b>Al Alamiya for Cooperative Insurance Co.</b>	<b>33.60</b>	<b>5.8%</b>	<b>13,875</b>
<b>Saudi Industrial Services Co.</b>	<b>13.50</b>	<b>5.8%</b>	<b>71,020</b>
<b>Al-Ahsa Development Co.</b>	<b>10.52</b>	<b>5.2%</b>	<b>34,238</b>
<b>Saudi United Cooperative Insurance Co.</b>	<b>24.84</b>	<b>4.5%</b>	<b>7,124</b>

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>AL Maather REIT Fund</b>	<b>7.78</b>	<b>(7.9%)</b>	<b>11,546</b>
<b>Riyad REIT Fund</b>	<b>7.75</b>	<b>(2.8%)</b>	<b>6,677</b>
<b>Savola Group</b>	<b>30.50</b>	<b>(2.6%)</b>	<b>17,715</b>
<b>Saudi Hotels &amp; Resort Areas Co.</b>	<b>20.00</b>	<b>(2.5%)</b>	<b>2,073</b>
<b>Mediterranean &amp; Gulf Insurance &amp; Reins.</b>	<b>16.88</b>	<b>(2.3%)</b>	<b>34,738</b>

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Alinma Bank</b>	<b>24.40</b>	<b>0.0%</b>	<b>9,640</b>
<b>Saudi Kayan</b>	<b>14.24</b>	<b>1.1%</b>	<b>9,610</b>
<b>ZAIN KSA</b>	<b>10.18</b>	<b>1.0%</b>	<b>6,783</b>
<b>Abdullah A. M. Al-Khodari Sons Co.</b>	<b>5.20</b>	<b>9.9%</b>	<b>5,586</b>
<b>Saudi Industrial Services Co.</b>	<b>13.50</b>	<b>5.8%</b>	<b>5,254</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,563.44</b>	<b>(19.44)</b>	<b>(0.2%)</b>	<b>0.8%</b>	<b>9.4%</b>
<b>Market Cap (SAR Mn)</b>	<b>2,027,444</b>	<b>(4,978.9)</b>	<b>(0.2%)</b>	<b>1.0%</b>	<b>9.3%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>135</b>	<b>(50.321)</b>	<b>(27.1%)</b>	<b>117</b>	<b>171</b>
<b>Value Traded (SAR Mn)</b>	<b>3,037</b>	<b>(1,767.2)</b>	<b>(36.8%)</b>	<b>2,718</b>	<b>3,598</b>
<b>No. of Trades</b>	<b>94,447</b>	<b>(42,971)</b>	<b>(31.3%)</b>	<b>100,072</b>	<b>97,224</b>

Market Breadth	▲	84	▼	92	=	13
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Al-Rajhi Bank</b>	<b>99.80</b>	<b>0.1%</b>	<b>285.9</b>
<b>Saudi Basic Industries Corp</b>	<b>123.80</b>	<b>(0.3%)</b>	<b>245.2</b>
<b>Alinma Bank</b>	<b>24.40</b>	<b>0.0%</b>	<b>234.3</b>
<b>Saudi Kayan</b>	<b>14.24</b>	<b>1.1%</b>	<b>135.8</b>
<b>National Commercial Bank</b>	<b>52.70</b>	<b>(1.3%)</b>	<b>102.9</b>

## Dubai Financial Market Daily Report

March 18, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	341,893	0.1%	(1.0%)	0.6%
<b>Banking</b>	172,909	0.6%	(0.4%)	1.5%
<b>Consumer Staples</b>	3,513	0.5%	(5.2%)	0.9%
<b>Investment &amp; Financial</b>	14,605	(2.1%)	(2.2%)	(0.9%)
<b>Insurance</b>	4,594	1.1%	(0.7%)	(3.1%)
<b>Industrial</b>	3,323	0.0%	0.0%	(1.5%)
<b>Real Estate &amp; Construction</b>	88,041	(0.4%)	(2.6%)	0.3%
<b>Telecommunication</b>	23,277	(0.0%)	0.8%	1.2%
<b>Transportation</b>	24,915	(0.8%)	1.1%	0.1%
<b>Services</b>	6,714	(0.3%)	(3.4%)	(11.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Dubai National Insurance & Reinsurance	4.26	14.8%	213
Dubai Islamic Ins. & Reins Co.(AMAN)	0.507	5.6%	10,237
Deyaar Development	0.347	3.6%	1,188,406
National General Cooling Co. (Tabreed)	1.590	1.9%	65,441
Gulf Finance House	0.947	1.8%	14,597,427

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Takaful Emarat	1.48	(8.6%)	12,284
Al-Madina for Finance & Investment	0.262	(5.4%)	25,788
Amanat Holdings	0.960	(4.0%)	105,600
Dubai Financial Market	0.752	(3.2%)	898,905
Amlak Finance	0.320	(3.0%)	1,063,295

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Gulf Finance House	0.947	1.83%	15,406
Union Properties	0.351	(1.13%)	14,648
Dubai Investment	1.380	(1.43%)	7,895
Air Arabia Co.	0.911	(0.98%)	7,039
Deyaar Development	0.347	3.58%	3,437

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,577.86	3.65	0.1%	(2.2%)	1.9%
Market Cap (AED Mn)	341,893	210	0.1%	(1.0%)	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	69.0	(273.2)	(79.8%)	125	220
Value Traded (AED Mn)	89.0	(398.3)	(81.7%)	176	342
No. of Trades	1,263	(2,017)	(61.5%)	2,404	3,354

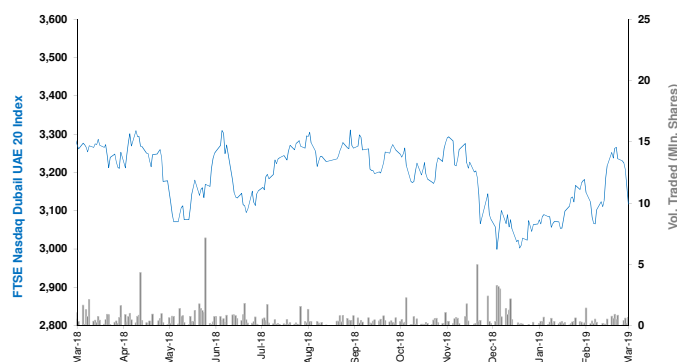
Market Breadth	▲	11	▼	18	=	36
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	4.760	0.8%	15
Gulf Finance House	0.947	1.8%	15
EMAAR Properties	4.620	0.4%	13
Dubai Investment	1.380	(1.4%)	11
Aramex	4.700	(2.1%)	10

## Nasdaq Dubai Daily Report

March 18, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,283	(0.79%)	(3.1%)
Nasdaq, Inc.	13,699	0.0%	(2.5%)
DP World	13,678	0.8%	(3.6%)
Hikma Pharmaceuticals GDR	5,128	0.0%	5.5%
Orascom Construction Limited	724	0.0%	(4.6%)
Al Baraka Banking Group	419	0.0%	9.7%
Emirates REIT (CEIC) Limited	234	4.6%	(16.1%)
DEPA Limited (AED)	145	0.0%	(74.3%)
ENBD REIT (CEIC) Limited	140	0.9%	(14.5%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
Emirates REIT (CEIC) Limited	0.78	4.6%	91,804
ENBD REIT (CEIC) Limited	0.57	0.9%	14,250
DP World	16.48	0.8%	557,927

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
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Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.78	4.6%	117,300
DP World	16.48	0.8%	33,982
ENBD REIT (CEIC) Limited	0.57	0.9%	25,000

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,151.31	(9.27)	(0.3%)	(2.6%)	2.5%
Market Cap (USD Mn)	34,283	(271.7)	(0.8%)	(4.7%)	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.18	(0.54)	(75.4%)	0.35	0.81
Value Traded (USD Mn)	0.66	(6.7)	(91.0%)	3.17	5.52
No. of Trades	49	(302)	(86.0%)	143	129

### Market Breadth

▲ 3 ▼ 0 = 6

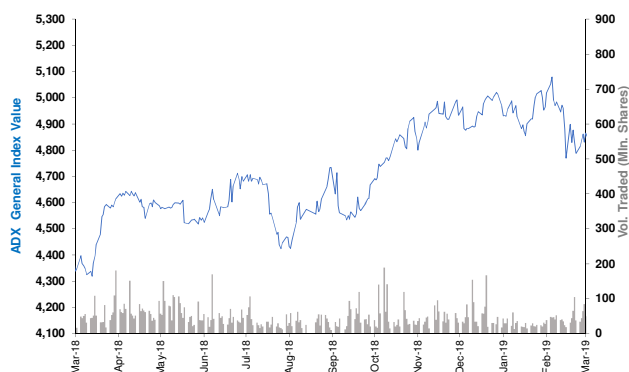
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	16.48	0.8%	557,927
Emirates REIT (CEIC) Limited	0.78	4.6%	91,804
ENBD REIT (CEIC) Limited	0.57	0.9%	14,250

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

March 18, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	521,988	(0.4%)	(3.1%)	0.6%
Banks	269,456	(0.1%)	(4.2%)	4.6%
Inv. & Financial Services	2,451	0.0%	(10.1%)	(34.4%)
Real Estate	16,978	(0.9%)	6.0%	15.3%
Energy	38,758	(1.2%)	(3.0%)	(8.5%)
Consumer Staples	349	(1.3%)	(2.2%)	(17.4%)
Industrial	7,845	(0.6%)	0.2%	(3.3%)
Insurance	8,812	0.0%	(0.4%)	(1.9%)
Telecommunication	166,158	(0.9%)	(2.2%)	(2.7%)
Services	8,037	2.9%	(3.3%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
United Arab Bank	1.30	9.2%	6,500
Abu Dhabi National Hotels	3.00	7.1%	71,640
National Marine Dredging Co.	3.50	2.9%	1,134
DANA GAS	0.87	2.7%	5,507,662
Abu Dhabi Islamic Bank	4.40	2.3%	7,916,837

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
International Holding Co	0.95	(8.7%)	302,804
Ras Al Khaimah Ceramic Co.	2.00	(2.4%)	1,068,610
Abu Dhabi National Energy Co.	0.94	(2.1%)	31,962
ADNOIC Distribution	2.16	(1.8%)	220,762
Emirates Telecom. Co.	16.70	(1.1%)	7,055,749

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	1.91	(1.0%)	10,360,132
DANA GAS	0.87	2.7%	6,319,130
Eshraq Properties Co.	0.42	(0.2%)	4,010,458
Abu Dhabi Islamic Bank	4.40	2.3%	1,816,753
First Abu Dhabi Bank	14.36	(1.0%)	1,108,133

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	4,977.29	(20.28)	(0.4%)	(3.1%)	1.3%
Market Cap (AED Mn)	521,988	(2,224)	(0.4%)	(3.1%)	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	27	(131.1)	(83.1%)	42	54.2
Value Traded (AED Mn)	63	(443.8)	(87.5%)	173	134.3
No. of Trades	840	(1574)	(65.2%)	1,547	959

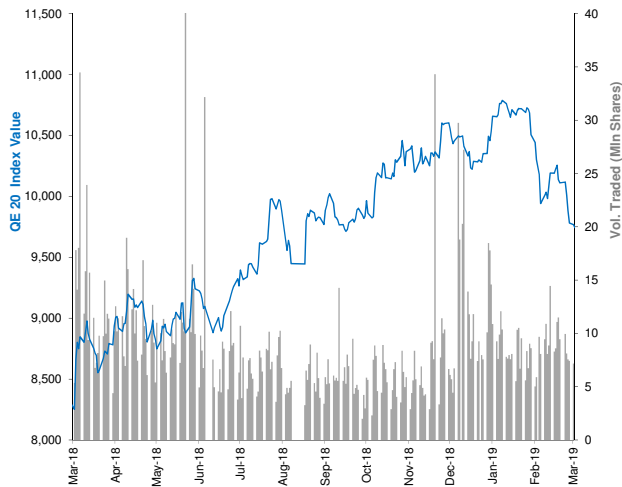
Market Breadth	▲	10	▼	10	=	46
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
AL DAR Properties Co.	1.91	(1.0%)	19,913,680
First Abu Dhabi Bank	14.36	(1.0%)	15,865,352
Abu Dhabi Islamic Bank	4.40	2.3%	7,916,837
Emirates Telecom. Co.	16.70	(1.1%)	7,055,749
DANA GAS	0.87	2.7%	5,507,662

## Qatar Exchange Daily Report

March 18, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>557,749</b>	<b>(0.6%)</b>	<b>(3.5%)</b>	<b>(5.3%)</b>
<b>Banking &amp; Finance</b>	<b>272,072</b>	<b>(0.7%)</b>	<b>(3.1%)</b>	<b>(6.8%)</b>
<b>Goods &amp; Consumer Services</b>	<b>27,301</b>	<b>(1.4%)</b>	<b>0.3%</b>	<b>10.6%</b>
<b>Industrial</b>	<b>140,783</b>	<b>(1.6%)</b>	<b>(5.5%)</b>	<b>(5.2%)</b>
<b>Insurance</b>	<b>15,754</b>	<b>(2.7%)</b>	<b>(0.6%)</b>	<b>(7.6%)</b>
<b>Real Estate</b>	<b>51,916</b>	<b>3.8%</b>	<b>(6.6%)</b>	<b>(7.4%)</b>
<b>Telecom</b>	<b>28,457</b>	<b>(1.1%)</b>	<b>0.2%</b>	<b>(7.1%)</b>
<b>Transport</b>	<b>21,465</b>	<b>1.2%</b>	<b>0.9%</b>	<b>8.7%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Ezdan Holding Group Co.</b>	<b>11.81</b>	<b>7.4%</b>	5,782,150
<b>Islamic Holding Group</b>	<b>22.38</b>	<b>4.1%</b>	1,012,940
<b>Gulf Warehousing Co.</b>	<b>41.30</b>	<b>3.3%</b>	9,046,390
<b>Mazaya Qatar R.E Development Co.</b>	<b>7.28</b>	<b>2.7%</b>	2,942,010
<b>Zad Holding Co.</b>	<b>124.49</b>	<b>2.0%</b>	3,110

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Mesaieed Petrochemical Holding Co.</b>	<b>17.95</b>	<b>(5.5%)</b>	11,162,470
<b>Diala Brokerage &amp; Inv. Hldg. Co.</b>	<b>9.35</b>	<b>(5.3%)</b>	115,060
<b>Mannai Corporation</b>	<b>48.01</b>	<b>(4.8%)</b>	38,410
<b>Qatar Insurance Co.</b>	<b>33.20</b>	<b>(4.0%)</b>	17,393,710
<b>Qatar Fuel Co. (Woqod)</b>	<b>189.01</b>	<b>(2.4%)</b>	5,064,650

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>United Development Co.</b>	<b>13.01</b>	<b>0.8%</b>	<b>1,645,705</b>
<b>Qatar First Bank</b>	<b>4.05</b>	<b>1.8%</b>	<b>796,012</b>
<b>Qatar Aluminium Limited Q.S.A (Qatalu)</b>	<b>11.11</b>	<b>(1.2%)</b>	<b>751,441</b>
<b>Mesaieed Petrochemical Holding Co.</b>	<b>17.95</b>	<b>(5.5%)</b>	<b>611,375</b>
<b>Qatar Insurance Co.</b>	<b>33.20</b>	<b>(4.0%)</b>	<b>523,847</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>9,863.10</b>	<b>(107.45)</b>	<b>(1.1%)</b>	<b>(2.5%)</b>	<b>(4.2%)</b>
<b>Market Cap (QAR Mn)</b>	<b>557,749</b>	<b>(3,319)</b>	<b>(0.6%)</b>	<b>(3.5%)</b>	<b>(5.3%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>8,303</b>	<b>(31,059)</b>	<b>(78.9%)</b>	<b>9,863</b>	<b>10,929</b>
<b>Value Traded (QAR Mn)</b>	<b>194</b>	<b>154.3</b>	<b>392.0%</b>	<b>288</b>	<b>271</b>
<b>No. of Trades</b>	<b>4,801</b>	<b>(5,180)</b>	<b>(51.9%)</b>	<b>5,997</b>	<b>4,149</b>

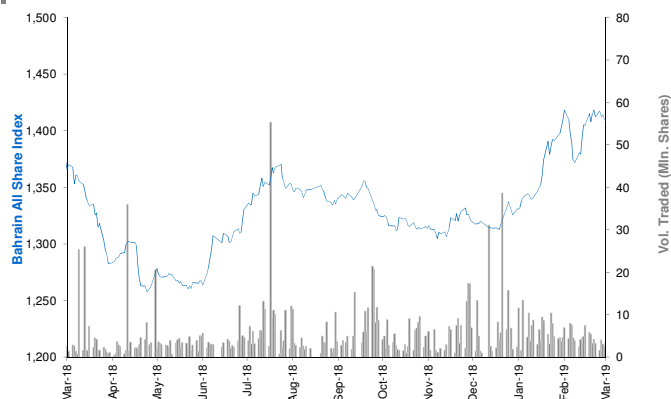
Market Breadth	▲ 18	▼ 24	= 4
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>United Development Co.</b>	<b>13.01</b>	<b>0.8%</b>	<b>21.4</b>
<b>Qatar Insurance Co.</b>	<b>33.20</b>	<b>(4.0%)</b>	<b>17.4</b>
<b>Al Meera Consumer Goods Co.</b>	<b>154.70</b>	<b>0.8%</b>	<b>16.3</b>
<b>Industries Qatar</b>	<b>120.85</b>	<b>(0.9%)</b>	<b>14.6</b>
<b>Barwa Real Estate Co.</b>	<b>38.91</b>	<b>(1.9%)</b>	<b>14.3</b>

## Bahrain Bourse Daily Report

March 18, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,314</b>	<b>0.1%</b>	<b>(1.0%)</b>	<b>4.6%</b>
<b>Commercial Banks</b>	<b>4,137</b>	<b>0.2%</b>	<b>(1.8%)</b>	<b>12.1%</b>
<b>Investment</b>	<b>2,122</b>	<b>(0.2%)</b>	<b>(0.7%)</b>	<b>3.4%</b>
<b>Insurance</b>	<b>137</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.2%</b>
<b>Service</b>	<b>53,559</b>	<b>0.5%</b>	<b>(0.0%)</b>	<b>9.7%</b>
<b>Hotel &amp; Tourism</b>	<b>11,323</b>	<b>0.0%</b>	<b>1.3%</b>	<b>1.5%</b>
<b>Industrial</b>	<b>39,351</b>	<b>0.0%</b>	<b>0.5%</b>	<b>(28.6%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Al Salam Bank</b>	<b>0.096</b>	<b>2.1%</b>	15,756
<b>Bahrain Telecommunications Co.</b>	<b>0.326</b>	<b>1.2%</b>	50,267
<b>Ahli United Bank (US\$)</b>	<b>0.830</b>	<b>0.6%</b>	1,757,491
<b>Bank of Bahrain and Kuwait</b>	<b>0.488</b>	<b>0.4%</b>	79,032

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Al Khaleeji Commercial Bank</b>	<b>0.067</b>	<b>(9.5%)</b>	2,355
<b>Gulf Finance House (US\$)</b>	<b>0.250</b>	<b>(2.0%)</b>	169,943
<b>Seef Properties</b>	<b>0.226</b>	<b>(0.9%)</b>	7,329
<b>National Bank of Bahrain</b>	<b>0.615</b>	<b>(0.8%)</b>	3,140

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.830</b>	0.6%	<b>2,121,396</b>
<b>Gulf Finance House (US\$)</b>	<b>0.250</b>	<b>(2.0%)</b>	<b>679,771</b>
<b>Al Salam Bank</b>	<b>0.096</b>	2.1%	<b>167,277</b>
<b>Bank of Bahrain and Kuwait</b>	<b>0.488</b>	0.4%	<b>163,104</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.326</b>	1.2%	<b>154,326</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,409.91</b>	<b>0.85</b>	<b>0.1%</b>	<b>(0.2%)</b>	<b>5.4%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,313.95</b>	<b>9.80</b>	<b>0.1%</b>	<b>(1.0%)</b>	<b>4.6%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	Average Daily YTD-18
<b>Volume ('000 Shares)</b>	<b>3,399</b>	<b>(1,817)</b>	<b>(34.8%)</b>	<b>5,104</b>	<b>7,247</b>
<b>Value Traded (BHD '000)</b>	<b>2,102</b>	<b>(937)</b>	<b>(30.8%)</b>	<b>2,769</b>	<b>1,207</b>
<b>No. of Trades</b>	<b>62</b>	<b>(18.0)</b>	<b>(22.5%)</b>	<b>90</b>	<b>93</b>

Market Breadth					
	▲	4	▼	4	■ 33

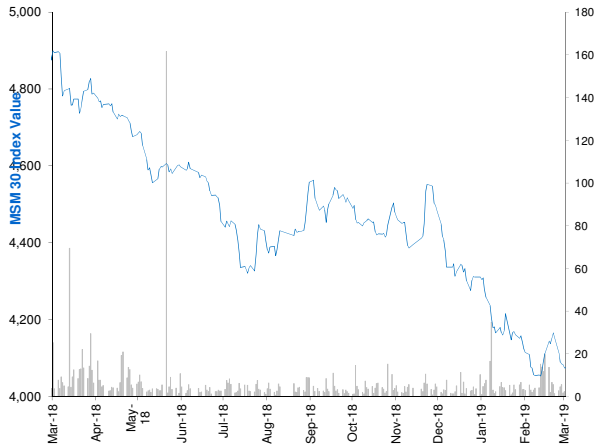
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.830</b>	0.6%	<b>1,757,491</b>
<b>Gulf Finance House (US\$)</b>	<b>0.250</b>	<b>(2.0%)</b>	<b>169,943</b>
<b>Bank of Bahrain and Kuwait</b>	<b>0.488</b>	0.4%	<b>79,032</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.326</b>	1.2%	<b>50,267</b>
<b>Al Salam Bank</b>	<b>0.096</b>	2.1%	<b>15,756</b>



## Muscat Securities Market Daily Report

March 18, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,929	0.3%	(0.9%)	(3.4%)
Financial	1,860	0.5%	1.2%	1.5%
Industrial	183	0.3%	0.2%	(1.8%)
Services	887	(0.0%)	(5.3%)	(12.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Bank Sohar	0.115	1.8%	61013
Al Anwar Ceramic Tiles co.	0.086	1.2%	180,774
Bank Muscat	0.424	0.5%	360,305
Oman Cement Co.	0.289	0.3%	59,497

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
National Gas	0.234	(1.3%)	4,014
Al Anwar Holding*	0.087	(1.1%)	8,015

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	4,086.88	11.90	0.3%	(1.4%)	(5.5%)
Market Cap (OMR Mn)	2,928.96	9.87	0.3%	(0.9%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	4,182	(5,399)	(56.4%)	5,711	6,076
Value Traded (OMR '000)	709	(1,862)	(72.4%)	1,172	1,609
No. of Trades	163	(49)	(23.1%)	211	342

Market Breadth		4		2	=	14
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Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Anwar Ceramic Tiles co.	0.086	1.2%	2,109,705
Bank Muscat	0.424	0.5%	850,876
Bank Sohar	0.115	1.8%	530,551
Oman Investment & Finance	0.086	0.0%	295,945
Oman Cement Co.	0.289	0.3%	205,735

Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR '000)
Bank Muscat	0.424	0.5%	360.3
Al Anwar Ceramic Tiles co.	0.086	1.2%	180.8
Bank Sohar	0.115	1.8%	61.0
Oman Cement Co.	0.289	0.3%	59.5
Oman Investment & Finance	0.086	0.0%	25.5

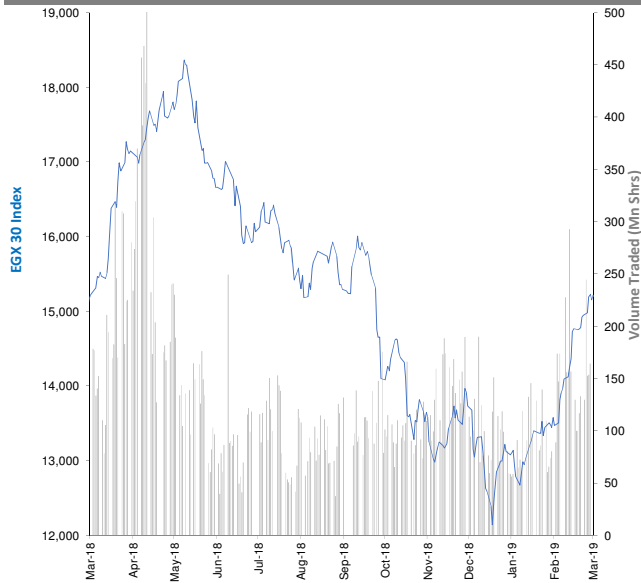
Source: KAMCO Research

## The Egyptian Exchange Daily Report

March 18, 2019

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	567,801	0.1%	2.1%	16.5%
Banking & Finance	166,813	0.6%	(0.4%)	14.5%
Basic Resources	37,499	(0.2%)	(3.7%)	23.8%
Chemical	46,717	(0.8%)	10.0%	21.2%
Construction & Material	10,876	(0.2%)	(2.2%)	30.2%
Financial Services	34,291	0.2%	2.5%	9.9%
Food & Beverage	15,608	0.2%	3.4%	20.1%
Healthcare & Pharma.	6,511	2.1%	(15.7%)	(23.1%)
Ind. Goods, Services, Auto.	45,855	0.6%	(0.5%)	(3.3%)
Media	1,280	0.3%	(4.9%)	10.1%
Oil & Gas	8,072	1.0%	2.0%	50.2%
Personal & Household	48,567	(0.5%)	8.2%	13.3%
Real Estate	60,568	(0.1%)	5.0%	62.9%
Telecommunication	73,933	(0.1%)	4.3%	72.8%
Travel & Leisure	11,212	0.1%	3.1%	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank of Kuwait - Egypt - NBK	42.55	6.4%
Egyptian Kuwaiti Holding	1.50	2.7%
Housing and Development Bank	54.27	2.2%
Egyptian International Pharmaceutical	65.65	2.1%
Extracted Oils	1.34	1.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Asec Company for Mining - Ascom	10.23	(1.4%)
GB AUTO S.A.E	5.11	(1.2%)
ABU Qir Fertilizers & Chemical Ind. Co.	28.69	(0.8%)
Emaar Misr for Development SAE	3.63	(0.8%)
Sidi Kerir Petrochemicals	18.64	(0.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ( '000 Shrs)
Citadel Capital	4.11	3,195
PALM HILL DEV CO	2.84	2,906
Alexandria Mineral Oils Company	6.25	2,170
ARAB COTTON GIN.	2.24	2,109
Egyptian Iron & Steel Co.	5.30	1,843

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	15,033.48	42.14	0.3%	1.6%	15.3%
Market Cap (EGP Bn)	567,801	688	0.1%	2.1%	16.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	25	(85.56)	(77.2%)	122	149
Value Traded (EGP Mn)	176	(836.9)	(82.7%)	725	1,045
No. of Trades	6,893	(13,612)	(66.4%)	17,303	17,743

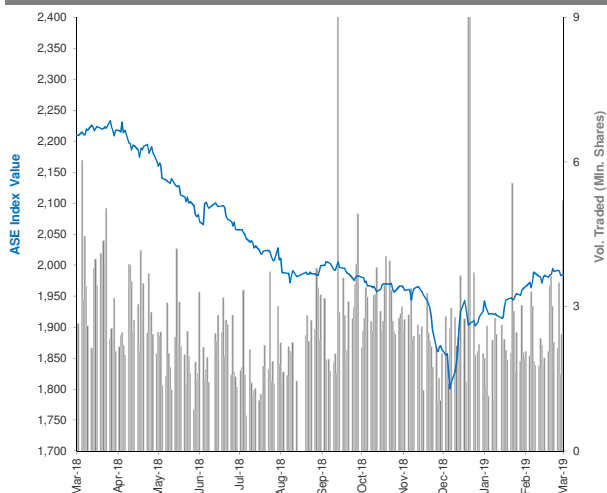
Market Breadth	▲	18	▼	27	=	16
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Misr Gedida Hou	24.79	1.06%	29.33
Commercial International Bank (Egypt)	69.92	0.56%	20.74
Alexandria Mineral Oils Company	6.25	0.97%	13.57
Citadel Capital	4.11	(0.24%)	13.15
6TH OCT DEV INV	17.31	(0.23%)	13.03

## Amman Stock Exchange Daily Report (1st Market)

March 18, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>12,333</b>	<b>(0.3%)</b>	<b>(0.1%)</b>	<b>2.7%</b>
<b>Banks</b>	<b>9,233</b>	<b>(0.4%)</b>	<b>0.0%</b>	<b>2.2%</b>
<b>Insurance</b>	<b>91</b>	<b>0.0%</b>	<b>0.2%</b>	<b>(2.2%)</b>
<b>Diversified Financial Services</b>	<b>163</b>	<b>0.8%</b>	<b>1.1%</b>	<b>8.3%</b>
<b>Real Estate</b>	<b>203</b>	<b>0.1%</b>	<b>0.2%</b>	<b>3.8%</b>
<b>Health Care Services</b>	<b>28</b>	<b>0.0%</b>	<b>(0.6%)</b>	<b>(8.2%)</b>
<b>Educational Services</b>	<b>230</b>	<b>(0.2%)</b>	<b>(1.8%)</b>	<b>(7.2%)</b>
<b>Hotels and Tourism</b>	<b>92</b>	<b>1.1%</b>	<b>(1.1%)</b>	<b>1.1%</b>
<b>Transportation</b>	<b>73</b>	<b>0.2%</b>	<b>(1.9%)</b>	<b>(1.8%)</b>
<b>Technology &amp; Communications</b>	<b>346</b>	<b>0.0%</b>	<b>(1.7%)</b>	<b>9.6%</b>
<b>Media</b>	<b>4</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(9.5%)</b>
<b>Utilities &amp; Energy</b>	<b>376</b>	<b>(0.8%)</b>	<b>(1.2%)</b>	<b>7.5%</b>
<b>Commercial Services</b>	<b>67</b>	<b>0.0%</b>	<b>(0.1%)</b>	<b>(0.1%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>45</b>	<b>(1.6%)</b>	<b>0.4%</b>	<b>9.0%</b>
<b>Chemical Industries</b>	<b>15</b>	<b>(1.6%)</b>	<b>1.7%</b>	<b>4.0%</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>15</b>	<b>0.0%</b>	<b>0.0%</b>	<b>10.0%</b>
<b>Food &amp; Beverages</b>	<b>57</b>	<b>0.4%</b>	<b>0.4%</b>	<b>1.0%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>863</b>	<b>(0.0%)</b>	<b>0.2%</b>	<b>7.6%</b>
<b>Mining &amp; Extraction Industries</b>	<b>308</b>	<b>0.3%</b>	<b>(1.5%)</b>	<b>4.5%</b>
<b>Engineering &amp; Construction</b>	<b>31</b>	<b>0.6%</b>	<b>0.6%</b>	<b>(10.8%)</b>
<b>Electrical Industries</b>	<b>9</b>	<b>(2.1%)</b>	<b>0.0%</b>	<b>(4.0%)</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>70</b>	<b>(0.2%)</b>	<b>(1.2%)</b>	<b>(6.9%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRAD	0.21	5.0%
ARAB JORDAN INVESTMENT BANK	1.30	4.8%
ARAB EAST FOR REAL ESTATE INVESTMENTS CO	1.36	4.6%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPAN	0.49	4.3%
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.33	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.12	(7.7%)
JORDAN DUBAI PROPERTIES	0.41	(4.7%)
NATIONAL CABLE & WIRE MANUFACTURING	0.21	(4.5%)
NATIONAL PORTFOLIO SECURITIES	0.48	(4.0%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.32	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPAN	0.49	597
SPECIALIZED INVESTMENT COMPOUNDS	0.96	452
AL-AMAL FINANCIAL INVESTMENTS CO.	0.83	260
UNION TOBACCO & CIGARETTE INDUSTRIES	1.51	141
ARAB EAST INVESTMENT	0.54	103

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,975.33	(8.37)	(0.4%)	(0.8%)	3.5%
Market Cap (JD Mn)	12,333.03	(33.88)	(0.3%)	(0.1%)	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (*000 Shares)	2,193	(219)	(9.1%)	2,368	2,466
Value Traded (JD '000)	2,081	(693)	(25.0%)	3,413	3,944
No. of Trades	1,151	(363)	(24.0%)	1,308	1,435

### Market Breadth

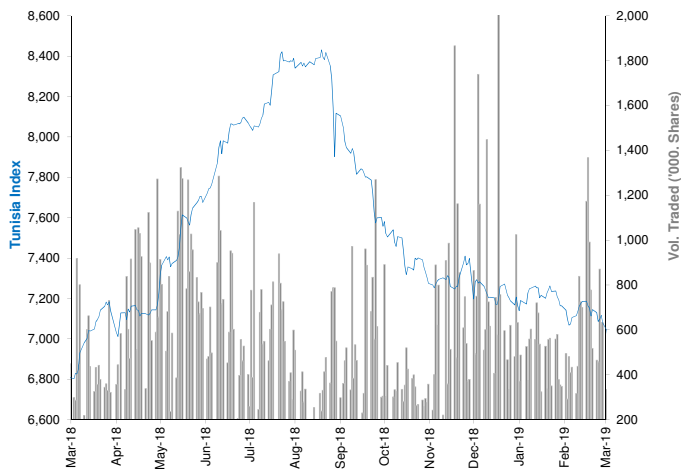
▲	19	▼	19	=	82
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
SPECIALIZED INVESTMENT COMPOUNDS	0.96	1.1%	432,458
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.49	4.3%	289,089
AL-AMAL FINANCIAL INVESTMENTS CO.	0.83	2.5%	214,007
UNION TOBACCO & CIGARETTE INDUSTRIES	1.51	(1.3%)	211,275
JORDAN PETROLEUM REFINERY	2.57	(1.5%)	181,181

## Tunisia Stock Exchange Daily Report

March 18, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,172	(0.8%)	(5.9%)	(6.4%)
Banking	7,854	(1.2%)	(6.7%)	(9.4%)
Insurance	670	0.0%	(1.0%)	(0.0%)
Leasing	523	0.3%	(0.2%)	(12.3%)
Financial Services	2,341	0.0%	(19.3%)	(9.2%)
Industrial	1,370	(0.3%)	(2.1%)	3.2%
Chemical Industry	620	(0.4%)	(1.2%)	(5.4%)
Food & Beverage	2,815	(1.9%)	0.6%	(3.6%)
Retailing	1,312	(0.0%)	1.4%	(3.7%)
Others	1,667	(0.3%)	(3.5%)	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de l'Habitat	12.50	2.5%
Tunisie Leasing	11.37	2.0%
Laboratoires Adwya	4.70	2.0%
Air Liquide Tunisie	84.00	1.7%
Banque de Tunisie	8.10	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Société des Industries Pharmaceutiques de Tunisie	3.58	(5.8%)
Banque Attijari De Tunisie	31.04	(5.5%)
Arab Tunisian Bank	3.50	(2.8%)
Société Frigorifique et Brasserie de Tunis	24.00	(2.4%)
Unimed Laboratories	9.70	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Banque de Tunisie	8.10	79,081
Banque Attijari De Tunisie	31.04	37,981
TUNISAIR	0.81	24,658
Société Moderne de Céramique	1.04	22,871
SOTIPAPIER	6.33	21,578

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	6,852.42	(54.1)	(0.8%)	(3.7%)	(5.8%)
Market Cap (DT Mln)	19,172	(157.4)	(0.8%)	(5.9%)	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	360	(2.7)	(0.8%)	553	535
Value Traded ('000 DT)	4,228	873	26.0%	4,556	5,052
No. of Trades	1,276	299.0	30.6%	9,986	1,555

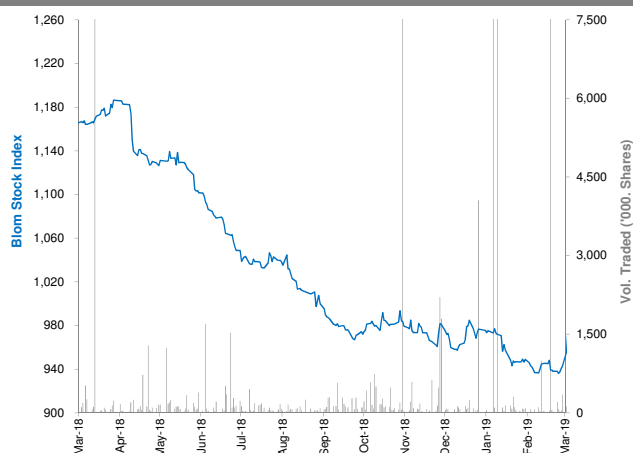
Market Breadth	▲	11	▼	20	=	35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Banque Attijari De Tunisie	31.04	(5.5%)	1,227
Banque de Tunisie	8.10	1.6%	634
Société Frigorifique et Brasserie de Tunis	24.00	(2.4%)	360
Industries Chimiques du Fluor	215.00	(0.9%)	260
Banque Internationale Arabe de Tunisie	108.64	(2.0%)	254

## Beirut Stock Exchange Daily Report

March 18, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Beirut Stock Exchange</b>	<b>9,451</b>	<b>(0.1%)</b>	<b>1.2%</b>	<b>(2.3%)</b>
<b>Banking</b>	<b>8,094</b>	<b>(0.0%)</b>	<b>2.4%</b>	<b>(0.6%)</b>
<b>Industrial</b>	<b>323</b>	<b>0.0%</b>	<b>(1.2%)</b>	<b>(0.6%)</b>
<b>Trading</b>	<b>36</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>998</b>	<b>(0.8%)</b>	<b>(6.6%)</b>	<b>(14.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
<b>Solidere A</b>	<b>6.07</b>	<b>(1.0%)</b>
<b>Solidere B</b>	<b>6.02</b>	<b>(0.5%)</b>
<b>Bank Audi Pref. I</b>	<b>89.80</b>	<b>(0.1%)</b>

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
<b>Solidere A</b>	<b>6.07</b>	<b>25,290</b>
<b>Solidere B</b>	<b>6.02</b>	<b>5,707</b>
<b>Bank Audi Pref. I</b>	<b>89.80</b>	<b>2,000</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Blom Stock Index</b>	<b>954.46</b>	<b>(0.85)</b>	<b>(0.1%)</b>	<b>1.4%</b>	<b>(2.3%)</b>
<b>Market Cap (USD Mn)</b>	<b>9,451.39</b>	<b>(8.20)</b>	<b>(0.1%)</b>	<b>1.2%</b>	<b>(2.3%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000s shares)</b>	<b>33.00</b>	<b>9</b>	<b>35.0%</b>	<b>3,487</b>	<b>806</b>
<b>Value Traded ('000s USD)</b>	<b>367.96</b>	<b>225</b>	<b>157.2%</b>	<b>16,230</b>	<b>5,804</b>

<b>Market Breadth</b>		<b>0</b>		<b>3</b>	<b>=</b>	<b>26</b>
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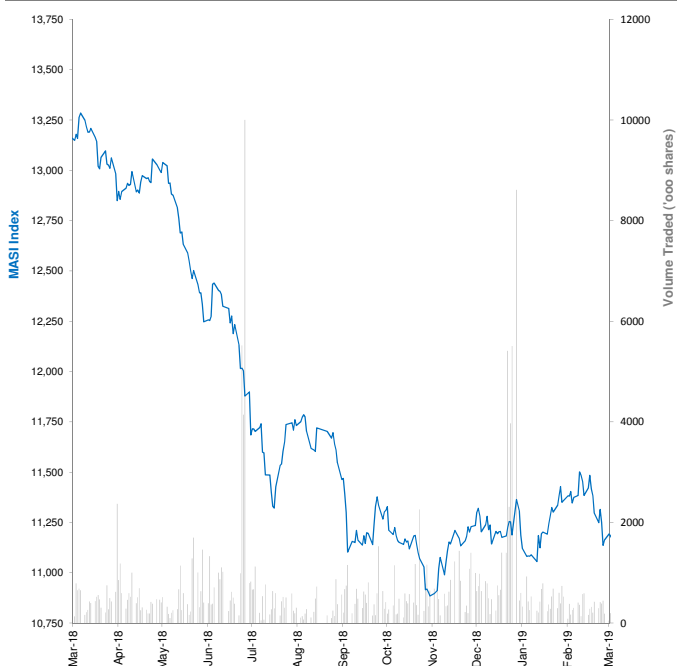
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
<b>Bank Audi Pref. I</b>	<b>89.80</b>	<b>(0.1%)</b>	<b>179,600</b>
<b>Solidere A</b>	<b>6.07</b>	<b>(1.0%)</b>	<b>153,856</b>
<b>Solidere B</b>	<b>6.02</b>	<b>(0.5%)</b>	<b>34,504</b>

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 18, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	549,087	(0.3%)	(1.4%)	(3.1%)
Banking	191,869	0.6%	(2.2%)	(4.1%)
Beverages	3,039.30	0.0%	5.9%	7.3%
Chemicals	1,851.13	(0.3%)	(1.2%)	4.8%
Construction & Bldg. Material	55,388.48	0.4%	(0.3%)	(18.0%)
Distributors	10,688.91	0.1%	(2.1%)	(1.2%)
Electrical & Electronic Equip.	300.63	0.0%	0.0%	0.8%
Electricity	21,394.81	(3.0%)	(2.1%)	1.9%
Food Producers & Processors	20,313.62	(0.0%)	(0.9%)	0.4%
Holding Companies	2,978.40	(0.9%)	(4.2%)	8.0%
Insurance	20,819.75	(4.1%)	(6.1%)	(10.8%)
Investment & other Finance	3,858.70	0.0%	(0.8%)	(1.7%)
Leisures & Hotel	2,306.64	0.0%	(0.6%)	(6.9%)
Materials, Software & Computer	2,213.52	(1.7%)	(2.8%)	(6.8%)
Mining	14,877.28	(1.6%)	(0.5%)	8.5%
Oil & Gas	14,170.78	(0.1%)	6.2%	19.8%
Real Estate	50,443.79	0.0%	(0.3%)	(3.2%)
Telecommunications	127,952.3	(0.9%)	(1.4%)	2.9%
Transport	1,103.38	0.0%	(0.8%)	2.2%
Utilities	3,464.00	0.0%	(3.0%)	(12.5%)
Forestry & Paper	52.43	(4.3%)	(8.5%)	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
ATLANTA	59.5	4.4%
SONASID	343.0	3.9%
AUTO HALL	72.7	2.4%
ALLIANCES	78.0	2.3%
MINIERE TOUISSIT	1,458.0	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
FENIE BROSSETTE	71.0	(7.8%)
WAFI ASSURANCES	3,502.0	(6.6%)
ENNAKL AUTOMOBILES	32.3	(6.2%)
MED PAPER	20.3	(4.3%)
SAHAM ASSURANCE	1,210.0	(3.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ITISSALAT AL-MAGHRIB	145.55	161,586
ATTIJARIWABA BANK	431.20	98,872
BMCE BANK	177.90	76,193
COSUMAR	172.00	68,540
ATLANTA	59.50	52,492

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	10,978.78	(21.9)	(0.2%)	(1.4%)	(3.4%)
Market Cap (MAD Mn)	549,087	(1.6)	(0.3%)	(1.4%)	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	542.93	238.2	78.2%	364	516
Value Traded (MAD Mn)	60.74	27.85	84.7%	33	70

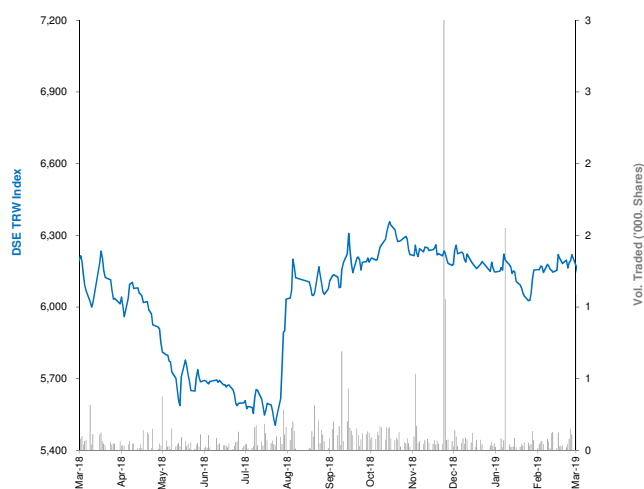
Market Breadth	▲ 9	▼ 17	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ATTIJARIWABA BANK	431.20	1.4%	21.39
ITISSALAT AL-MAGHRIB	145.55	(0.9%)	11.77
BMCE BANK	177.90	(0.1%)	6.78
COSUMAR	172.00	0.0%	5.89
BCP	265.00	0.0%	3.28

## Damascus Securities Exchange Daily Report

March 18, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>916,204</b>	<b>0.7%</b>	<b>(1.1%)</b>	<b>(1.5%)</b>
<b>Banking</b>	<b>633,622</b>	<b>1.0%</b>	<b>2.2%</b>	<b>1.7%</b>
<b>Services</b>	<b>2,385</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Industrial</b>	<b>8,160</b>	<b>0.0%</b>	<b>(2.0%)</b>	<b>(7.7%)</b>
<b>Insurance</b>	<b>33,656</b>	<b>0.0%</b>	<b>1.7%</b>	<b>2.9%</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>237,841</b>	<b>0.0%</b>	<b>(9.4%)</b>	<b>(9.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	1865.12	3.2%
Cham Bank	716.24	3.0%
Qatar National Bank Syria	398.40	1.6%
Syria International Islamic Bank	889.67	1.3%

Worst Return Performers	Price (SRY)	Daily % Chg
Syria Gulf Bank	187.50	(1.8%)

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	6,112.87	40.54	0.7%	(1.1%)	(1.2%)
Market Cap (SRY Mn)	916,204	6,077.40	0.7%	(1.1%)	(1.5%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	133,201	31,349.0	30.78%	106,183	93,796
Value Traded ('000 SRY)	129,521	31,149.0	31.66%	93,128	1,706,753
No. of Trades	157	11.0	7.5%	77	2,611.1

### Market Breadth

▲ 4 ▼ 1 = 20

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Syria International Islamic Bank	889.67	67,719
Al Baraka Bank - Syria	1865.12	25,163
Qatar National Bank Syria	398.40	17,309
Cham Bank	716.24	15,694
Syria Gulf Bank	187.50	2,015

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Syria International Islamic Bank	889.67	1.3%	60,247,677
Al Baraka Bank - Syria	1,865.12	3.2%	46,932,111
Cham Bank	716.24	3.0%	6,895,901
Qatar National Bank Syria	398.40	1.6%	11,240,676
Syriatel Mobile Telecom S.A	7,099.74	0.0%	377,813

Source: KAMCO Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 1852626 Fax: (+965) 22492395

Email : [Kamcoird@kamconline.com](mailto:Kamcoird@kamconline.com)

Website : <http://www.kamconline.com>