

Injazzat Real Estate Co.

29-Oct-19

## Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	2,705,623	2,078,987	(23.2%)
Earnings Per Share (fils)	8.04	6.18	(23.1%)
Total Operating Revenue (KWD)	6,054,582	5,511,596	(9.0%)
Gross Profit / (Loss) (KWD)	5,248,696	4,602,277	(12.3%)
Return on Average Equity (ROAE)	13.18%	5.55%	
Return on Average Assets (ROAA)	7.28%	3.10%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
<b>Assets:</b>			
Current Assets	16,883,708	7,583,042	(55.1%)
Non-current Assets	93,406,855	100,972,678	8.1%
<b>Total Assets</b>	<b>110,290,563</b>	<b>108,555,720</b>	<b>(1.6%)</b>

Shareholders' Equity*	60,933,807	61,234,272	0.5%
<b>Liabilities:</b>			
Current Liabilities	11,805,530	13,270,071	12.4%
Non-current Liabilities	37,467,159	33,967,159	(9.3%)
<b>Total Liabilities</b>	<b>49,272,689</b>	<b>47,237,230</b>	<b>(4.1%)</b>

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	9,022	P/E (x)	8.26
Value (KWD '000)	740	P/BV (x)	0.46
Closing Price (KWD)	0.081	Dividend Yield	8.42%
Book Value Per Share (KWD)	0.182	YTD Share Turnover	2.61%
Current Market Capitalization (KWD Million)	28.0	Beta	0.48

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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