

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	(19,282)	(535,720)	NM
Earnings Per Share (fils)	(0.11)	(2.98)	NM
Total Operating Revenue (KWD)	2,604,257	2,555,867	(1.9%)
Gross Profit / (Loss) (KWD)	355,645	258,013	(27.5%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	5,224,668	4,182,755	(19.9%)
Non-current Assets	38,589,994	29,271,094	(24.1%)
Total Assets	43,814,662	33,453,849	(23.6%)
Shareholders' Equity*	32,894,199	25,127,209	(23.6%)
Liabilities:			
Current Liabilities	4,580,376	5,290,968	15.5%
Non-current Liabilities	5,919,886	2,663,647	(55.0%)
Total Liabilities	10,500,262	7,954,615	(24.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	32,536.3	P/E (x)	NM
Value (KWD '000)	1,564.3	P/BV (x)	0.32
Closing Price (KWD)	0.044	Dividend Yield	16.89%
Book Value Per Share (KWD)	0.140	YTD Share Turnover	18.13%
Current Market Capitalization (KWD Million)	8.0	Beta	0.28

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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