

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	(98,269)	(35,962)	63.4%
Earnings Per Share (fils)	(0.98)	(0.36)	63.3%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	44,499	5,699	(87.2%)
Non-current Assets	14,415,596	14,200,844	(1.5%)
Total Assets	14,460,095	14,206,543	(1.8%)
Shareholders' Equity*	14,214,740	13,918,269	(2.1%)

Liabilities:			
Current Liabilities	243,900	284,274	16.6%
Non-current Liabilities	1,455	4,000	174.9%
Total Liabilities	245,355	288,274	17.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	18,569.2	P/E (x)	NM
Value (KWD '000)	668.1	P/BV (x)	0.23
Closing Price (KWD)	0.032	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.139	YTD Share Turnover	18.57%
Current Market Capitalization (KWD Million)	3.2	Beta	1.43

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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