

Injazzat Real Estate Co.

25-Jul-17

## Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	2,125,475	2,861,858	34.6%
Earnings Per Share (fils)	6.32	8.49	34.3%
Total Operating Revenue (KWD)	4,049,587	5,033,713	24.3%
Gross Profit / (Loss) (KWD)	3,664,243	4,616,417	26.0%
Return on Average Equity (ROAE)	5.48%	6.66%	
Return on Average Assets (ROAA)	3.05%	3.71%	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
<b>Assets:</b>			
Current Assets	13,610,478	17,764,842	30.5%
Non-current Assets	90,189,529	88,777,506	(1.6%)
<b>Total Assets</b>	<b>103,800,007</b>	<b>106,542,348</b>	<b>2.6%</b>

<b>Shareholders' Equity*</b>	<b>57,523,607</b>	<b>59,598,501</b>	<b>3.6%</b>
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<b>Liabilities:</b>			
Current Liabilities	12,019,297	15,677,391	30.4%
Non-current Liabilities	34,167,159	31,179,196	(8.7%)
<b>Total Liabilities</b>	<b>46,186,456</b>	<b>46,856,587</b>	<b>1.5%</b>

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	34,938	P/E (x)	7.77
Value (KWD '000)	3,041	P/BV (x)	0.52
Closing Price (KWD)	0.090	Dividend Yield	5.37%
Book Value Per Share (KWD)	0.179	YTD Share Turnover	10.11%
Current Market Capitalization (KWD Million)	31.1	Beta	0.93

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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