

Oula Fuel Marketing Co.

4-Nov-15

## Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	2,896,532	2,711,657	(6.4%)
Earnings Per Share (fils)	7.27	6.80	(6.5%)
Total Operating Revenue (KWD)	72,543,301	80,180,200	10.5%
Gross Profit / (Loss) (KWD)	3,916,056	3,557,179	(9.2%)
Return on Average Equity (ROAE)	6.07%	6.62%	
Return on Average Assets (ROAA)	4.63%	4.85%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
<b>Assets:</b>			
Current Assets	27,894,908	28,633,360	2.6%
Non-current Assets	50,561,693	50,568,347	0.0%
<b>Total Assets</b>	<b>78,456,601</b>	<b>79,201,707</b>	<b>0.9%</b>

<b>Shareholders' Equity*</b>	<b>55,350,127</b>	<b>60,293,611</b>	<b>8.9%</b>
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<b>Liabilities:</b>			
Current Liabilities	14,813,250	13,814,194	(6.7%)
Non-current Liabilities	8,293,224	5,093,902	(38.6%)
<b>Total Liabilities</b>	<b>23,106,474</b>	<b>18,908,096</b>	<b>(18.2%)</b>

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	21,858	P/E (x)	10.99
Value (KWD '000)	2,755	P/BV (x)	0.75
Closing Price (KWD)	0.112	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.151	YTD Share Turnover	5.40%
Current Market Capitalization (KWD Million)	45.3	Beta	0.36

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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