

Kout Food Group

12-Nov-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	3,406,752	3,699,150	8.6%
Earnings Per Share (fils)	46.56	50.56	8.6%
Total Operating Revenue (KWD)	77,889,444	83,906,418	7.7%
Gross Profit / (Loss) (KWD)	3,585,349	3,772,572	5.2%
Return on Average Equity (ROAE)	16.84%	16.36%	
Return on Average Assets (ROAA)	9.83%	9.87%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	23,674,347	23,602,173	(0.3%)
Non-current Assets	40,007,705	41,690,922	4.2%
Total Assets	63,682,052	65,293,095	2.5%
Shareholders' Equity*	37,507,725	40,303,917	7.5%
Liabilities:			
Current Liabilities	17,386,909	18,260,942	5.0%
Non-current Liabilities	9,714,023	7,735,058	(20.4%)
Total Liabilities	27,100,932	25,996,000	(4.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	4,515	P/E (x)	6.67
Value (KWD '000)	3,179	P/BV (x)	1.05
Closing Price (KWD)	0.580	Dividend Yield	6.03%
Book Value Per Share (KWD)	0.551	YTD Share Turnover	6.17%
Current Market Capitalization (KWD Million)	42.4	Beta	0.13

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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