

Mabane Co.

1-Aug-17

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	24,367,908	24,609,010	1.0%
Earnings Per Share (fils)	26.17	26.36	0.7%
Total Operating Revenue (KWD)	42,913,039	43,238,114	0.8%
Gross Profit / (Loss) (KWD)	27,562,915	27,376,325	(0.7%)
Return on Average Equity (ROAE)	16.35%	14.42%	
Return on Average Assets (ROAA)	8.02%	7.05%	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	37,293,314	53,709,971	44.0%
Non-current Assets	606,679,718	688,750,858	13.5%
Total Assets	643,973,032	742,460,829	15.3%
Shareholders' Equity*	317,433,717	360,601,418	13.6%
Liabilities:			
Current Liabilities	25,700,320	36,749,355	43.0%
Non-current Liabilities	300,605,588	276,739,159	(7.9%)
Total Liabilities	326,305,908	313,488,514	(3.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	44,150	P/E (x)	14.36
Value (KWD '000)	36,019	P/BV (x)	2.05
Closing Price (KWD)	0.790	Dividend Yield	1.20%
Book Value Per Share (KWD)	0.387	YTD Share Turnover	4.71%
Current Market Capitalization (KWD Million)	740.0	Beta	1.17

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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