

Yiaco Medical Co.

22-Mar-17

Boursa Kuwait FY-2016 Financial Results Announcement

Profitability	FY-2015	FY-2016	Variance
Net Profit / (Loss) (KWD)	(7,050,859)	395,762	NM
Earnings Per Share (fils)	(38.76)	2.18	NM
Total Operating Revenue (KWD)	108,715,768	90,635,287	(16.6%)
Gross Profit / (Loss) (KWD)	(4,127,809)	(6,752,936)	(63.6%)
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	1.37%	
Return on Average Assets (ROAA)	NM	0.38%	

Balance Sheet Summary (KWD)	31-Dec-15	31-Dec-16	Variance
Assets:			
Current Assets	93,498,517	90,400,977	(3.3%)
Non-current Assets	16,521,932	5,461,300	(66.9%)
Total Assets	110,020,449	95,862,277	(12.9%)
Shareholders' Equity*	28,970,991	28,619,352	(1.2%)
Liabilities:			
Current Liabilities	75,573,396	63,437,275	(16.1%)
Non-current Liabilities	5,223,849	3,843,873	(26.4%)
Total Liabilities	80,797,245	67,281,148	(16.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	4,256.58	P/E (x)	NM
Value (KWD '000)	1,168.45	P/BV (x)	1.75
Closing Price (KWD)	0.275	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.157	YTD Share Turnover	2.34%
Current Market Capitalization (KWD Million)	50.0	Beta	0.73

Source: KAMCO Research & Boursa Kuwait

NM: Not Meaningful

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Disclosure:

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