

### Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	38,704,535	39,088,581	1.0%
Earnings Per Share (fils)	27.30	27.60	1.1%
Total Operating Revenue (KWD)	78,291,207	79,714,139	1.8%
Gross Profit / (Loss) (KWD)	54,471,106	54,305,051	(0.3%)
Return on Average Equity (ROAE)	14.80%	14.08%	
Return on Average Assets (ROAA)	1.37%	1.27%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
<b>Assets:</b>			
Current Assets	2,926,624,144	3,126,956,498	6.8%
Non-current Assets	693,721,995	726,600,532	4.7%
<b>Total Assets</b>	<b>3,620,346,139</b>	<b>3,853,557,030</b>	<b>6.4%</b>

<b>Shareholders' Equity*</b>	<b>320,450,712</b>	<b>352,935,451</b>	<b>10.1%</b>
<b>Liabilities:</b>			
Current Liabilities	3,232,644,529	3,433,052,492	6.2%
Non-current Liabilities	53,538,053	55,462,100	3.6%
<b>Total Liabilities</b>	<b>3,286,182,582</b>	<b>3,488,514,592</b>	<b>6.2%</b>

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	22,092	P/E (x)	14.95
Value (KWD '000)	12,910	P/BV (x)	2.45
Closing Price (KWD)	0.550	Dividend Yield	1.65%
Book Value Per Share (KWD)	0.224	YTD Share Turnover	1.40%
Current Market Capitalization (KWD Million)	866.2	Beta	0.88

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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#### Disclosure:

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