

Umm AL-Qaiwain Cement Industries Co.

13-Nov-16

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	(180,955)	1,908,469	NM
Earnings Per Share (fils)	(0.50)	5.26	NM
Total Operating Revenue (KWD)	160,715	2,108,190	NM
Gross Profit / (Loss) (KWD)	(180,955)	1,908,469	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	7,527,215	6,893,113	(8.4%)
Non-current Assets	47,314,828	50,924,001	7.6%
Total Assets	54,842,043	57,817,114	5.4%
Shareholders' Equity*	50,356,175	54,925,255	9.1%
Liabilities:			
Current Liabilities	4,407,464	2,821,435	(36.0%)
Non-current Liabilities	78,404	70,424	(10.2%)
Total Liabilities	4,485,868	2,891,859	(35.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,627	P/E (x)	NM
Value (KWD '000)	403	P/BV (x)	0.46
Closing Price (KWD)	0.070	Dividend Yield	7.81%
Book Value Per Share (KWD)	0.151	YTD Share Turnover	1.55%
Current Market Capitalization (KWD Million)	25.4	Beta	0.74

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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