

### **MENA Markets Daily Report**

December 20, 2017

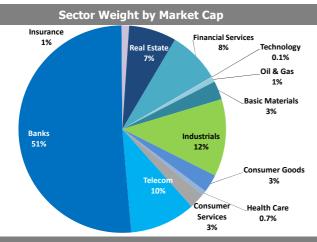
Country	Benchmark					FY 2016
MENA Countri	os.		varac	Change	2027	2010
		_	6 420 64	0.8%	11.7%	2.4%
			•			(0.4%)
	· ·					(1.7%)
				, ,		4.3%
			•			
			-			12.1%
· ·	•		•	, ,		7.5%
			•			5.6%
	•		•			0.1%
Bahrain			•			0.4%
Oman	MSM 30 Index	▼	5,070.35	(0.3%)	(12.3%)	7.0%
Egypt	EGX 30	•	14,678.41	(0.3%)	18.9%	76.2%
Jordan	ASE Index	<b>A</b>	2,138.52	0.4%	(1.5%)	1.6%
Lebanon	Blom Stock Index	<b>A</b>	1,139.15	0.3%	(6.1%)	3.7%
Tunisia	Tunisia Index	▼	6,138.68	(0.1%)	11.8%	8.9%
Morocco	MASI	•	12,316.85	(0.1%)	5.8%	30.5%
Syria	DSE Weighted Index	<b>A</b>	5,594.22	0.9%	245.9%	31.7%
<b>Emerging Mar</b>	kets					
China	SSE Composite Index	▼	3,291.86	(0.1%)	6.1%	(12.3%)
Russia	RUSSIAN RTS INDEX (\$)	▼	1,134.58	(1.2%)	(1.5%)	52.2%
India	SENSEX	<b>A</b>	33,839.23	0.0%	27.1%	1.9%
Brazil	BOVESPA Stock Index	•	72,680.37	(0.6%)	20.7%	38.9%
Mexico	BOLSA Index	▼	48,403.03	(0.5%)	6.0%	6.2%
Korea	KOSPI Index	<b>V</b>	2,475.88	(0.1%)	22.2%	3.3%
Taiwan	TAIEX Index	<b>A</b>	10,501.52	0.3%	13.5%	11.0%
			2.005.24	(0.40()	40.70/	F 20/
		_	•			5.3%
		•				2.3%
Europe						(1.2%)
Europe	FTSEurofirst 300	•	1,538.29	(0.5%)	7.7%	(0.6%)
Emerging Markets	MSCI EM Index	<b>A</b>	1,132.20	0.2%	31.3%	8.6%
U.S.A	S&P 500	•	2,681.47	(0.3%)	19.8%	9.5%
U.S.A	DJIA	▼	24,754.75	(0.2%)	25.3%	13.4%
U.S.A	NASDAQ Composite	•	6,963.85	(0.4%)	29.4%	7.5%
UK	FTSE 100	<b>A</b>	7,544.09	0.1%	5.6%	14.4%
Germany	DAX	•	13,215.79	(0.7%)	15.1%	6.9%
Japan	NIKKEI 225	<b>A</b>	22,899.00	0.1%	19.8%	0.4%
Hong Kong	HANG SENG INDEX	•	29,228.92	(0.1%)	32.9%	0.4%
				_		
Commodities						
Commodities Oil	OPEC Crude	<b>A</b>	61.64	0.3%	15.7%	67.1%
	OPEC Crude Brent	<b>A</b>	61.64 63.90	0.3%	15.7% 12.5%	67.1% 52.4%
Oil Oil	Brent	<b>A</b>	63.90	0.2%	12.5%	52.4%
Oil						
	MENA Countri Kuwait Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Lebanon Tunisia Morocco Syria Emerging Marl China Russia India Brazil Mexico Korea Taiwan Global Market World Asia Europe Europe Emerging Markets U.S.A U.S.A UK Germany Japan	MENA Countries  Kuwait Price Index Kuwait Weighted Index Kuwait KSX 15 Index Saudi Arabia TADAWUL All Share Index UAE - Dubai DFM General Index UAE - Nasdaq Dubai FTSE NASDAQ Dubai UAE 20 Index UAE - Abu Dhabi ADX General Index Qatar QE 20 Index Bahrain Bahrain All Share Oman MSM 30 Index Egypt EGX 30 Jordan ASE Index Lebanon Blom Stock Index Tunisia Tunisia Index Morocco MASI Syria DSE Weighted Index Emerging Markets China SEC Composite Index Russia RUSSIAN RTS INDEX (\$) India SENSEX Brazil BOVESPA Stock Index Mexico BOLSA Index Korea KOSPI Index Taiwan TAIEX Index  Global Markets World MSCI World Index Asia MSCI Asia Pacific Europe DJ Stoxx 600 Europe FTSEurofirst 300 Emerging Markets U.S.A S&P 500 U.S.A DJIA U.S.A NASDAQ Composite UK FTSE 100 Germany DAX Japan NIKKEI 225	MENA Countries  Kuwait Price Index A Kuwait Weighted Index Y Kuwait KSX 15 Index Y Saudi Arabia TADAWUL All Share Index Y UAE - Dubai DFM General Index Y UAE - Nasdaq Dubai FTSE NASDAQ Dubai UAE 20 Index Y UAE - Abu Dhabi ADX General Index Y Qatar QE 20 Index A Bahrain Bahrain All Share A Dman MSM 30 Index Y Egypt EGX 30 Y Jordan ASE Index A Lebanon Blom Stock Index Y Morocco MASI Y Syria DSE Weighted Index Y  Fmerging Markets  China SSE Composite Index Y Russia RUSSIAN RTS INDEX (\$) Y India SENSEX A Brazil BOVESPA Stock Index Y Mexico BOLSA Index Y Mexico BOLSA Index Y Taiwan TAIEX Index A  Global Markets  World MSCI World Index Y Taiwan TAIEX Index A  Global Markets MSCI EM Index Y U.S.A S&P 500 Y U.S.A DJIA Y U.S.A NASDAQ Composite Y U.S.A NASDAQ NAX Y Japan NIKKEI 225 A	Walue           MENA Countries           Kuwait         Price Index         ▲ 6,420.64           Kuwait         Weighted Index         ▼ 399.13           Kuwait         KSX 15 Index         ▼ 906.58           Saudi Arabia         TADAWUL All Share Index         ▼ 7,199.41           UAE - Dubai         DFM General Index         ▼ 3,277.07           UAE - Nasdaq Dubai         FTSE NASDAQ Dubai UAE 20 Index         ▼ 3,277.07           UAE - Abu Dhabi         ADX General Index         ▼ 4,367.11           Qatar         QE 20 Index         A 8,522.83           Bahrain         Bahrain All Share         A 1,268.89           Oman         MSM 30 Index         ▼ 5,070.35           Egypt         EGX 30         ▼ 14,678.41           Jordan         ASE Index         A 2,138.52           Lebanon         Blom Stock Index         A 1,139.15           Tunisia         Tunisia Index         ▼ 6,138.68           Morocco         MASI         ▼ 12,316.85           Syria         DSE Weighted Index         ▼ 3,291.86           Emerging Markets           China         SSE Composite Index         ▼ 3,291.86           Russia         RUSSIAN RTS INDEX (S)	MENA Countries	MENA Countries   Walue   Change   2017

Source: Bloomberg & KAMCO Research



### **Boursa Kuwait Daily Report**

December 20, 2017



#### **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	4,266.5	13.8	10.7%
2- Kuwait Finance House	3,355.6	19.1	9.8%
3- Zain	1,817.4	11.6	13.3%
4- Ahli United Bank - Bahrain	1,549.7	8.8	16.5%
5- Agility (PWC Logistics)	1,065.1	17.1	6.6%
6- Boubyan Bank	959.9	21.8	12.5%
7- Gulf Bank	731.6	16.3	7.8%
8- Mabanee Co.	672.5	13.8	13.6%
9- Commercial Bank of Kuwait	658.5	16.1	6.9%
10- Burgan Bank	658.5	8.7	11.3%

: ROE is calculated based on TTM 1H-2017 net profit & shareholders' equity as of 30-June-17

#### **Top Movers and Most Active Stocks**

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Asset Management Co.	0.360	0.060	20.0%
National Shooting Co.	0.023	0.004	19.0%
Nafais Holding Co.	0.990	0.140	16.5%
Salbookh Trading Co.	0.059	0.007	13.7%
First Takaful Insurance Co.	0.067	0.008	13.2%

UniCap Investment and Finance	0.041	(0.003)	(6.6%)
Ithmaar Bank	0.035	(0.003)	(6.7%)
Al Mudon International Real Estate Co.	0.030	(0.004)	(12.2%)
Kuwait Real Estate Holding Co.	0.028	(0.004)	(13.2%)
Credit Rating & Collection Co.	0.021	(0.005)	(20.0%)
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change

Today's Most Active by Volume	Close	Percent	Volume
roddy 5 riose Active by Volume	(KWD)	Change	(Shares)
Inovest	0.081	(1.6%)	17,857,550
Investors Holding Group Co.	0.018	1.1%	6,148,880
Kuwait International Bank	0.231	0.4%	4,678,828
Ithmaar Bank	0.035	(6.7%)	4,019,013
Alimtiaz Investment Group	0.159	(1.2%)	4,018,671

Source: Boursa Kuwait, KAMCO Research

#### **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	27,075.7	▼	(0.2%)	0.2%	3.7%
Oil & Gas	206.6	▼	(0.7%)	5.6%	(9.8%)
Basic Materials	788.4	▼	(0.1%)	(0.2%)	28.8%
Industrials	3,262.5	▼	(0.2%)	1.3%	20.5%
Consumer Goods	767.0	<b>A</b>	0.0%	(11.9%)	(46.5%)
Health Care	196.8	=	0.0%	0.0%	(14.0%)
Consumer Services	660.3	<b>A</b>	0.1%	0.3%	4.2%
Telecommunications	2,768.3	•	(0.1%)	(3.9%)	(3.9%)
Banks	13,883.6	▼	(0.1%)	1.5%	12.0%
Insurance	314.7	<b>A</b>	1.2%	(0.8%)	(2.9%)
Real Estate	2,008.1	▼	(0.3%)	0.7%	(8.8%)
Financial Services	2,194.9	•	(0.6%)	(1.1%)	(10.3%)
Technology	24.6	=	0.0%	7.9%	(21.5%)

Market Breadth		35	_	63	<b>=</b> 59
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Price Index	6,420.64	50.4	0.8%	3.6%	11.7%
Weighted Index	399.13	(0.6)	(0.2%)	0.1%	5.0%
Kuwait 15 Index	906.58	(1.5)	(0.2%)	(0.2%)	2.4%
Market Cap (KWD Mn)	27,076	(43.9)	(0.2%)	0.2%	3.7%



Market Trading Data and Volatility					
Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD 2017	YTD 2016
Volume (Shrs Mn)	82.5	30.9	59.8%	203.8	121.3
Value Traded (KWD Mn)	10.2	2.9	40.4%	23.2	11.5
No. of Trades	2,799	247	9.7%	4,786	2,856

Market Volatility**	Volatility Since January:				
	2016	2015	2014	2013	2012
Price Index	9.7%	9.2%	9.6%	10.1%	9.7%
Weighted Index	11.0%	10.4%	10.4%	9.9%	9.6%

\*\*: Annualized Standard Deviation of Daily Returns

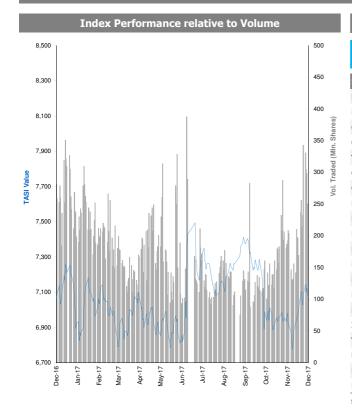
10.9%

Today's Most Active by Value	Close	Percent	Value
Today's Most Active by Value	(KWD)	Change	(KWD)
Zain	0.420	(1.2%)	1,614,321
Inovest	0.081	(1.6%)	1,457,242
Kuwait International Bank	0.231	0.4%	1,079,011
Kuwait Finance House	0.582	(0.5%)	857,198
National Bank of Kuwait	0.721	0.3%	727,607



### Saudi Tadawul Daily Report

December 20, 2017



Sector Returns						
	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg		
Saudi Stock Exchange	1,686,456	0.1%	1.5%	0.2%		
Energy	25,022	0.2%	7.0%	(4.2%)		
Materials	547,457	0.2%	1.8%	6.9%		
Capital Goods	9,146	1.0%	9.7%	(63.0%)		
Commercial & Professional Svc	7,548	(0.4%)	3.0%	(21.9%)		
Transportation	13,715	(1.0%)	3.8%	(23.1%)		
Consumer Durables & Apparel	3,236	(0.7%)	3.9%	(12.8%)		
Consumer Services	12,867	(0.8%)	1.2%	(24.1%)		
Media	5,222	0.1%	10.2%	62.2%		
Retailing	31,853	0.0%	(0.7%)	12.2%		
Food & Staples Retailing	7,087	(0.1%)	(2.4%)	7.4%		
Food & Beverages	89,966	(0.6%)	0.2%	2.0%		
Health Care Equipment & Svc	26,958	(0.4%)	0.2%	(2.6%)		
Pharma, Biotech & Life Science	3,582	(0.2%)	4.8%	(27.0%)		
Banks	466,124	0.2%	2.5%	8.6%		
Diversified Financials	34,596	(0.3%)	5.0%	(27.3%)		
Insurance	39,366	(0.2%)	0.3%	(7.3%)		
Telecommunication Services	153,374	(0.2%)	1.0%	(9.2%)		
Utilities	93,683	(0.5%)	(8.5%)	(2.9%)		
REITs	3,125	(0.3%)	2.1%	463.1%		
Real Estate Mgmt & Dev't	112,527	1.4%	6.1%	(11.5%)		

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### **Top Movers and Most Active Stocks**

Best Return Performers	Price (SAR)		
Makkah Construction & Development Co.	81.90	10.0%	124,912
Saudi Ceramic Co.	28.11	5.4%	14,513
Alinma Tokio Marine Co	22.27	5.4%	9,140
Alandalus Property Co.	20.41	4.6%	32,625
Al-Jouf Agriculture Development Co.	26.26	4.4%	17,702

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
United International Transportation Co.	26.69	(4.4%)	12,613
Fawaz Abdulaziz Al-Hokair Co.	29.96	(3.2%)	14,212
Eastern Province Cement Co.	24.83	(3.1%)	9,011
Anaam International Holding Grp.	15.11	(2.6%)	14,477
Al Jouf Cement co.	9.64	(2.2%)	23,931

Most Active Stocks By Volume	Price	Daily	Volume
Plost Active Stocks by Volume	(SAR)	% Chg	('000 Shrs)
Dar Al Arkan Real Estate Development Co	12.85	(2.0%)	35,229
Saudi Kayan	10.83	(0.6%)	25,354
Alinma Bank	19.28	0.1%	23,215
ZAIN KSA	7.59	0.7%	9,166
Al-Etihad Etisalat Co.	14.47	0.1%	6,195
Source VAMCO Decearch			

**Trading Indicators** 

Market Return	Closing Value				YTD-17 % Chg
Tadawul All Share Index	7,199.41	7.83	0.1%	2.8%	(0.2%)
Market Cap (SAR Mn)	1,686,456	1,297.2	0.1%	1.5%	0.2%

Tunding Indicators	Today's	DTD	DTD	Averag	e Daily
Trading Indicators	Value	Chg	% Chg	YTD-17	YTD-16
Volume (Mn Shares)	225	(17.6)	(7.3%)	175	281
Value Traded (SAR Mn)	4,358	(109.2)	(2.4%)	3,321	8,581
No. of Trades	127,117	2,909	2.3%	183,172	143,065

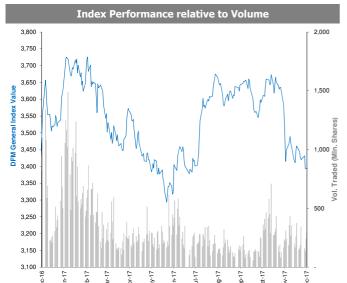
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Market Breadth	63	•	110	=	6

Most Active Stocks By Value	Price	Daily	Value
Tiost Acute Stocks by Tulide	(SAR)	% Chg	(SAR Mn)
Dar Al Arkan Real Estate Development Co.	12.85	(2.0%)	460.8
Alinma Bank	19.28	0.1%	447.8
Saudi Basic Industries Corp	101.84	0.1%	415.6
Saudi Kayan	10.83	(0.6%)	275.4
Al-Rajhi Bank	64.77	(0.1%)	226.5



### **Dubai Financial Market Daily Report**

December 20, 2017



Sector Returns						
	Market Cap.	DTD	MTD	YTD		
	(AED Mn)	% Chg	% Chg	% Chg		
	373,449	1.0%	(0.1%)	12.4%		
Banking	154,886	3.5%	4.6%	28.8%		
Consumer Staples	7,485	(0.3%)	(2.5%)	(46.2%)		
Investment & Financial	22,468	0.6%	0.7%	(3.6%)		
Insurance	5,584	0.0%	(0.0%)	5.6%		
Industrial	3,719	0.0%	0.0%	1.5%		
Real Estate & Construction	128,210	(1.1%)	(4.8%)	13.0%		
Telecommunication	23,189	(0.9%)	0.2%	(19.3%)		
Transportation	23,301	(0.2%)	(3.2%)	5.6%		
Services	4,606	0.3%	2.8%	21.9%		

#### **Top Movers and Most Active Stocks**

#### YTD-2017 Top Movers and Most Active Stocks

Best Return Performers	Price	Daily	Value Traded
Dest Return Performers	(AED)	% Chg	(AED)
Emirates Islamic Bank	8.050	15.0%	22,067
Khaleeji Commercial Bank	1.120	14.1%	2,610,435
Hits Telecom Holding Co.	0.460	2.2%	5,547,632
Gulf Navigation Holding	1.340	1.5%	439,455
Takaful House	0.890	0.9%	185,546

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Mashreq Bank	68.550	(5.4%)	205,650
Amlak Finance	1.010	(1.9%)	2,169,312
Emaar Development	5.220	(1.9%)	17,728,382
EMAAR MALLS GROUP	2.100	(1.9%)	13,299,576
Aiman Bank	1.110	(1.8%)	3,496,629

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Drake and Scull International	2.250	0.9%	32,152
Gulf Finance House	1.600	(0.6%)	30,539
Hits Telecom Holding Co.	0.460	2.2%	12,036
Dubai Islamic Bank	6.220	0.3%	9,355
EMAAR Properties	6.980	(0.7%)	7,434

Most Active Stocks by Volume	Price	Daily	Volume
Ajman Bank	1.110	(1.8%)	3,496,629
EMAAR MALLS GROUP	2.100	(1.9%)	13,299,576
Emaar Development	5.220	(1.9%)	17,728,382
Amlak Finance	1.010	(1.9%)	2,169,312
Mashreq Bank	68.550	(5.4%)	205,650

Market Cap (AED Mn)	373,449	3,681	1.0%	(0.1%)	12.4%
DFM General Index	3,359.18	(12.60)	(0.4%)	(1.8%)	(4.9%)
Market Return	Value	Chg	% Chg	% Chg	% Chg
	Closing	DTD	DTD	MTD	YTD-17

No. of Trades	2,802		0.1%	4,307	5,260
No. of Tour days	2 002		0.40/	4 207	F 260
Value Traded (AED Mn)	349.0	(7.9)	(2.2%)	458	537
Volume (Mn Shares)	159.8	(31.6)	(16.5%)	324	429
Trauling Indicators	Value	Chg	% Chg	YTD-17	YTD-16
Trading Indicators	Today's	DTD	DTD	Average Daily	

**Market Breadth** 

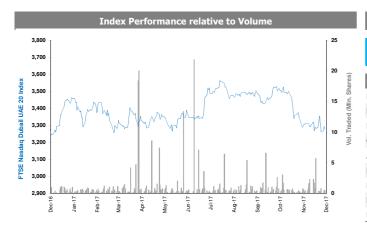
Most Active Stocks by Value	Price	Daily	Value
	(AED)	% Chg	(AED Mn)
Drake and Scull International	2.250	0.9%	72.7
Dubai Islamic Bank	6.220	0.3%	58.1
EMAAR Properties	6.980	(0.7%)	52.1
Gulf Finance House	1.600	(0.6%)	49.2
Emaar Development	5.220	(1.9%)	17.7

ource: KAMCO Research



### Nasdaq Dubai Daily Report

December 20, 2017



Stock Returns					
	Market Cap.	DTD	YTD		
	(USD Mn)	% Chg	% Chg		
Nasdaq Dubai	42,424	0.52%	10.2%		
DP World	20,410	0.9%	40.4%		
Nasdaq, Inc.	12,912	0.0%	15.4%		
Hikma Pharmaceuticals GDR	6,867	0.0%	(35.6%)		
Orascom Construction Limited	955	3.6%	54.8%		
Al Baraka Banking Group	446	0.0%	(17.3%)		
Emirates REIT (CEIC) Limited	306	1.0%	(11.3%)		
ENBD REIT (CEIC) Limited	242	0.7%	(11.1%)		
DEPA Limited	188	0.0%	(11.4%)		
BLME Holdings plc	98	0.0%	(25.4%)		

Top Movers and Most Active Stocks				
Best Return Performers	Price (USD)	Daily % Chg	Value (USD)	
Orascom Construction Limited	8.11	3.6%	237,579	
Emirates REIT (CEIC) Limited	1.02	1.0%	233,200	
DP World	24.59	0.9%	6,084,039	
ENBD REIT (CEIC) Limited	0.99	0.7%	2,724	

Trading Indicators					
Market Return	Closing	DTD	DTD	MTD	YTD-17
market keturn	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,277.07	(16.09)	(0.5%)	(0.4%)	(0.5%)
Market Cap (USD Mn)	42,424	220.3	0.5%	1.5%	10.2%

Worst Return Performers	Price	Daily	Value
	(USD)	% Chg	(USD)

Trading Indicators	Today's	DTD	DTD	DTD Average Daily	
Trading Indicators	Value	Chg	% Chg	YTD-17	YTD-16
Volume (Mn Shares)	0.51	(0.03)	(4.8%)	1.11	0.56
Value Traded (USD Mn)	6.56	4.2	181.5%	5.43	5.08
No. of Trades	117	23	24.5%	118	92

Market Breadth

Most Active Stocks by Volume	Price (USD)		
DP World	24.59	0.9%	250,181
Emirates REIT (CEIC) Limited	1.02	1.0%	230,000
Orascom Construction Limited	8.11	3.6%	29,950
ENBD REIT (CEIC) Limited	0.99	0.7%	2,760

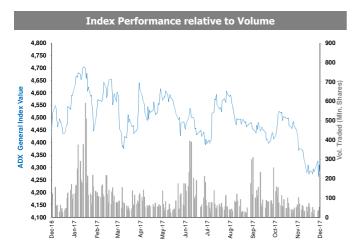
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	24.59	0.9%	6,084,039
Orascom Construction Limited	8.11	3.6%	237,579
Emirates REIT (CEIC) Limited	1.02	1.0%	233,200
ENBD REIT (CEIC) Limited	0.99	0.7%	2,724

Source: KAMCO Research



### Abu Dhabi Securities Exchange Daily Report

December 20, 2017



Sector Returns				
	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	482,289	(0.7%)	9.9%	3.1%
Banks	207,088	(0.0%)	1.3%	2.4%
Inv. & Financial Services	3,467	0.0%	(0.6%)	(11.0%)
Real Estate	20,307	(1.0%)	(0.6%)	(17.2%)
Energy	42,352	(0.6%)	406.9%	517.1%
<b>Consumer Staples</b>	4,675	(0.1%)	(4.3%)	(23.4%)
Industrial	10,545	(0.1%)	1.7%	(2.6%)
Insurance	9,388	(0.0%)	(2.5%)	12.0%
Telecommunication	175,851	(1.5%)	4.1%	(9.8%)
Services	8,616	0.0%	4.7%	(13.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks				
Best Return Performers	Price (AED)	Daily % Chg	Value (AED)	
International Fish Farming Co.	1.48	2.1%	1,308,237	
Abu Dhabi National Energy Co. (TAQA)	0.59	1.7%	59,424	
Arkan Building Materials Co.	0.68	1.5%	116,845	
Invest Bank	2.55	1.2%	65,283	
Abu Dhabi Islamic Bank	3.84	1.1%	5,629,657	

			,
Abu Dhabi Islamic Bank	3.84	1.1%	5,629,657
Worst Return Performers	Price	Daily	Value
Worst Return Ferrormers	(AED)	% Chg	(AED)
Al Khaleej Investment Co.	2.40	(7.7%)	95,880
Dana Gas	0.69	(4.2%)	4,324,592
Ras Al Khaimah White Cement	0.96	(4.0%)	23,261
Sudan Telecom. Co.	0.57	(3.4%)	300,476

(2.8%)

4,568,533

Eshraq Properties Co.

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
ADNOC Distribution	2.73	(0.4%)	9,370
AL DAR Properties Co.	2.18	(0.9%)	7,696
Eshraq Properties Co.	0.70	(2.8%)	6,500
Dana Gas	0.69	(4.2%)	6,182
First Abu Dhabi Bank	10.30	(0.5%)	5,788

Trading Indicators							
Market Return	Closing	DTD	DTD	MTD	YTD-17		
	Value	Chg	% Chg	% Chg	% Chg		
ADX General Index	4,367.11	(30.27)	(0.7%)	2.0%	(3.9%)		
Market Cap (AED Mn)	482,289	(3,188)	(0.7%)	9.9%	3.1%		

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trading Indicators	Value	Chg	% Chg	YTD-17	YTD-16
Volume (Mn Shares)	53	(10.0)	(15.9%)	102	102.2
Value Traded (AED Mn)	199	(15.8)	(7.3%)	187	584.7
No. of Trades	1,287	(237)	(15.6%)	1,343	1,463

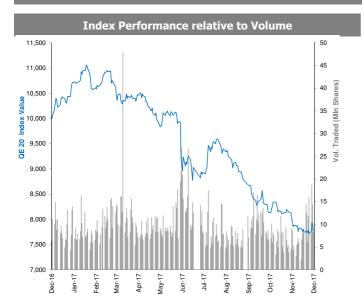
Market Breadth					
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	10.30	(0.5%)	59,827,023
Emirates Telecom. Co.	17.20	(1.7%)	37,494,516
ADNOC Distribution	2.73	(0.4%)	25,620,075
Abu Dhabi Commercial Bank	6.97	1.0%	19,893,053
AL DAR Properties Co.	2.18	(0.9%)	16,794,409



### **Qatar Exchange Daily Report**

December 20, 2017



	Sect	tor Returns		
	Market Cap.	DTD	MTD	YTD
	(QAR Mn)	% Chg	% Chg	% Chg
Qatar Exchange	472,839	4.3%	13.1%	(16.0%)
Banking & Finance	212,394	3.7%	9.2%	(10.1%)
Goods & Consumer Services	17,709	3.9%	9.2%	(21.2%)
Industrial	116,355	2.8%	9.4%	(21.6%)
Insurance	21,824	8.2%	35.6%	(18.5%)
Real Estate	51,155	7.1%	36.7%	(17.4%)
Telecom	35,572	6.0%	12.9%	(12.2%)
Transport	17,830	4.8%	11.2%	(32.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### **Top Movers and Most Active Stocks**

Best Return Performers	Price	Daily	
	(QAR)	% Chg	(QAR)
Qatar Insurance Co.	56.31	10.0%	7,695,723
Qatari German Co. for Medical Devices	6.63	10.0%	876,365
Salam International Investment	6.56	9.9%	5,032,303
Mazaya Qatar R.E Development Co.	9.13	9.6%	11,111,997
Qatar Cinema & Film Distribution	25.00	8.7%	25,000

Worst Return Performers	Price	Daily	Value
Worst Return Performers	(QAR)	% Chg	(QAR)

#### Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-17
	Value	Chg	% Chg	% Chg	% Chg
QE 20 Index	8,522.83	310.89	3.8%	10.5%	(18.3%)
Market Cap (QAR Mn)	472,839	19,420	4.3%	13.1%	(16.0%)

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trading Indicators	Value	Chg	% Chg	YTD-17	YTD-16
Volume ('000 Shares)	20,010	4,679	30.5%	9,919	7,947
Value Traded (QAR Mn)	390	(15)	(3.7%)	269	285
No. of Trades	6,743	1,729	34.5%	3,404	4,042

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Vodafone Qatar	7.76	3.5%	4,265,196
Investment Holding Group	5.35	3.1%	1,942,596
Qatar First Bank	5.63	4.3%	1,420,326
Ezdan Holding Group Co.	12.30	7.9%	1,357,514
Mazava Oatar R.E Development Co.	9.13	9.6%	1,246,032

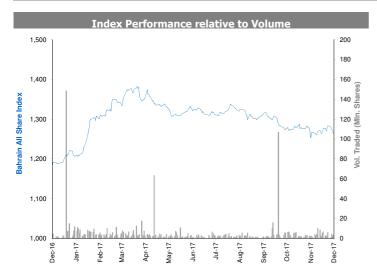
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Most Active Stocks by Value	Price	Daily	Value
Plost Active Stocks by Value	(QAR)	% Chg (QA	R Mn)
Qatar National Bank	130.68	5.0%	72.7
Vodafone Qatar	7.76	3.5%	32.9
Masraf Al Rayan	37.24	3.4%	21.4
Industries Qatar	97.00	2.1%	18.5
Qatar Gas Transport Co.	16.00	6.0%	18.1



### **Bahrain Bourse Daily Report**

December 20, 2017



Sector Returns					
	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg	
Bahrain Bourse	7,217	0.3%	(1.0%)	(0.1%)	
Commercial Banks	3,344	0.7%	(1.0%)	(0.8%)	
Investment	1,872	(0.3%)	(0.7%)	(9.0%)	
Insurance	145	0.0%	0.8%	3.3%	
Service	827	0.0%	(1.7%)	(17.8%)	
Hotel & Tourism	145	0.0%	(0.5%)	(16.1%)	
Industrial	884	0.0%	(1.6%)	86.5%	

ectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### **Top Movers and Most Active Stocks**

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
AlKhaleeji Commercial Bank	0.107	7.0%	529,696
Al Salam Bank	0.098	2.1%	19,500.0
Ahli United Bank (USD)	0.665	0.8%	99,208

Trauming indicators					
Marilant Datassa	Closing	DTD	DTD	MTD	YTD-17
Market Return	Value	Chg	% Chg	% Chg	% Chg
Bahrain All Share Inde	1,268.89	3.30	0.3%	(1.2%)	4.0%
Market Cap (BHD Min)	7,216.92	18.81	0.3%	(1.0%)	(0.1%)

Worst Return Performers	Price	Daily	Value
Worst Return Ferformers	(BHD)	% Chg	(BHD)
ITHMAR Bank (USD)	0.110	(4.3%)	24,894

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trading Indicators	Value	Chg	% Chg	YTD-17	YTD-16
Volume ('000 Shares)	6,598	2,960	81.4%	4,443	2,030
Value Traded (BHD '00	820	(150)	(15.5%)	804	436
No. of Trades	81	(7)	(8.0%)	78	42

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
AlKhaleeji Commercial Bank	0.107	7.0%	5,013,000
ITHMAR Bank (USD)	0.110	(4.3%)	600,300
Ahli United Bank (USD)	0.665	0.8%	395,000
Al Salam Bank	0.098	2.1%	200,000
Arab Banking Corporation. (USD)	0.280	0.0%	160,000
Source: KAMCO Research			

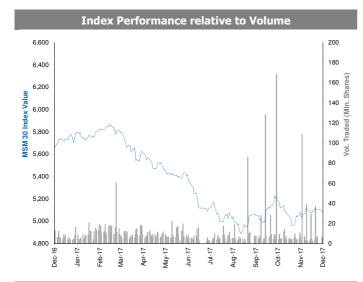
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
AlKhaleeji Commercial Bank	0.107	7.0%	529,696
Ahli United Bank (USD)	0.665	0.8%	99,208
Aluminum Bahrain	0.605	0.0%	87,543
вммі	0.700	0.0%	35,000
ITHMAR Bank (USD)	0.110	(4.3%)	24,894

**Market Breadth** 



### **Muscat Securities Market Daily Report**

December 20, 2017



Sector Returns				
	Market Cap.	DTD	MTD	YTD
	(OMR Mn)	% Chg	% Chg	% Chg
Muscat Securities Mkt	4,462	(0.3%)	(1.2%)	(30.6%)
Financial	2,239	0.1%	(0.0%)	(20.8%)
Industrial	370	(1.2%)	(1.8%)	(60.8%)
Services	1,852	(0.6%)	(2.5%)	(30.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks				
Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)	
Shell Oman Marketing	1.720	1.2%	8,939,025	
Oman United Insurance	0.366	0.5%	7,368,603	
Bank Muscat	0.398	0.5%	101,040,911	
Ooredoo	0.518	0.4%	67,884,470	

Trading Indicators					
Market Return	Closing	DTD	DTD	MTD	YTD-17
	Value	Chg	% Chg	% Chg	% Chg
MSM 30 Index	5,070.35	(17.49)	(0.3%)	(0.8%)	(12.3%)
Market Cap (OMR Mn)	4,461.66	(14.94)	(0.3%)	(1.2%)	(30.6%)

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Flour Mills	0.872	(3.1%)	7,127,042
Raysut Cement	0.800	(2.0%)	7,365,187
Oman Telecom Co.	1.190	(1.7%)	78,990,602
National Bank of Oman	0.200	(1.5%)	18,673,061

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-17	YTD-16
Volume ('000 Shares)	6,310	4,569	262.4%	10,415	13,334
Value Traded (OMR '000)	2,575	2,032	374.1%	2,834	3,285
No. of Trades	203	91	81.3%	401	660

**Market Breadth** 

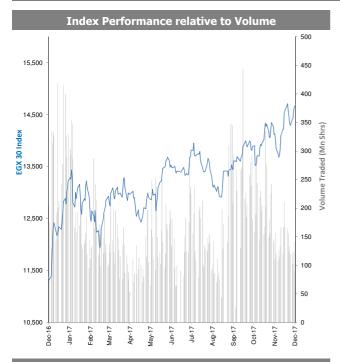
Most Active Stocks by Volume	Price	Daily	Volume
Most Active Stocks by Volume	(OMR)	% Chg	(Shares)
Bank Sohar	0.157	0.0%	637,678,613
Al Madina Takaful	0.099	0.0%	395,977,977
Al Madina Investment company	0.055	0.0%	260,906,362
Bank Muscat	0.398	0.5%	246,560,331
OMINVEST	0.466	0.0%	179,555,307
Source: KAMCO Research			

Most Active Stocks by Value	Price	<b>Daily Volume</b>
Prost Active Stocks by Value	(OMR) %	6 Chg (OMR'000)
Bank Sohar	0.157	0.0% <b>105,247.0</b>
Bank Muscat	0.398	0.5% <b>101,040.9</b>
OMINVEST	0.466	0.0% <b>87,221.5</b>
Oman Telecom Co.	1.190 (	1.7%) 78,990.6
Ooredoo	0.518	0.4% <b>67,884.5</b>



# The Egyptian Exchange Daily Report (The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

December 20, 2017



Sector Returns						
	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg		
The Egyptian Exchange	539,981	0.1%	(1.1%)	40.7%		
Banking & Finance	132,816	(0.3%)	(1.9%)	6.5%		
Basic Resources	44,453	0.4%	6.5%	110.7%		
Chemical	16,028	6.7%	(44.6%)	(12.9%)		
Construction & Material	46,612	(0.1%)	(1.8%)	251.0%		
<b>Financial Services</b>	30,680	0.2%	(1.3%)	5.6%		
Food & Beverage	14,639	(2.0%)	5.8%	87.8%		
Healthcare & Pharma.	10,314	0.8%	7.4%	48.6%		
Ind. Goods, Services, Auto.	41,027	(1.1%)	9.8%	89.9%		
Media	1,212	(1.1%)	2.1%	91.3%		
Oil & Gas	12,088	3.8%	5.8%	89.8%		
Personal & Household	52,121	0.1%	6.5%	125.7%		
Real Estate	45,301	(1.0%)	(0.9%)	13.9%		
Telecommunication	85,657	0.9%	(1.5%)	26.0%		
Travel & Leisure	7,033	(1.7%)	10.9%	117.4%		

#### **Top Movers and Most Active Stocks**

Best Return Performers	Price (EGP)	Daily % Chg
Sidi Kerir Petrochemicals	24.61	8.8%
Egyptian Co. for Mobile Services (MobiNil)	242.42	4.2%
Housing and Development Bank	51.29	3.9%
Alexandria Mineral Oils Co.	14.04	3.8%
Egyptians Housing Dev. & Reconstruction	4.98	3.8%

Worst Return Performers	Price	Daily
	(EGP)	% Chg
Juhayna Food Industries	11.02	(3.2%)
El Kahera Housing	15.50	(3.0%)
Arab Polvara Spinning & Weaving Co.	2.86	(2.4%)
Arab Cotton Ginning	5.96	(2.1%)
Egyptian Resorts Co.	1.52	(1.9%)

Most Active Stocks By Volume	Price	Volume
	(EGP)	('000 Shrs)
Citadel Capital	1.31	24,386
Egyptian Resorts Co.	1.52	13,557
Palm Hills Developments	3.96	10,220
Alexandria Mineral Oils Co.	14.04	6,439
Amer Group Holding	0.34	5,888
Source: KAMCO Research		

Trading Indicators	
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Market Return	Closing	DTD	DTD	MTD	YTD-17
Market Keturii	Value	Chg	% Chg	% Chg	% Chg
EGX 30 Index	14,678.41	(43.04)	(0.3%)	0.7%	18.9%
Market Cap (EGP Mn)	539,981	806	0.1%	(1.1%)	40.7%

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-17	YTD-16
Volume (Mn Shares)	109	(5.67)	(5.0%)	167	129
Value Traded (EGP Mn)	783	(8.5)	(1.1%)	817	534
No. of Trades	18,385	861	4.9%	17,403	14,385

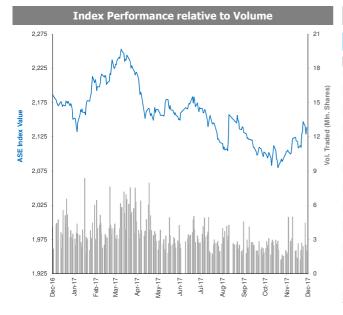
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Market Breadth	21	_	32	=	7

Most Active Stocks By Value	Price	Daily	Value
MOST ACTIVE STOCKS by Value	(EGP)	% Chg	(EGP Mn)
Alexandria Mineral Oils Co.	14.04	3.77%	90.42
Commercial Int'l Bank (Egypt)	72.49	(0.71%)	71.78
Sidi Kerir Petrochemicals	24.61	8.85%	53.26
Palm Hills Developments	3.96	(1.49%)	40.46
Egyptian Financial Group-Hermes Hldg Co.	23.51	(0.97%)	32.50



### **Amman Stock Exchange Daily Report (1st Market)**

December 20, 2017



Sector Returns				
	Market Cap.	DTD	MTD	YTD
	(JD Mn)	% Chg	% Chg	% Chg
Amman Stock Exchange	12,596	0.6%	1.3%	(5.4%)
Banks	8,904	0.7%	1.4%	(8.0%)
Insurance	108	(0.4%)	(1.1%)	(4.0%)
<b>Diversified Financial Services</b>	165	(0.1%)	(1.6%)	(0.6%)
Real Estate	238	(1.7%)	1.2%	(1.0%)
Health Care Services	22	(3.5%)	(5.3%)	(13.0%)
Educational Services	254	0.3%	(0.2%)	(9.0%)
Hotels and Tourism	115	0.4%	0.1%	(11.4%)
Transportation	107	0.3%	6.3%	16.8%
Technology & Communications	459	(0.8%)	(0.2%)	(2.4%)
Media	6	(1.6%)	(6.3%)	(34.8%)
Utilities & Energy	500	(0.6%)	(2.6%)	(18.2%)
Commercial Services	67	(0.1%)	0.9%	1.0%
Pharmaceutical & Medical Ind.	66	(0.4%)	(3.9%)	(16.6%)
Chemical Industries	15	1.1%	(0.9%)	(21.4%)
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	16	0.0%	0.0%	20.4%
Food & Beverages	56	(0.4%)	(1.6%)	(14.6%)
Tobacco & Cigarettes	1,002	2.4%	5.3%	28.8%
Mining & Extraction Industries	344	(0.7%)	0.1%	11.5%
<b>Engineering &amp; Construction</b>	46	(0.6%)	(1.1%)	(0.4%)
Electrical Industries	12	2.2%	3.2%	(22.5%)
Textiles , Leathers & Clothings	78	0.3%	(1.0%)	(22.6%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

ectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### **Top Movers and Most Active Stocks**

Best Return Performers	Price	Daily
	(JD)	% Chg
UNITED FINANCIAL INVESTMENTS	0.74	7.2%
NATIONAL ALUMINIUM INDUSTRIAL	0.47	4.4%
COMPREHENSIVE MULTIPLE PROJECT CO.	0.74	4.2%
SPECIALIZED JORDANIAN INVESTMENT	0.25	4.2%
AL-FARIS NATIONAL CO. FOR INV. & EXPORT	1.52	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB UNION INTERNATIONAL INSURANCE	1.27	(4.5%)
IHDATHIAT CO-ORDINATES	0.46	(4.2%)
EL-ZAY READY WEAR MANUFACTURING	0.24	(4.0%)
JORDANIAN REAL ESTATE CO. FOR DEVELOPMENT	0.48	(4.0%)
AL-BILAD MEDICAL SERVICES	0.82	(3.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORPORATION	1.17	275
CENTURY INVESTMENT GROUP	2.47	256
SPECIALIZED INVESTMENT COMPOUNDS	0.84	116
COMPREHENSIVE MULTIPLE PROJECT CO.	0.74	115
UNITED FINANCIAL INVESTMENTS	0.74	115
Carrana MANGO Danasanah		

**Trading Indicators** 

Market Return	Closing	DTD	DTD	MTD	YTD-17
Market Return	Value	Chg	% Chg	% Chg	% Chg
ASE Index	2,138.52	9.52	0.4%	0.8%	(1.5%)
Market Cap (JD Mn)	12,596.31	72.57	0.6%	1.3%	(5.4%)

Trading Indicators	Today's	DTD	DTD	Avera	ge Daily
	Value	Chg	% Chg	YTD-17	YTD-16
Volume ('000 Shares)	2,023	(506)	(20.0%)	3,320	4,094
Value Traded (JD '000)	3,322	339	11.4%	4,579	12,493
No. of Trades	1,353	(960)	(41.5%)	6	2,016

Market Breadth				
Market Breautii	19	_	26	74

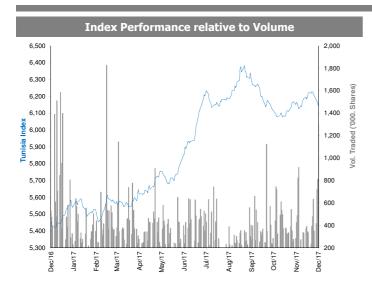
Most Active Stocks By Value	Price	Daily	Value
	(JD)	% Chg	(JD)
CENTURY INVESTMENT GROUP	2.47	1.6%	621,113
UNION INVESTMENT CORPORATION	1.17	(0.8%)	325,623
ARAB BANK \$USD	5.47	1.5%	310,197
BANK OF JORDAN	3.05	0.7%	256,734
CAIRO AMMAN BANK	1.52	2.0%	169,518

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### **Tunisia Stock Exchange Daily Report**

December 20, 2017



Sector Returns				
	Market Cap.	DTD	MTD	YTD
	(DT Mn)	% Chg	% Chg	% Chg
Tunis Stock Exchange	18,876	(0.4%)	(1.9%)	9.1%
Banking	8,399	0.0%	(1.9%)	11.2%
Insurance	597	0.6%	(1.3%)	(8.8%)
Leasing	608	(8.8%)	(8.6%)	(10.6%)
Financial Services	2,056	(0.0%)	1.6%	33.8%
Industrial	1,316	0.4%	(2.9%)	5.9%
Chemical Industry	366	0.8%	(0.5%)	(20.7%)
Food & Beverage	2,705	(0.8%)	(3.1%)	3.4%
Retailing	1,426	(1.0%)	(2.6%)	(0.7%)
Others	1,403	0.4%	0.5%	25.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### **Top Movers and Most Active Stocks**

Best Return Performers	Price	Daily
Dest Return Performers	(DT)	% Chg
Universal Auto Distributors Holding	2.82	5.6%
Société Moderne de Céramique	1.15	4.5%
Manufacture de Panneaux Bois du Sud	3.09	3.0%
Ciments De Bizerte	2.42	3.0%
Compagnie Internationale de Leasing	16.29	3.0%

Worst Return Performers	Price	Daily
	(DT)	% Chg
Tuninvest - Sicar	6.73	(2.3%)
ENNAKL Automobiles	12.70	(2.3%)
Amen Bank	23.50	(2.1%)
Société Immobilière Tuniso-Séoudienne	2.40	(2.0%)
Arab Tunisian Bank	4.12	(1.9%)

Most Active Stocks By Volume	Price	Volume
	(DT)	(Shares)
Société Moderne de Céramique	1.15	96,225
Tunisie Profilés Aluminium	3.08	50,717
Société Tunisienne de Verreries	4.95	44,258
City Cars	10.20	28,083
TIINTSATD	0.46	24 443

Source: KAMCO Research

#### **Trading Indicators**

Market Return	Closing	DTD	DTD	MTD	YTD-17
Market Keturn	Value	Chg	% Chg	% Chg	% Chg
Tunisia Index	6,138.68	(3.57)	(0.1%)	(1.3%)	11.8%
Market Cap (DT Min)	18,876	(77.22)	(0.4%)	(1.9%)	9.1%

Tunding Indicators	Today's	DTD	DTD	Average	Daily
Trading Indicators	Value	Chg	% Chg	YTD-17	YTD-16
Volume ('000 Shares)	465	(229.1)	(33.0%)	399	558
Value Traded ('000 DT)	3,398	(4,512)	(57.0%)	3,066	3,958
No. of Trades	1,284	475.0	58.7%	971	1,191

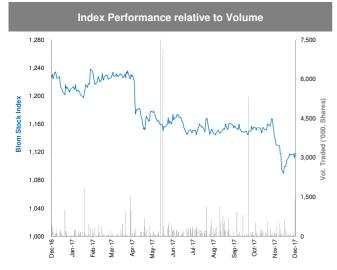
Market Breadth					
магкес ргеаціі	21	_	21	=	24

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Union Internationale de Banques	21.95	(0.2%)	490
City Cars	10.20	0.6%	287
Euro-Cycles	26.00	0.0%	254
Banque Internationale Arabe de Tunisie	118.00	(0.0%)	253
Société Tunisienne de Verreries	4.95	2.1%	217



### **Beirut Stock Exchange Daily Report**

December 20, 2017



	Sector Ret	turns		
	Market Cap.	DTD	MTD	YTD
	(USD Mn)	% Chg	% Chg	% Chg
Beirut Stock Exchange	11,274	0.2%	2.1%	(5.0%)
Banking	9,612	0.3%	2.7%	(2.5%)
Industrial	310	0.0%	(1.2%)	22.3%
Trading	35	0.0%	0.0%	0.0%
Real Estate & Construction	1,317	(0.7%)	(1.3%)	(23.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### **Top Movers and Most Active Stocks**

Best Return Performers	Price	Daily
	(USD)	% Chg
BLOM Bank	11.45	0.9%
BLOM Bank GDR	12.45	0.5%
Bank Audi	5.75	0.2%

Market Return	Closing	DTD	DTD	MTD	YTD-17
	Value	Chg	% Chg	% Chg	% Chg
Blom Stock Index	1,139.15	3.45	0.3%	1.9%	(6.1%)
Market Cap (USD Mn)	11,274.30	18.98	0.2%	2.1%	(5.0%)

**Trading Indicators** 

Worst Return Performers	Price (USD)	Daily % Chg
Solidere B	7.94	(1.9%)
Bank Audi GDR	5.70	(0.2%)

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trading indicators	Value	Chg	% Chg	YTD-17	YTD-16
Volume ('000s shares)	352.18	281	397.4%	343	662
Value Traded ('000s USD)	3,997.06	3,172	384.6%	3,092	2,878

Most Active Stocks by Volume	Price	Volume
most Active Stocks by Volume	(USD)	(Shares)
BLOM Bank	11.45	303,580
Solidere B	7.94	17,522
BLOM Bank GDR	12.45	13,885
Bank Audi GDR	5.70	8,000
Solidere A	8.01	5,908
C. VANCO B		

Most Active Stocks by Value	Price	Daily	Value
most Active Stocks by Value	(USD)	% Chg	(USD)
BLOM Bank	11.45	0.9%	3,475,633
BLOM Bank GDR	12.45	0.5%	172,868
Solidere B	7.94	(1.9%)	140,129
Byblos Bank Preferred 2009	102.40	0.0%	102,407
Solidere A	8.01	0.0%	47,280

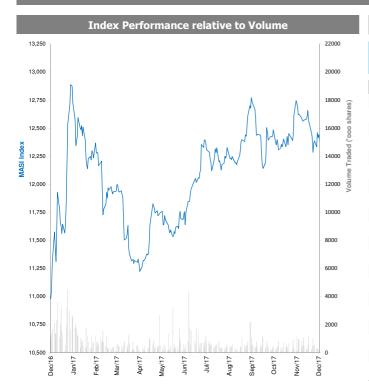
Market Breadth



### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 20, 2017



Sector Returns				
	Market Cap.	DTD	MTD	YTD
	(MAD Mn)	% Chg	% Chg	% Chg
Casablanca Stock Exchange	559,544	(0.1%)	(0.4%)	4.0%
Banking	213,600	(0.4%)	(0.0%)	8.2%
Beverages	3,350	0.0%	(11.4%)	16.7%
Chemicals	1,423	0.5%	(7.6%)	262.7%
Construction & Bldg. Material	71,480	0.4%	(0.5%)	(7.9%)
Distributors	10,786	(0.9%)	(1.6%)	1.1%
Electrical & Electronic Equip.	337	0.0%	4.2%	1.4%
Electricity	21,584	1.4%	5.2%	17%
Food Producers & Processors	17,015	(0.5%)	(0.4%)	(6.0%)
<b>Holding Companies</b>	2,908	0.6%	4.1%	14.5%
Insurance	27,283	0.2%	0.3%	13.8%
Investment & other Finance	3,985	0.0%	0.4%	9.0%
Leisures & Hotel	2,034	0.0%	5.2%	20.5%
Materials, Software & Computer	1,900	(0.0%)	(1.1%)	56.7%
Mining	23,419	0.7%	0.4%	47.8%
Oil & Gas	11,421	0.9%	3.7%	7.6%
Real Estate	21,942	(0.2%)	(12.3%)	(3.8%)
Telecommunications	119,425	0.0%	0.4%	(4.3%)
Transport	919	0.0%	(13.3%)	23.2%
Utilities	4,648	(3.2%)	(7.1%)	7.6%
Forestry & Paper	84	0.7%	(7.7%)	28.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Market Breadth** 

Top Movers and Most Active Stocks				
Best Return Performers	Price (MAD)	Daily % Chg		
Fenie Brossette	172.95	4.8%		
Credit Immobilier Et Hotelier	289.00	1.7%		
TAQA MOROCCO	915.00	1.4%		
Managem	1,670.00	1.2%		
Ciments Du Maroc	1,689.00	1.1%		

	_,	
Worst Return Performers	Price	Daily
Worst Retain Ferromers	(MAD)	% Chg
Lyonnaise des Eaux de Casablanca	581.00	(3.2%)
Auto Hall	92.11	(2.0%)
Compagnie d'Assurances et de Reassurance	es ATLANTA 60.80	(1.3%)
ENNAKL Automobiles	49.01	(1.2%)

206.00

(1.0%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Itissalat Al-Maghrib	135.85	72,417
Douja Prom Addoha	34.40	69,432
Alliances Developpement Immobilier	241.85	12,241
Banque Centrale Populaire	295.00	11,515
Credit Immobilier Et Hotelier	289.00	7,000
Source: KAMCO Research		

**Banque Marocaine Du Commerce Exterieur** 

Trading Indicators						
Maylot Dobum	Closing	DTD	DTD	MTD	YTD-17	
Market Return	Value	Chg	% Chg	% Chg	% Chg	
MASI Index	12,316.85	(17.44)	(0.1%)	(2.0%)	5.8%	
MADEX Index	10,047.77	(15.11)	(0.2%)	(2.1%)	5.2%	
Market Cap (MAD Mn)	559,544	(0.43)	(0.1%)	(0.4%)	4.0%	

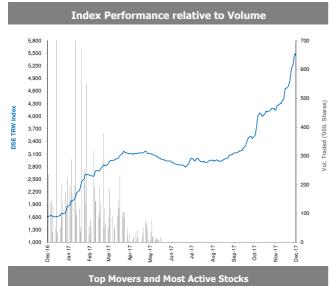
Trading Indicators	Value	Chg	% Chg	YTD-17	YTD-16
Volume ('000 Shares)	188.62	(288.1)	(60.4%)	877	516
Value Traded (MAD Mn)	13.68	(13.46)	(49.6%)	65	70

Most Active Stocks By Value	Price	Daily	Value
	(MAD)	% Chg	(MAD Mn)
Itissalat Al-Maghrib	135.85	0.0%	4.92
Banque Centrale Populaire	295.00	(0.0%)	1.69
Alliances Developpement Immobilier	241.85	(0.5%)	1.46
Douja Prom Addoha	34.40	(0.3%)	1.20
Credit Immobilier Et Hotelier	289.00	1.7%	1.01



### **Damascus Securities Exchange Daily Report**

December 20, 2017



Sector Returns					
	Market Cap.	DTD	MTD	MTD	
	(SRY Mn)	% Chg	% Chg	% Chg	
Damascus SE	587,912	0.9%	19.6%	234.8%	
Banking	556,789	1.0%	20.7%	252.5%	
Services	2,104	0.0%	2.6%	42.5%	
Industrial	8,550	0.0%	5.0%	17.1%	
Insurance	19,941	(0.7%)	1.8%	138.4%	
Agricultural	528	0.0%	0.0%	0.0%	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Best Return Performers	Price (SRY)	Daily % Chg
The Int'l Bank For Trade & Finance	639.50	4.96%
Fransabank Syria	504.13	3.31%
Syria International Islamic Bank	1270.71	1.92%
Qatar National Bank Syria	611.48	1.12%
Cham Bank	796.83	1.12%

Worst Return Performers	Price (SRY)	Daily % Chg
Al-Aqeelah Takaful Insurance	360.26	(1.8%)
Al Baraka Bank - Syria	1548.48	(0.6%)

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-17 % Chg.
DSE Weighted Index	5,594.22	51.62	0.9%	20.1%	245.9%
Market Cap (SRY Mn)	587,912	5,320.6	0.9%	19.6%	234.8%

**Trading Indicators** 

Tue din a Tudi astava	Today's	DTD	DTD	Average Daily	
Trading Indicators	Value	Chg.	% Chg.	YTD-17	YTD-16
Volume (Shrs)	92,542	(30,046)	(24.5%)	121,585	763
Value Traded ('000 SRY)	84,704	(37,432)	(30.6%)	51,518	13,211
No. of Trades	157	(49.0)	(23.8%)	101	43.2

**Market Breadth** 

Al Baraka Bank - Syria Al-Aqeelah Takaful Insurance	1548.48 360.26	14,038 7,920
Qatar National Bank Syria	611.48	14,349
Cham Bank	796.83	18,292
Syria International Islamic Bank	1270.71	22,194
Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Syria International Islamic Bank	1,270.71	1.9%	28,202,065
Al Baraka Bank - Syria	1,548.48	(0.6%)	21,737,555
Cham Bank	796.83	1.1%	14,575,621
Qatar National Bank Syria	611.48	1.1%	8,774,127
The Int'l Bank For Trade & Finance	639.50	5.0%	4,602,482

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#### **KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq P.O. BOX: 28873, Safat 13149, State of Kuwait Tel: (+965) 1852626 Fax: (+965) 22492395

Email: <u>Kamcoird@kamconline.com</u>
Website: <u>http://www.kamconline.com</u>