

Sanam Real Estate Co.

4-Nov-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	97,311	(104,754)	NM
Earnings Per Share (fils)	0.80	(0.86)	NM
Total Operating Revenue (KWD)	26,877	196,300	630.4%
Gross Profit / (Loss) (KWD)	26,877	196,300	630.4%
Return on Average Equity (ROAE)	0.12%	NM	
Return on Average Assets (ROAA)	0.12%	NM	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	2,353,396	3,161,531	34.3%
Non-current Assets	9,444,882	7,555,818	(20.0%)
Total Assets	11,798,278	10,717,349	(9.2%)
Shareholders' Equity*	11,683,483	10,598,003	(9.3%)

Liabilities:			
Current Liabilities	80,222	76,466	(4.7%)
Non-current Liabilities	34,573	42,880	24.0%
Total Liabilities	114,795	119,346	4.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	24,658	P/E (x)	NM
Value (KWD '000)	1,280	P/BV (x)	0.48
Closing Price (KWD)	0.042	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.087	YTD Share Turnover	20.18%
Current Market Capitalization (KWD Million)	5.1	Beta	0.34

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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