

KAMCO Research

Ekttitab Holding Co.

12-Nov-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Net Profit / (Loss) (KWD) (599,068) (256,944) 5 Earnings Per Share (fils) (1.81) (0.81) 5 Total Operating Revenue (KWD) 0 530 Gross Profit / (Loss) (KWD) (436,674) (4 Return on Average Equity (ROAE) NM NM NM NM NM Return on Average Assets (ROAA) NM 11,655,480 (57				
Earnings Per Share (fils) (1.81) (0.81) 5 Total Operating Revenue (KWD) 0 530 Gross Profit / (Loss) (KWD) (418,807) (436,674) (4 Return on Average Equity (ROAE) NM NM NM Return on Average Assets (ROAA) NM NM NM Balance Sheet Summary (KWD) 30-Sep-14 30-Sep-15 Variates Current Assets 27,470,261 11,655,480 (57) Non-current Assets 5,558,300 15,725,656 18 Total Assets 33,028,561 27,381,136 (17) Shareholders' Equity' 27,426,405 26,847,222 (2) Liabilities: Current Liabilities 116,465 537,104 36 Non-current Liabilities 5,506,723 22,509 (9) Total Liabilities 5,623,188 559,613 (9) Total Liabilities 5,623,188 559,613 (9) Total Liabilities 5,623,188 559,613 (9) Colume (Shrs' 000) 462,052 Value (KWD '000) 20,111 P/BV (x) Value (KWD '000) 20,111 P/BV (x) Closing Price (KWD) 0.035 Dividend Yield 0	Profitability	9M-2014	9M-2015	Variance
Total Operating Revenue (KWD) 0 530 Gross Profit / (Loss) (KWD) (418,807) (436,674) (4	Net Profit / (Loss) (KWD)	(599,068)	(256,944)	57.1%
Gross Profit / (Loss) (KWD) (418,807) (436,674) (48,674) Return on Average Equity (ROAE) NM NM NM Return on Average Assets (ROAA) NM NM NM Balance Sheet Summary (KWD) 30-Sep-14 30-Sep-15 Variance Assets: 27,470,261 11,655,480 (57,400,261) 11,655,480 (57,400,261) 11,655,480 (57,400,261) 11,655,480 (57,400,261) 11,655,480 (57,400,261) 12,725,656 18,725,656	Earnings Per Share (fils)	(1.81)	(0.81)	55.3%
Return on Average Equity (ROAE) NM NM Return on Average Assets (ROAA) NM NM Balance Sheet Summary (KWD) 30-Sep-14 30-Sep-15 Variable Variabl	Total Operating Revenue (KWD)	0	530	NM
Return on Average Assets (ROAA) NM	Gross Profit / (Loss) (KWD)	(418,807)	(436,674)	(4.3%)
Balance Sheet Summary (KWD) 30-Sep-14 30-Sep-15 Variance Sheet Summary (KWD) 11,655,480 (57-Sep-16	Return on Average Equity (ROAE)	NM	NM	
Assets: Current Assets 27,470,261 11,655,480 (57) Non-current Assets 5,558,300 15,725,656 18 Total Assets 33,028,561 27,381,136 (17) Shareholders' Equity* 27,426,405 26,847,222 (27) Liabilities: Current Liabilities 116,465 537,104 36 Non-current Liabilities 5,506,723 22,509 (98) Total Liabilities 5,623,188 559,613 (90) *Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 462,052 P/E (x) Value (KWD '000) 20,111 P/BV (x) Closing Price (KWD) 0.035 Dividend Yield 0.000	Return on Average Assets (ROAA)	NM	NM	
Current Assets 27,470,261 11,655,480 (57,725,656) Non-current Assets 5,558,300 15,725,656 18 Total Assets 33,028,561 27,381,136 (17,222) Shareholders' Equity* 27,426,405 26,847,222 (2,222) Liabilities: 116,465 537,104 36 Non-current Liabilities 5,506,723 22,509 (95) Total Liabilities 5,623,188 559,613 (90) * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 462,052 P/E (x) Value (KWD '000) 20,111 P/BV (x) Closing Price (KWD) 0.035 Dividend Yield 0	Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Non-current Assets 5,558,300 15,725,656 18	Assets:			
Total Assets 33,028,561 27,381,136 (17)	Current Assets	27,470,261	11,655,480	(57.6%)
Shareholders' Equity* 27,426,405 26,847,222 (2 Liabilities: 116,465 537,104 36 Current Liabilities 5,506,723 22,509 (95 Total Liabilities 5,623,188 559,613 (90 * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 462,052 P/E (x) Value (KWD '000) 20,111 P/BV (x) Closing Price (KWD) 0.035 Dividend Yield 0	Non-current Assets	5,558,300	15,725,656	182.9%
Liabilities: Current Liabilities 116,465 537,104 36 Non-current Liabilities 5,506,723 22,509 (98 Total Liabilities 5,623,188 559,613 (90 * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 462,052 P/E (x) Value (KWD '000) 20,111 P/BV (x) Closing Price (KWD) 0.035 Dividend Yield 0	Total Assets	33,028,561	27,381,136	(17.1%)
Current Liabilities 116,465 537,104 36 Non-current Liabilities 5,506,723 22,509 (99) Total Liabilities 5,623,188 559,613 (90) * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 462,052 P/E (x) Value (KWD '000) 20,111 P/BV (x) Closing Price (KWD) 0.035 Dividend Yield 0	Shareholders' Equity*	27,426,405	26,847,222	(2.1%)
Non-current Liabilities 5,506,723 22,509 (99) Total Liabilities 5,623,188 559,613 (90) * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 462,052 P/E (x) Value (KWD '000) 20,111 P/BV (x) Closing Price (KWD) 0.035 Dividend Yield 0	Liabilities:			
Total Liabilities 5,623,188 559,613 (90 *Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 462,052 Value (KWD '000) 20,111 P/BV (x) Closing Price (KWD) 0.035 Dividend Yield 0	Current Liabilities	116,465	537,104	361.2%
* Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000)	Non-current Liabilities	5,506,723	22,509	(99.6%)
Year-to-Date Trading Indicators & Current Valuation MultiplesVolume (Shrs '000)462,052P/E (x)Value (KWD '000)20,111P/BV (x)Closing Price (KWD)0.035Dividend Yield0		5,623,188	559,613	(90.0%)
Value (KWD '000)20,111P/BV (x)Closing Price (KWD)0.035Dividend Yield		nt Valuation Multiples		
Closing Price (KWD) 0.035 Dividend Yield			P/E (x)	NM
	Value (KWD '000)	20,111	P/BV (x)	0.42
Book Value Per Share (KWD) 0.084 YTD Share Turnover 145	Closing Price (KWD)	0.035	Dividend Yield	0.00%
	Book Value Per Share (KWD)	0.084	YTD Share Turnover	145.02%
Current Market Capitalization (KWD Million) 11.2 Beta	Current Market Capitalization (KWD Million)	11.2	Beta	1.33

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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