

## Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	413,968	396,262	(4.3%)
Earnings Per Share (fils)	1.00	1.00	0.0%
Total Operating Revenue (KWD)	1,661,563	1,567,224	(5.7%)
Gross Profit / (Loss) (KWD)	682,592	641,831	(6.0%)
Return on Average Equity (ROAE)	3.66%	3.63%	
Return on Average Assets (ROAA)	2.63%	2.65%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
<b>Assets:</b>			
Current Assets	40,577,089	33,898,432	(16.5%)
Non-current Assets	63,020,799	65,494,280	3.9%
<b>Total Assets</b>	<b>103,597,888</b>	<b>99,392,712</b>	<b>(4.1%)</b>
<b>Shareholders' Equity*</b>	<b>73,948,150</b>	<b>74,494,828</b>	<b>0.7%</b>
<b>Liabilities:</b>			
Current Liabilities	16,565,249	14,031,611	(15.3%)
Non-current Liabilities	13,084,489	10,866,273	(17.0%)
<b>Total Liabilities</b>	<b>29,649,738</b>	<b>24,897,884</b>	<b>(16.0%)</b>

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	45,083	P/E (x)	10.00
Value (KWD '000)	2,926	P/BV (x)	0.36
Closing Price (KWD)	0.065	Dividend Yield	7.69%
Book Value Per Share (KWD)	0.179	YTD Share Turnover	10.85%
Current Market Capitalization (KWD Million)	27.0	Beta	0.97

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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