

Boursa Kuwait Q1-2017/18 Financial Results Announcement

Profitability	Q1-2015/16	Q1-2016/17	Variance
Net Profit (Loss) KWD	752,949	903,458	20.0%
Earnings Per Share (fils)	3.04	3.65	20.1%
Total Operating Revenue (KWD)	1,082,643	1,267,646	17.1%
Gross Profit / (Loss) (KWD)	787,603	945,039	20.0%
Return on Average Equity (ROAE)	7.71%	8.14%	
Return on Average Assets (ROAA)	6.19%	5.66%	

Balance Sheet Summary (KWD)	31-Jan-16	31-Jan-17	Variance
Assets:			
Current Assets	774,577	1,548,748	99.9%
Non-current Assets	40,007,418	49,033,331	22.6%
Total Assets	40,781,995	50,582,079	24.0%

Shareholders' Equity*	32,299,252	31,257,139	(3.2%)
Liabilities:			
Current Liabilities	7,882,144	19,063,839	141.9%
Non-current Liabilities	600,599	261,101	(56.5%)
Total Liabilities	8,482,743	19,324,940	127.8%

*Fiscal Year Ends in October

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	82,670	P/E (x)	8.03
Value (KWD '000)	7,185	P/BV (x)	0.67
Closing Price (KWD)	0.084	Dividend Yield	8.21%
Book Value Per Share (KWD)	0.126	YTD Share Turnover	33.41%
Current Market Capitalization (KWD Million)	21.1	Beta	0.26

Source: KAMCO Research & Boursa Kuwait

NM: Not Meaningful

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Disclosure:

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