

Sanam Real Estate Co.

20-Jul-17

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	(16,157)	(135,044)	(735.8%)
Earnings Per Share (fils)	(0.13)	(1.11)	(753.8%)
Total Operating Revenue (KWD)	21,160	9,102	(57.0%)
Gross Profit / (Loss) (KWD)	21,160	9,102	(57.0%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	4,062,790	3,833,470	(5.6%)
Non-current Assets	6,257,183	6,539,488	4.5%
Total Assets	10,319,973	10,372,958	0.5%

Shareholders' Equity*	10,191,245	10,265,510	0.7%
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Liabilities:

Current Liabilities	76,823	73,465	(4.4%)
Non-current Liabilities	51,905	33,983	(34.5%)
Total Liabilities	128,728	107,448	(16.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	25,578	P/E (x)	NM
Value (KWD '000)	1,213	P/BV (x)	0.55
Closing Price (KWD)	0.046	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.085	YTD Share Turnover	20.93%
Current Market Capitalization (KWD Million)	5.6	Beta	0.35

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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