

Kuwait Building Materials Manufacturing Co.

27-Apr-14

Kuwait Stock Exchange Q1-2014 Financial Results Announcement

Profitability	Q1-2013	Q1-2014	Variance
Net Profit (Loss) KWD	130,766	150,757	15.3%
Earnings Per Share (fils)	4.30	5.00	16.3%
Return on Average Equity (ROAE)	2.71%	2.95%	
Return on Average Assets (ROAA)	2.02%	2.35%	

Balance Sheet Summary (KWD)	31-Mar-13	31-Mar-14	Variance
Assets:			
Current Assets	3,405,655	3,259,815	(4.3%)
Non-current Assets	3,154,617	3,026,755	(4.1%)
Total Assets	6,560,272	6,286,570	(4.2%)

Shareholders' Equity*	4,960,851	5,258,885	6.0%
Liabilities:			
Current Liabilities	899,448	529,777	(41.1%)
Non-current Liabilities	659,973	497,908	(24.6%)
Total Liabilities	1,559,421	1,027,685	(34.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1.4	P/E (x)	11.88
Value (KWD '000)	0.4	P/BV (x)	1.36
Closing Price (KWD)	0.236	Dividend Yield	2.02%
Book Value Per Share (KWD)	0.173	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	7.2	Beta	0.12

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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