

Jeeran Holding Co.*

26-Nov-13

Kuwait Stock Exchange 1H-2013 Financial Results Announcement

Profitability	1H-2012/13	1H-2013/14	Variance
Net Profit (Loss) KWD	1,152,254	658,490	(42.9%)
Earnings Per Share (fils)	8.44	5.10	(39.6%)
Return on Average Equity (ROAE)	4.51%	1.63%	
Return on Average Assets (ROAA)	1.35%	0.48%	
	Q2-2012/13	Q2-2013/14	Variance
Net Profit (Loss) KWD	(49,708)	977,826	NM
Earnings Per Share (fils)	(0.36)	7.57	NM

Balance Sheet Summary (KWD)	30-Aug-12	30-Aug-13	Variance
Assets:			
Current Assets	75,895,831	74,776,014	(1.5%)
Non-current Assets	13,615,584	15,101,757	10.9%
Total Assets	89,511,415	89,877,771	0.4%

Shareholders' Equity*	26,299,343	26,254,992	(0.2%)
Liabilities:			
Current Liabilities	61,468,067	61,772,320	0.5%
Non-current Liabilities	1,677,595	1,701,420	1.4%
Total Liabilities	63,145,662	63,473,740	0.5%

*Fiscal Year Ends in February

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	20,525	P/E (x)	22.55
Value (KWD '000)	1,794	P/BV (x)	0.46
Closing Price (KWD)	0.085	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.186	YTD Share Turnover	14.35%
Current Market Capitalization (KWD Million)	12.2	Beta	0.48

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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