

### Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	203,920,973	227,921,386	11.8%
Earnings Per Share (fils)	41.00	46.00	12.2%
Total Operating Revenue (KWD)	499,161,704	544,064,644	9.0%
Gross Profit / (Loss) (KWD)	336,952,925	371,283,177	10.2%
Return on Average Equity (ROAE)	9.63%	10.80%	
Return on Average Assets (ROAA)	1.20%	1.26%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
<b>Assets:</b>			
Current Assets	12,971,918,000	13,661,385,000	5.3%
Non-current Assets	8,758,691,000	10,114,954,000	15.5%
<b>Total Assets</b>	<b>21,730,609,000</b>	<b>23,776,339,000</b>	<b>9.4%</b>

Shareholders' Equity*	2,592,111,000	2,700,711,000	4.2%
<b>Liabilities:</b>			
Current Liabilities	18,114,593,000	19,923,092,000	10.0%
Non-current Liabilities	808,906,000	719,896,000	(11.0%)
<b>Total Liabilities</b>	<b>18,923,499,000</b>	<b>20,642,988,000</b>	<b>9.1%</b>

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	271,098	P/E (x)	13.11
Value (KWD '000)	231,040	P/BV (x)	1.49
Closing Price (KWD)	0.800	Dividend Yield	3.50%
Book Value Per Share (KWD)	0.546	YTD Share Turnover	5.38%
Current Market Capitalization (KWD Million)	4,031.8	Beta	1.31

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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