

Mubarrad Transportation Co.

2-May-16

## Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	2,586,681	294,981	(88.6%)
Earnings Per Share (fils)	15.800	1.800	(88.6%)
Total Operating Revenue (KWD)	713,489	697,203	(2.3%)
Gross Profit / (Loss) (KWD)	(148,415)	172,230	NM
Return on Average Equity (ROAE)	18.59%	NM	
Return on Average Assets (ROAA)	15.84%	NM	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
<b>Assets:</b>			
Current Assets	8,678,762	4,912,802	(43.4%)
Non-current Assets	16,139,000	19,672,912	21.9%
Total Assets	24,817,762	24,585,714	(0.9%)
Shareholders' Equity*	20,829,145	19,166,293	(8.0%)
<b>Liabilities:</b>			
Current Liabilities	3,652,110	3,701,415	1.4%
Non-current Liabilities	262,337	1,661,390	533.3%
Total Liabilities	3,914,447	5,362,805	37.0%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	91,424.86	P/E (x)	NM
Value (KWD '000)	5,831.72	P/BV (x)	0.56
Closing Price (KWD)	0.066	Dividend Yield	7.58%
Book Value Per Share (KWD)	0.117	YTD Share Turnover	55.85%
Current Market Capitalization (KWD Million)	10.8	Beta	1.03

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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