

Umm Al-Qaiwain General Investments Co. (P.S.C.)

6-Nov-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	1,940,014	1,389,599	(28.4%)
Earnings Per Share (fils)	5.34	3.83	(28.3%)
Total Operating Revenue (KWD)	2,143,036	1,606,563	(25.0%)
Gross Profit / (Loss) (KWD)	1,940,014	1,389,599	(28.4%)
Return on Average Equity (ROAE)	4.52%	3.53%	
Return on Average Assets (ROAA)	4.22%	3.32%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	7,007,049	7,430,909	6.0%
Non-current Assets	51,765,720	45,144,737	(12.8%)
Total Assets	58,772,769	52,575,646	(10.5%)
Shareholders' Equity*	55,833,110	48,856,300	(12.5%)
Liabilities:			
Current Liabilities	2,868,070	3,657,807	27.5%
Non-current Liabilities	71,588	61,539	(14.0%)
Total Liabilities	2,939,658	3,719,346	26.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,718	P/E (x)	16.11
Value (KWD '000)	303	P/BV (x)	0.61
Closing Price (KWD)	0.082	Dividend Yield	8.54%
Book Value Per Share (KWD)	0.135	YTD Share Turnover	1.02%
Current Market Capitalization (KWD Million)	29.8	Beta	0.72

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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