

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	285,279	(395,750)	NM
Earnings Per Share (fils)	0.26	(0.36)	NM
Total Operating Revenue (KWD)	308,516	0	NM
Gross Profit / (Loss) (KWD)	(315,383)	(511,119)	(62.1%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	32,236,057	16,471,977	(48.9%)
Non-current Assets	162,828,910	172,836,689	6.1%
Total Assets	195,064,967	189,308,666	(3.0%)
Shareholders' Equity*	97,430,244	95,239,762	(2.2%)
Liabilities:			
Current Liabilities	35,906,268	40,819,047	13.7%
Non-current Liabilities	61,728,455	53,249,857	(13.7%)
Total Liabilities	97,634,723	94,068,904	(3.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	219,807	P/E (x)	NM
Value (KWD '000)	5,445	P/BV (x)	0.27
Closing Price (KWD)	0.023	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.087	YTD Share Turnover	19.85%
Current Market Capitalization (KWD Million)	25.5	Beta	1.26

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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