

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	1,988,264	2,428,461	22.1%
Earnings Per Share (fils)	2.5	3.1	22.5%
Total Operating Revenue (KWD)	8,020,912	8,316,666	3.7%
Gross Profit / (Loss) (KWD)	3,707,936	3,251,478	(12.3%)
Return on Average Equity (ROAE)	0.60%	0.96%	
Return on Average Assets (ROAA)	0.35%	0.56%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	28,995,743	27,244,802	(6.0%)
Non-current Assets	163,021,568	175,127,041	7.4%
Total Assets	192,017,311	202,371,843	5.4%
Shareholders' Equity*	109,192,229	123,583,922	13.2%
Liabilities:			
Current Liabilities	22,692,737	18,926,642	(16.6%)
Non-current Liabilities	17,366,649	20,472,512	17.9%
Total Liabilities	40,059,386	39,399,154	(1.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	115,681	P/E (x)	20.67
Value (KWD '000)	4,624	P/BV (x)	0.19
Closing Price (KWD)	0.029	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.155	YTD Share Turnover	14.41%
Current Market Capitalization (KWD Million)	23.3	Beta	0.55

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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