

Al Aman Investment Co.

13-Nov-13

Kuwait Stock Exchange 9M-2013 Financial Results Announcement

| Profitability | 9M-2012 | 9M-2013 | Variance |
|---------------------------------|-----------|-------------|----------|
| Net Profit (Loss) KWD | (819,518) | (1,088,324) | (32.8%) |
| Earnings Per Share (fils) | (4.17) | (5.54) | (32.9%) |
| Return on Average Equity (ROAE) | NM | NM | |
| Return on Average Assets (ROAA) | NM | NM | |
| | Q3-12 | Q3-13 | Variance |
| Net Profit (Loss) KWD | (337,313) | (1,195,670) | (254.5%) |
| Earnings Per Share (fils) | (1.72) | (6.09) | (254.1%) |

| Balance Sheet Summary (KWD) | 30-Sep-12 | 30-Sep-13 | Variance |
|-----------------------------|-------------------|-------------------|----------------|
| Assets: | | | |
| Current Assets | 24,742,755 | 11,073,074 | (55.2%) |
| Non-current Assets | 19,600,389 | 28,600,173 | 45.9% |
| Total Assets | 44,343,144 | 39,673,247 | (10.5%) |

| | | | |
|--------------------------|-------------------|-------------------|----------------|
| Shareholders' Equity* | 19,314,012 | 17,978,693 | (6.9%) |
| Liabilities: | | | |
| Current Liabilities | 22,021,593 | 21,178,951 | (3.8%) |
| Non-current Liabilities | 2,678,845 | 135,955 | |
| Total Liabilities | 24,700,438 | 21,314,906 | (13.7%) |

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

| | | | |
|---|-----------|--------------------|---------|
| Volume (Shrs '000) | 1,284,288 | P/E (x) | NM |
| Value (KWD '000) | 106,337 | P/BV (x) | 0.98 |
| Closing Price (KWD) | 0.090 | Dividend Yield | 0.00% |
| Book Value Per Share (KWD) | 0.092 | YTD Share Turnover | 653.64% |
| Current Market Capitalization (KWD Million) | 17.7 | Beta | 0.72 |

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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Disclosure:

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