

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	3,568,108	5,339,358	49.6%
Earnings Per Share (fils)	17.00	25.00	47.1%
Total Operating Revenue (KWD)	73,611,632	73,189,441	(0.6%)
Gross Profit / (Loss) (KWD)	3,768,584	5,672,286	50.5%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	75,571,090	72,337,293	(4.3%)
Non-current Assets	102,667,793	98,052,653	(4.5%)
Total Assets	178,238,883	170,389,946	(4.4%)
Shareholders' Equity*	116,168,670	117,888,099	1.5%
Liabilities:			
Current Liabilities	55,288,185	49,581,865	(10.3%)
Non-current Liabilities	6,269,323	2,484,526	(60.4%)
Total Liabilities	61,557,508	52,066,391	(15.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	26,184	P/E (x)	NM
Value (KWD '000)	9,995	P/BV (x)	0.68
Closing Price (KWD)	0.380	Dividend Yield	5.26%
Book Value Per Share (KWD)	0.562	YTD Share Turnover	12.47%
Current Market Capitalization (KWD Million)	79.8	Beta	0.98

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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