

Soor Fuel Marketing Co.

14-Nov-17

## Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	2,807,897	3,012,933	7.3%
Earnings Per Share (fils)	7.00	7.51	7.3%
Total Operating Revenue (KWD)	78,088,776	110,839,586	41.9%
Gross Profit / (Loss) (KWD)	3,462,823	2,813,936	(18.7%)
Return on Average Equity (ROAE)	5.88%	6.05%	
Return on Average Assets (ROAA)	4.58%	4.40%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
<b>Assets:</b>			
Current Assets	22,162,214	34,212,796	54.4%
Non-current Assets	53,368,777	54,086,857	1.3%
Total Assets	75,530,991	88,299,653	16.9%
Shareholders' Equity*	58,654,469	60,544,442	3.2%
<b>Liabilities:</b>			
Current Liabilities	16,271,584	27,028,406	66.1%
Non-current Liabilities	604,939	726,805	20.1%
Total Liabilities	16,876,523	27,755,211	64.5%

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	19,417	P/E (x)	12.68
Value (KWD '000)	2,423	P/BV (x)	0.76
Closing Price (KWD)	0.114	Dividend Yield	4.35%
Book Value Per Share (KWD)	0.151	YTD Share Turnover	4.80%
Current Market Capitalization (KWD Million)	46.1	Beta	0.46

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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