

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	(83,238)	(79,272)	4.8%
Earnings Per Share (fils)	(0.13)	(0.13)	0.0%
Total Operating Revenue (KWD)	0	0	NA
Gross Profit / (Loss) (KWD)	(587)	(455)	22.5%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	276,090	255,175	(7.6%)
Non-current Assets	32,525,943	32,692,847	0.5%
Total Assets	32,802,033	32,948,022	0.4%

Shareholders' Equity*	22,830,554	22,629,240	(0.9%)
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Liabilities:

Current Liabilities	245,332	202,079	(17.6%)
Non-current Liabilities	9,716,560	10,107,002	4.0%
Total Liabilities	9,961,892	10,309,081	3.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	488,621.1	P/E (x)	NM
Value (KWD '000)	7,600.0	P/BV (x)	0.43
Closing Price (KWD)	0.015	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.035	YTD Share Turnover	76.01%
Current Market Capitalization (KWD Million)	9.6	Beta	1.68

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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