

MENA Markets Daily Report

January 8, 2018

	Country	Benchmark		Index Value	DTD Change	YTD 2018	FY 2017
MENA Countries							
In this Report...	Kuwait	Price Index	▲	6,504.97	0.8%	1.5%	11.5%
Kuwait 2	Kuwait	Weighted Index	▲	411.38	0.6%	2.5%	5.6%
Saudi Arabia 3	Kuwait	KSX 15 Index	▲	944.12	0.8%	3.2%	3.4%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	7,317.65	0.6%	1.3%	0.2%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	3,471.09	0.2%	3.0%	(4.6%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,405.40	(0.0%)	1.0%	(0.2%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	4,556.41	0.2%	3.6%	(3.3%)
Bahrain 8	Qatar	QE 20 Index	▲	8,751.20	1.4%	2.7%	(18.3%)
Oman 9	Bahrain	Bahrain All Share	▲	1,318.76	0.5%	(1.0%)	9.1%
Jordan 10	Oman	MSM 30 Index	▲	5,119.18	0.3%	0.4%	(11.8%)
Tunisia 11	Egypt	EGX 30	=	14,782.38	0.0%	(1.6%)	21.7%
Lebanon 12	Jordan	ASE Index	▼	2,120.74	(0.2%)	(0.3%)	(2.0%)
Morocco 13	Lebanon	Blom Stock Index	▼	1,161.43	(0.0%)	1.1%	(5.3%)
Syria 14	Tunisia	Tunisia Index	▲	6,265.03	0.3%	(0.3%)	14.4%
	Morocco	MASI	▲	12,537.75	0.6%	1.2%	6.4%
	Syria	DSE Weighted Index	▼	5,849.22	(0.9%)	(2.2%)	269.9%
Emerging Markets							
	China	SSE Composite Index	▲	3,408.16	0.5%	3.1%	6.6%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,219.89	0.5%	5.7%	0.2%
	India	SENSEX	▲	34,357.97	0.6%	0.9%	27.9%
	Brazil	BOVESPA Stock Index	▲	79,071.47	0.5%	3.5%	26.9%
	Mexico	BOLSA Index	▲	49,887.75	0.3%	1.1%	8.1%
	Korea	KOSPI Index	▲	2,509.17	0.5%	1.7%	21.8%
	Taiwan	TAIEX Index	▲	10,915.75	0.3%	2.6%	15.0%
Global Markets							
	World	MSCI World Index	▲	2,156.60	0.6%	2.5%	20.1%
	Asia	MSCI Asia Pacific	▲	179.25	0.7%	3.1%	28.7%
	Europe	DJ Stoxx 600	▲	397.35	0.9%	2.1%	7.7%
	Europe	FTSEurofirst 300	▲	1,562.13	0.9%	2.1%	7.1%
	Emerging Markets	MSCI EM Index	▲	1,201.01	0.7%	3.7%	34.3%
	U.S.A	S&P 500	▲	2,743.15	0.7%	2.6%	19.4%
	U.S.A	DJIA	▲	25,295.87	0.9%	2.3%	25.1%
	U.S.A	NASDAQ Composite	▲	7,136.56	0.8%	3.4%	28.2%
	UK	FTSE 100	▲	7,724.22	0.4%	0.5%	7.6%
	Germany	DAX	▲	13,319.64	1.2%	3.1%	12.5%
	Japan	NIKKEI 225	▲	23,714.53	0.9%	4.2%	19.1%
	Hong Kong	HANG SENG INDEX	▼	30,776.70	(0.1%)	2.9%	36.0%
Commodities							
	Oil	OPEC Crude	▲	66.13	1.6%	2.6%	16.6%
	Oil	Brent	▲	67.72	0.1%	1.3%	14.2%
	Oil	Kuwait	▲	63.99	0.2%	1.0%	18.8%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.85	2.0%	(3.5%)	(20.8%)
	Gold	Gold Spot \$/Oz	▼	1,318.61	(0.1%)	1.2%	13.5%

Source: Bloomberg & KAMCO Research

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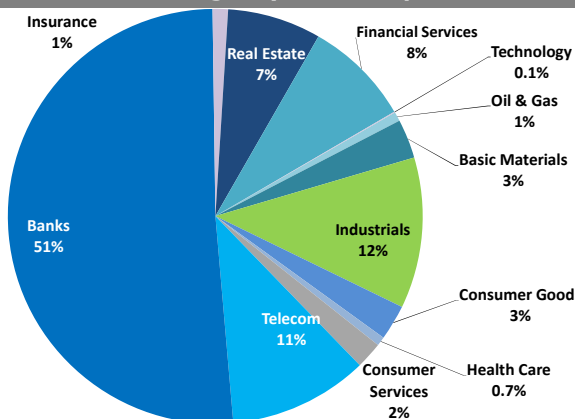
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 8, 2018

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,402.6	14.0	10.6%
2- Kuwait Finance House	3,453.7	19.2	9.7%
3- Zain	2,077.0	13.4	10.6%
4- Ahli United Bank - Bahrain	1,564.8	8.6	17.0%
5- Agility (PWC Logistics)	1,119.7	17.2	6.9%
6- Boubyan Bank	1,046.4	23.0	12.5%
7- Gulf Bank	731.6	15.8	7.8%
8- Burgan Bank	675.7	9.2	10.8%
9- Mabane Co.	665.1	13.6	13.2%
10- Commercial Bank of Kuwait	658.5	17.6	6.0%
Total	16,395	14.29	10.5%

*: ROE is calculated based on TTM 9M-2017 net profit & shareholders' equity as of 30-September-17

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Asset Management Co.	0.590	0.094	19.0%
Al Mudon International Real Estate Co.	0.037	0.004	12.1%
Wethaq Takaful Insurance Co.	0.047	0.004	8.8%
Salbookh Trading Co.	0.059	0.004	7.3%
Tamdeen Investment Co.	0.310	0.020	6.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	0.719	(0.105)	(12.7%)
Burgan Co. for Drilling, Tdg. & Maint.	0.070	(0.010)	(12.4%)
Ras-Al-Khaimah for White Cement Co.	0.072	(0.010)	(12.2%)
Real Estate Trade Centers Co.	0.029	(0.004)	(10.8%)
National Industries Co.	0.195	(0.014)	(6.7%)

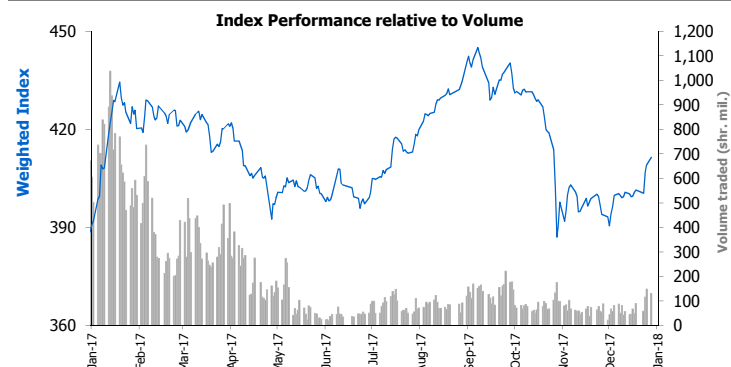
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Investors Holding Group Co.	0.018	2.9%	19,407,042
Ithmaar Bank	0.048	(3.7%)	15,949,843
UniCap Investment and Finance	0.049	(2.0%)	8,721,166
Abyaar Real Estate Development Co.	0.023	2.2%	6,897,983
Kuwait Finance House	0.599	0.7%	6,851,666

Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,902.2	0.6%	2.4%	2.4%
Oil & Gas	202.1	(1.0%)	(0.3%)	(0.3%)
Basic Materials	847.4	1.0%	3.5%	3.5%
Industrials	3,283.3	0.2%	0.6%	0.6%
Consumer Goods	768.6	0.0%	1.4%	1.4%
Health Care	196.8	0.0%	0.0%	0.0%
Consumer Services	584.2	1.7%	(1.2%)	(1.2%)
Telecommunications	3,032.6	0.2%	6.5%	6.5%
Banks	14,277.6	0.6%	2.5%	2.5%
Insurance	333.2	(5.3%)	(5.4%)	(5.4%)
Real Estate	2,041.2	1.0%	1.5%	1.5%
Financial Services	2,312.4	1.8%	2.8%	2.8%
Technology	22.8	0.0%	(0.9%)	(0.9%)

Market Breadth		71		34		52
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Price Index	6,504.97	50.8	0.8%	1.5%	1.5%	
Weighted Index	411.38	2.3	0.6%	2.5%	2.5%	
Kuwait 15 Index	944.12	7.3	0.8%	3.2%	3.2%	
Market Cap (KWD Mn)	27,902	152.8	0.6%	2.4%	2.4%	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2018	YTD 2017
Volume (Shrs Mn)	131.1	(17.7)	(11.9%)	114.0	310.2
Value Traded (KWD Mn)	17.4	(2.9)	(14.3%)	15.7	25.6
No. of Trades	4,276	(440)	(9.3%)	3,729	5,694

Market Volatility**	Volatility Since January:				
	2017	2016	2015	2014	2013
Price Index	11.3%	9.8%	9.3%	9.6%	10.1%
Weighted Index	11.1%	10.9%	10.4%	10.4%	9.9%

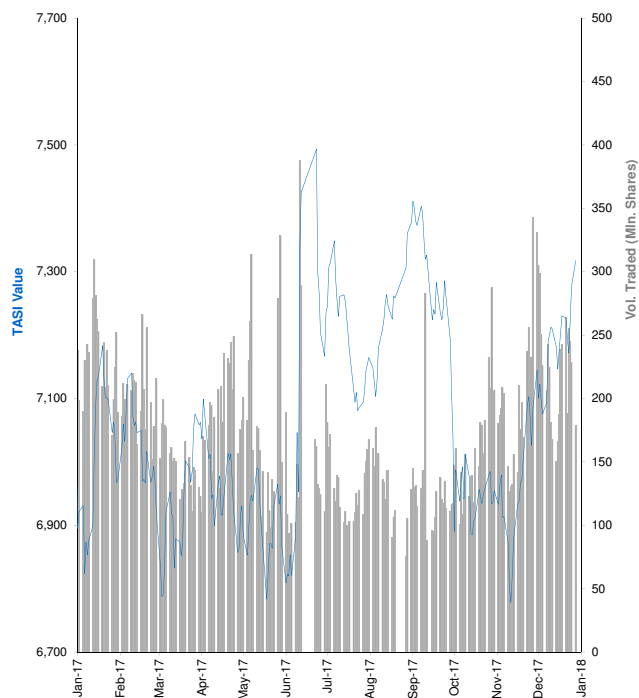
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.599	0.7%	4,100,176
National Bank of Kuwait	0.744	0.7%	1,659,450
Human Soft Holding Co.	3.751	0.3%	1,494,660
Zain	0.480	0.8%	1,265,067
Ahli United Bank - Bahrain	0.208	(0.5%)	991,485

Saudi Tadawul Daily Report

January 8, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,710,328	0.7%	1.1%	1.1%
Energy	26,905	1.3%	2.8%	2.8%
Materials	552,446	0.4%	0.3%	0.3%
Capital Goods	9,111	0.1%	(0.2%)	(0.2%)
Commercial & Professional Svc	7,830	0.7%	0.5%	0.5%
Transportation	14,088	1.9%	3.4%	3.4%
Consumer Durables & Apparel	3,274	0.3%	(0.3%)	(0.3%)
Consumer Services	13,122	0.3%	1.0%	1.0%
Media	5,164	1.5%	1.4%	1.4%
Retailing	33,049	2.0%	2.4%	2.4%
Food & Staples Retailing	7,224	0.2%	0.5%	0.5%
Food & Beverages	87,451	0.8%	0.1%	0.1%
Health Care Equipment & Svc	27,848	0.9%	3.4%	3.4%
Pharma, Biotech & Life Science	3,730	(0.0%)	3.5%	3.5%
Banks	488,791	0.8%	3.6%	3.6%
Diversified Financials	34,758	1.0%	(3.1%)	(3.1%)
Insurance	39,594	(0.2%)	0.0%	0.0%
Telecommunication Services	153,148	0.5%	(0.1%)	(0.1%)
Utilities	90,017	2.0%	0.1%	0.1%
REITs	3,692	0.3%	(0.4%)	(0.4%)
Real Estate Mgmt & Dev't	109,088	0.2%	(2.4%)	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Alujain Corporation	22.56	4.7%	63,196
Al-Bilad Bank	22.25	3.8%	27,088
Makkah Construction & Development Co.	81.20	3.7%	81,625
United International Transportation Co.	28.48	3.6%	15,255
Al-Jouf Agriculture Development Co.	31.04	3.6%	24,977

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Emaar The Economic City	13.41	(1.8%)	17,355
Saudi Kayan	10.90	(1.7%)	185,650
Advanced Petrochemical Co.	44.71	(1.3%)	41,038
Saudi Re for Cooperative Reinsurance Co	8.88	(1.2%)	9,724
Saudi Real Estate Co.	22.87	(1.2%)	18,455

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Dar Al Arkan Real Estate Development Co	10.99	0.5%	55,536
Alinma Bank	19.44	0.6%	18,411
Saudi Kayan	10.90	(1.7%)	16,847
Al-Etihad Etisalat Co.	16.14	(0.2%)	5,360
Methanol Chemical Co.	9.98	1.0%	5,206

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
Tadawul All Share Index	7,317.65	40.59	0.6%	1.3%	1.3%
Market Cap (SAR Mn)	1,710,328	11,212.0	0.7%	1.1%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume (Mn Shares)	179	(49.7)	(21.8%)	219	281
Value Traded (SAR Mn)	3,377	(669.1)	(16.5%)	3,956	8,581
No. of Trades	92,591	(7,536)	(7.5%)	99,837	143,065

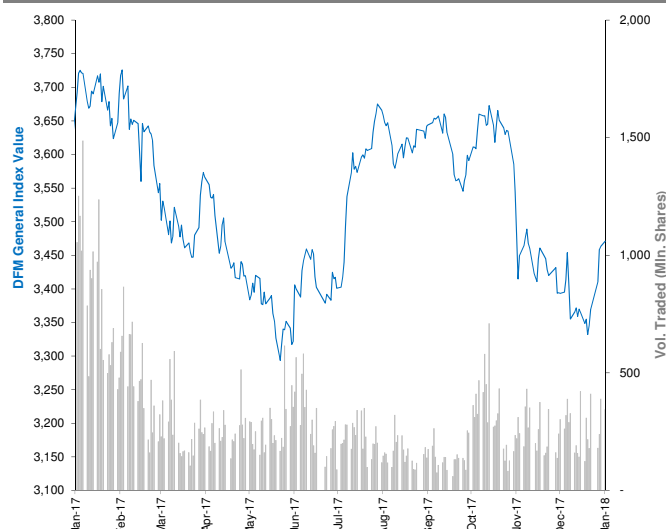
Market Breadth	▲	109	▼	63	=	7
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Development Co.	10.99	0.5%	616.6
Saudi Basic Industries Corp	101.58	0.2%	422.0
Alinma Bank	19.44	0.6%	358.4
Saudi Kayan	10.90	(1.7%)	185.7
Al-Rajhi Bank	67.85	1.2%	176.3

Dubai Financial Market Daily Report

January 8, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	392,553	0.1%	2.3%	2.3%
Banking	165,845	0.3%	0.7%	0.7%
Consumer Staples	7,793	0.4%	6.8%	6.8%
Investment & Financial	23,019	0.4%	3.1%	3.1%
Insurance	5,565	0.1%	(0.2%)	(0.2%)
Industrial	3,719	0.0%	0.0%	0.0%
Real Estate & Construction	134,094	(0.3%)	4.5%	4.5%
Telecommunication	24,293	0.0%	2.8%	2.8%
Transportation	23,298	0.7%	0.6%	0.6%
Services	4,927	2.4%	0.6%	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Arabtec Holding P.J.S.C.	2.610	6.5%	52,451,298
Al Salam Bank - Bahrain	1.150	5.5%	31,971,577
Khaleeji Commercial Bank	1.200	5.3%	8,680,147
Amanat Holdings	1.470	2.8%	8,802,701
Ektitab Holding Co.	0.401	2.6%	750,652

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Al Salam Group Holding	0.628	(3.4%)	204,198
Marka	0.580	(2.5%)	4,842,008
Drake and Scull International	2.300	(2.1%)	34,804,894
EMAAR Properties	7.300	(1.5%)	39,959,529
EMAAR MALLS GROUP	2.160	(0.9%)	3,974,232

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Gulf Finance House	1.580	1.3%	65,633
Union Properties	1.020	2.0%	44,682
DXB Entertainments	0.695	0.7%	43,349
Al Salam Bank - Bahrain	1.150	5.5%	28,438
Deyaar Development	0.525	0.0%	22,137

Source: KAMCO Research

YTD-2017 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
DFM General Index	3,471.09	7.52	0.2%	3.0%	3.0%
Market Cap (AED Mn)	392,553	400	0.1%	2.3%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume (Mn Shares)	344.5	(44.8)	(11.5%)	309	674
Value Traded (AED Mn)	488.9	(102.9)	(17.4%)	444	708
No. of Trades	4,660	(169)	(3.5%)	4,240	7,981

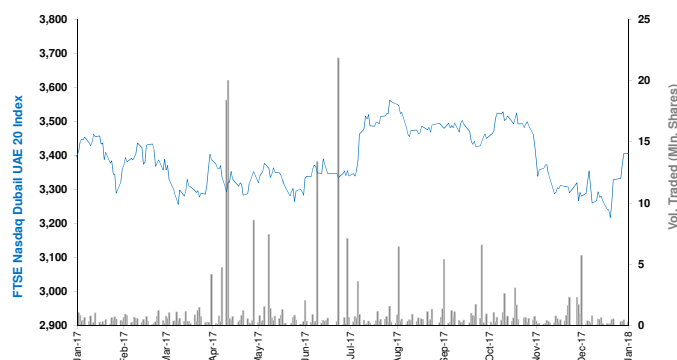
Market Breadth	▲	25	▼	4	=	31
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Finance House	1.580	1.3%	104.6
Arabtec Holding P.J.S.C.	2.610	6.5%	52.5
Union Properties	1.020	2.0%	45.0
EMAAR Properties	7.300	(1.5%)	40.0
Drake and Scull International	2.300	(2.1%)	34.8

Nasdaq Dubai Daily Report

January 8, 2018

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	43,511	(0.01%)	1.0%
DP World	20,742	0.0%	(0.0%)
Nasdaq, Inc.	13,195	0.0%	3.1%
Hikma Pharmaceuticals GDR	7,350	0.0%	1.3%
Orascom Construction Limited	942	0.0%	(3.0%)
Al Baraka Banking Group	453	0.0%	0.0%
Emirates REIT (CEIC) Limited	313	0.0%	0.0%
ENBD REIT (CEIC) Limited	231	(2.0%)	(4.9%)
DEPA Limited	188	(0.3%)	(0.3%)
BLME Holdings plc	98	0.0%	0.0%

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
ENBD REIT (CEIC) Limited	0.94	(2.0%)	101,642
DEPA Limited	0.31	(0.3%)	612

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	1.05	0.0%	120,095
ENBD REIT (CEIC) Limited	0.94	(2.0%)	107,900
DP World	24.99	0.0%	56,375
DEPA Limited	0.31	(0.3%)	1,975

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
FTSE Nasdaq Dubai UAE 20	3,405.40	(0.13)	(0.0%)	2.3%	2.3%
Market Cap (USD Mn)	43,511	(5.3)	(0.0%)	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	0.29	(0.17)	(36.8%)	0.35	0.96
Value Traded (USD Mn)	1.64	(2.2)	(57.0%)	3.17	9.74
No. of Trades	55	(45)	(45.0%)	68	172

Market Breadth

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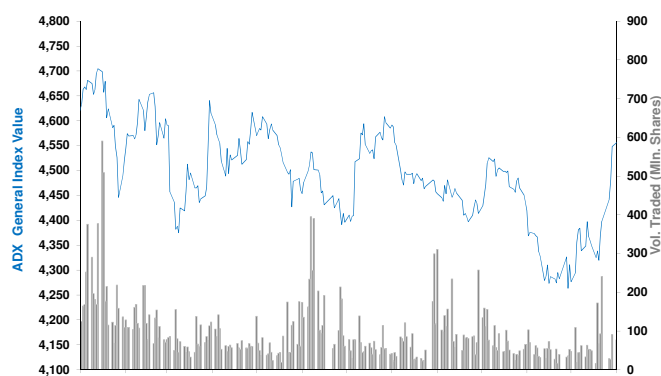
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	24.99	0.0%	1,408,468
Emirates REIT (CEIC) Limited	1.05	0.0%	126,130
ENBD REIT (CEIC) Limited	0.94	(2.0%)	101,642
DEPA Limited	0.31	(0.3%)	612

Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

January 8, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	500,636	0.1%	3.0%	3.0%
Banks	216,779	0.2%	5.1%	5.1%
Inv. & Financial Services	3,837	(1.5%)	3.7%	3.7%
Real Estate	21,274	0.9%	4.0%	4.0%
Energy	41,700	0.8%	(0.5%)	(0.5%)
Consumer Staples	4,519	(2.3%)	(2.6%)	(2.6%)
Industrial	11,218	1.2%	3.4%	3.4%
Insurance	9,398	(0.0%)	(0.0%)	(0.0%)
Telecommunication	183,402	(0.2%)	1.8%	1.8%
Services	8,510	0.0%	(0.7%)	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Arkan Building Materials Co.	0.79	12.9%	3,084,524
Ras Al Khaimah Properties	0.80	3.9%	28,050,042
Eshraq Properties Co.	0.78	2.6%	12,636,941
Abu Dhabi National Co. for Bldg. Materi	0.43	2.4%	71,129
Union National Bank	3.90	1.3%	654,904

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
AGTHIA Group	4.60	(3.8%)	237,468
Gulf Cement Co.	1.03	(3.7%)	36,347
Sudan Telecom. Co.	0.61	(1.6%)	323,560
Waha Capital Co.	1.94	(1.5%)	474,240
Methaq Takaful Insurance Co.	0.77	(1.3%)	1,092,992

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Ras Al Khaimah Properties	0.80	3.9%	34,901
Eshraq Properties Co.	0.78	2.6%	16,216
Dana Gas	0.79	1.3%	6,534
AL DAR Properties Co.	2.26	0.4%	4,729
Arkan Building Materials Co.	0.79	12.9%	4,200

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
ADX General Index	4,556.41	7.98	0.2%	3.6%	3.6%
Market Cap (AED Mn)	500,636	439	0.1%	3.0%	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume (Mn Shares)	77	(14.1)	(15.5%)	59	140.6
Value Traded (AED Mn)	115	(56.6)	(33.0%)	120	584.7
No. of Trades	986	(386)	(28.1%)	958	2,065

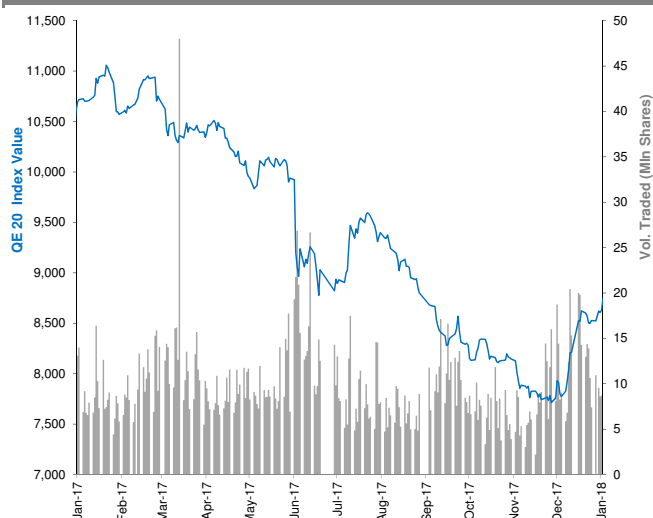
Market Breadth	▲	10	▼	8	=	48
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	10.95	0.5%	34,408,168
Ras Al Khaimah Properties	0.80	3.9%	28,050,042
Eshraq Properties Co.	0.78	2.6%	12,636,941
AL DAR Properties Co.	2.26	0.4%	10,715,322
Abu Dhabi Commercial Bank	7.25	(0.7%)	8,916,695

Qatar Exchange Daily Report

January 8, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	444,923	(6.9%)	(5.7%)	(5.7%)
Banking & Finance	200,398	(6.7%)	(5.5%)	(5.5%)
Goods & Consumer Services	17,854	(4.3%)	(2.0%)	(2.0%)
Industrial	113,538	(4.2%)	(2.8%)	(2.8%)
Insurance	19,853	(4.5%)	(3.5%)	(3.5%)
Real Estate	42,845	(14.7%)	(15.4%)	(15.4%)
Telecom	33,357	(8.1%)	(7.0%)	(7.0%)
Transport	17,079	(7.4%)	(4.6%)	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Diala Brokerage & Inv. Hldg. Co.	17.10	15.7%	2,162,120
Qatari German Co. for Medical Devices	7.30	14.1%	327,790
Salam International Investment	7.70	10.2%	1,485,550
Islamic Holding Group	40.33	7.0%	1,912,910
Qatar First Bank	6.69	5.0%	1,701,530

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Al Ahli Bank of Qatar	28.64	(35.5%)	85,920.00
Ezdan Holding Group Co.	9.45	(19.9%)	1,582,110
Al Khaleej Commercial Bank	11.70	(15.8%)	39,450
Gulf Warehousing Co.	42.15	(13.4%)	1,713,190
Qatar International Islamic Bank	50.48	(11.4%)	3,274,080

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Vodafone Qatar	7.80	(3.2%)	1,261,346
Masraf Al Rayan	35.85	(7.9%)	516,570
United Development Co.	13.78	(5.9%)	499,641
Qatar National Bank	120.75	(4.9%)	399,440
Barwa Real Estate Co.	30.45	(6.5%)	349,710

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
QE 20 Index	8,751.20	120.53	1.4%	2.7%	2.7%
Market Cap (QAR Mn)	444,923	(32,856)	(6.9%)	(5.7%)	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume ('000 Shares)	6,018	(2,688)	(30.9%)	8,221	9,791
Value Traded (QAR Mn)	176	(61)	(25.7%)	212	282
No. of Trades	2,514	(1,469)	(36.9%)	3,642	3,743

Market Breadth

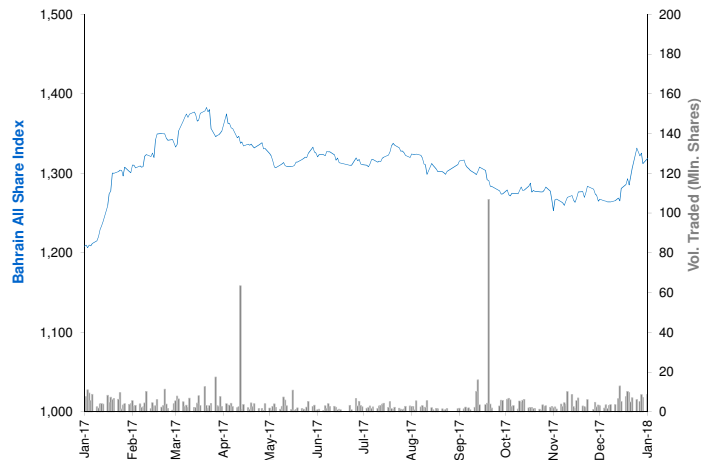
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank	120.75	(4.9%)	47.8
Masraf Al Rayan	35.85	(7.9%)	18.3
Industries Qatar	92.50	(5.2%)	12.9
Barwa Real Estate Co.	30.45	(6.5%)	10.5
Vodafone Qatar	7.80	(3.2%)	9.9

Bahrain Bourse Daily Report

January 8, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,579	0.5%	(1.0%)	(1.0%)
Commercial Banks	3,446	1.0%	(2.1%)	(2.1%)
Investment	2,068	(0.1%)	0.7%	0.7%
Insurance	146	0.0%	0.2%	0.2%
Service	851	0.2%	(1.0%)	(1.0%)
Hotel & Tourism	177	0.0%	0.0%	0.0%
Industrial	891	0.0%	(0.8%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Al Salam Bank	0.116	7.4%	236,947
AlKhaleeji Commercial Bank	0.117	4.5%	54,745.0
Bahrain Duty Free Complex	0.775	1.3%	26,273
Gulf Finance House (USD)	0.425	1.2%	662,880
Ahli United Bank (USD)	0.680	0.7%	22,883

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
ITHMAR Bank (USD)	0.155	(3.1%)	77,662

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
Bahrain All Share Inde	1,318.76	6.42	0.5%	(1.0%)	(1.0%)
Market Cap (BHD Mln)	7,578.57	35.10	0.5%	(1.0%)	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume ('000 Shares)	8,794	1,630	22.8%	7,465	9,027
Value Traded (BHD '00)	1,191	378	46.5%	1,063	985
No. of Trades	115	9	8.5%	104	114

Market Breadth

▲ 5 ▼ 1 = 34

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Gulf Finance House (USD)	0.425	1.2%	4,163,935
Al Salam Bank	0.116	7.4%	2,112,567
ITHMAR Bank (USD)	0.155	(3.1%)	1,300,000
AlKhaleeji Commercial Bank	0.117	4.5%	474,000
Nass Corporation	0.120	0.0%	380,000

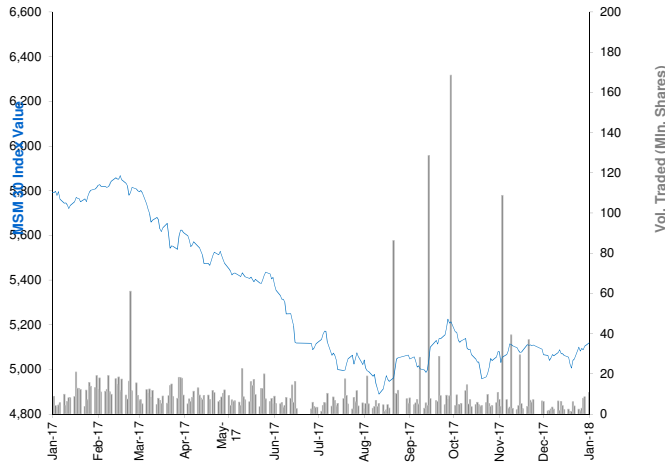
Source: KAMCO Research

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Gulf Finance House (USD)	0.425	1.2%	662,880
Al Salam Bank	0.116	7.4%	236,947
ITHMAR Bank (USD)	0.155	(3.1%)	77,662
AlKhaleeji Commercial Bank	0.117	4.5%	54,745
Nass Corporation	0.120	0.0%	45,600

Muscat Securities Market Daily Report

January 8, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	4,492	0.3%	0.3%	0.3%
Financial	2,278	1.0%	2.2%	2.2%
Industrial	378	0.3%	0.1%	0.1%
Services	1,835	(0.6%)	(2.0%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Anwar Ceramic Tiles Co.	0.127	3.3%	239,189
Al Sharqia Inv. Holding	0.116	2.7%	165,338
Al Jazeera Services Co.	0.153	2.0%	5,483
Bank Sohar	0.155	2.0%	2,982
Al Madina Takaful	0.108	1.9%	470,443

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Telecom Co.	1.150	(1.3%)	124,751
Ooredoo	0.526	(0.4%)	2,950
Voltamp Energy	0.552	(0.4%)	8,831

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
MSM 30 Index	5,119.18	14.31	0.3%	0.4%	0.4%
Market Cap (OMR Mn)	4,491.82	12.83	0.3%	0.3%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	10,740	8,286	77.1%	5,892	7,611
Value Traded (OMR '000)	1,497	999	66.7%	976	2,630
No. of Trades	454	189	41.6%	291	604

Market Breadth

▲	10	▼	3	=	32
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Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Madina Takaful	0.108	1.9%	4,341,793
Al Anwar Ceramic Tiles Co.	0.127	3.3%	1,882,359
Al Sharqia Inv. Holding	0.116	2.7%	1,427,792
Oman Investment & Finance Co.	0.143	1.4%	1,410,520
Al Madina Investment company	0.060	1.7%	619,905

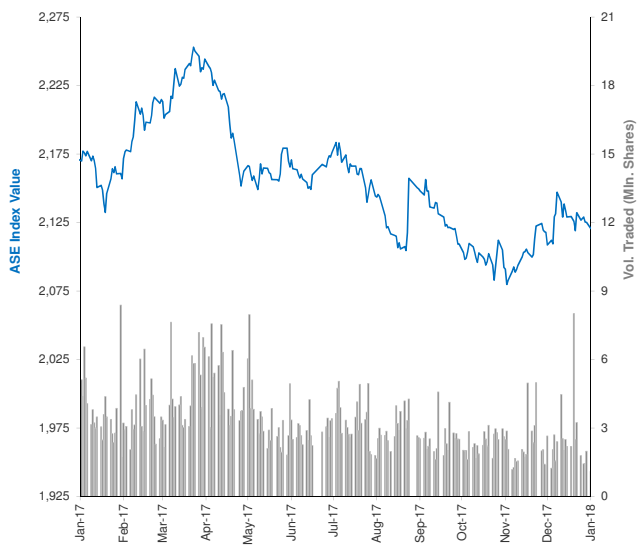
Source: KAMCO Research

Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Al Madina Takaful	0.108	1.9%	470.4
Al Anwar Ceramic Tiles Co.	0.127	3.3%	239.2
Oman Investment & Finance Co.	0.143	1.4%	202.0
Al Sharqia Inv. Holding	0.116	2.7%	165.3
Bank Muscat	0.410	1.5%	126.8

Amman Stock Exchange Daily Report (1st Market)

January 8, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,568	(0.2%)	(0.3%)	(0.3%)
Banks	8,922	(0.1%)	(0.3%)	(0.3%)
Insurance	105	(0.6%)	(1.0%)	(1.0%)
Diversified Financial Services	162	(0.3%)	0.6%	0.6%
Real Estate	228	0.3%	(0.3%)	(0.3%)
Health Care Services	21	0.2%	0.0%	0.0%
Educational Services	258	(0.4%)	0.3%	0.3%
Hotels and Tourism	117	0.0%	0.3%	0.3%
Transportation	104	0.8%	1.5%	1.5%
Technology & Communications	452	(1.3%)	0.3%	0.3%
Media	6	1.7%	1.7%	1.7%
Utilities & Energy	488	0.0%	(1.4%)	(1.4%)
Commercial Services	68	1.2%	1.3%	1.3%
Pharmaceutical & Medical Ind.	62	(3.1%)	(4.5%)	(4.5%)
Chemical Industries	14	(0.8%)	(1.5%)	(1.5%)
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	16	0.0%	0.0%	0.0%
Food & Beverages	56	(0.3%)	0.0%	0.0%
Tobacco & Cigarettes	1,006	0.1%	(0.1%)	(0.1%)
Mining & Extraction Industries	330	(1.2%)	(0.4%)	(0.4%)
Engineering & Construction	47	(0.1%)	1.1%	1.1%
Electrical Industries	12	0.6%	0.5%	0.5%
Textiles , Leathers & Clothings	79	1.2%	(0.4%)	(0.4%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN TRADE	1.15	4.5%
EL-ZAY READY WEAR MANUFACTURING	0.24	4.3%
CENTURY INVESTMENT GROUP	2.24	3.7%
NATIONAL CABLE & WIRE MANUFACTURING	0.30	3.4%
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.33	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB ELECTRICAL INDUSTRIES	0.41	(4.7%)
ARAB UNION INTERNATIONAL INSURANCE	1.05	(4.5%)
DAR AL DAWA DEVELOPMENT & INVESTMENT	1.77	(4.3%)
JORDAN VEGETABLE OIL INDUSTRIES	1.53	(3.8%)
AL-FARIS NATIONAL CO. FOR INV. & EXPORT	1.55	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN STEEL	0.55	96
CAPITAL BANK OF JORDAN	0.79	88
SPECIALIZED INVESTMENT COMPOUNDS	0.84	88
JORDAN PETROLEUM REFINERY	2.53	84
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.33	79

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
ASE Index	2,120.74	(4.37)	(0.2%)	(0.3%)	(0.3%)
Market Cap (JD Mn)	12,568.11	(22.27)	(0.2%)	(0.3%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume ('000 Shares)	1,095	(698)	(39.0%)	1,487	3,986
Value Traded (JD '000)	1,397	(1156)	(110.4%)	1,637	3,716
No. of Trades	943	(323)	(25.5%)	236	2,046

Market Breadth

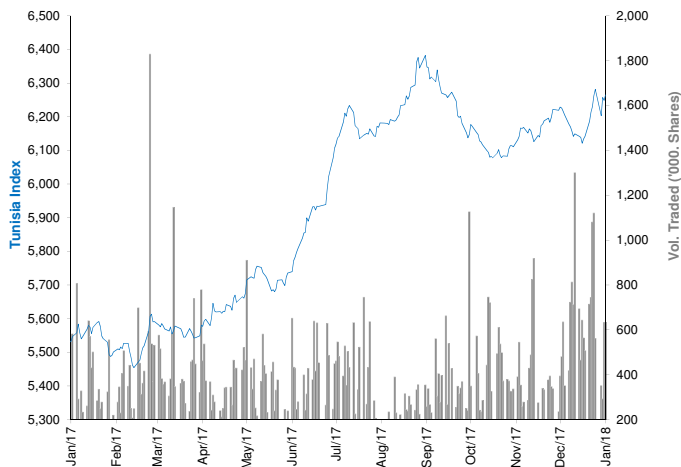
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
JORDAN PETROLEUM REFINERY	2.53	0.0%	211,271
ARAB BANK \$USD	5.56	(0.2%)	140,738
JORDAN ISLAMIC BANK	3.65	(0.8%)	130,301
BANK OF JORDAN	3.01	0.0%	112,108
UNION INVESTMENT CORPORATION	1.17	0.0%	90,442

Tunisia Stock Exchange Daily Report

January 8, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,456	(0.3%)	0.5%	0.5%
Banking	8,534	0.3%	(1.3%)	(1.3%)
Insurance	572	(1.9%)	(1.6%)	(1.6%)
Leasing	624	(8.7%)	1.1%	1.1%
Financial Services	2,312	0.0%	8.5%	8.5%
Industrial	1,380	1.2%	(1.1%)	(1.1%)
Chemical Industry	361	(1.0%)	(1.6%)	(1.6%)
Food & Beverage	2,754	(0.5%)	0.7%	0.7%
Retailing	1,453	0.6%	1.0%	1.0%
Others	1,466	(0.6%)	1.8%	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Société Immobilière Tuniso-Séoudienne	2.60	5.7%
Société Moderne de Céramique	1.29	4.9%
City Cars	11.49	4.5%
Universal Auto Distributors Holding	2.69	3.5%
Société Nouvelle Maison de la Ville de Tunis	11.84	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Société Chimique Alkimia	42.94	(4.5%)
Société Indust. d'Appareillage et Matériel Electrique	2.21	(3.5%)
Assurances Salim	32.50	(3.0%)
Société Tunisienne d'Assurances et de Réassurances	97.00	(3.0%)
Manufacture de Panneaux Bois du Sud	3.01	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Moderne de Céramique	1.29	255,001
TelNet Holding	6.18	56,376
Société Générale Industrielle de Filtration	1.46	38,913
Hannibal Lease	8.00	34,573
Arab Tunisian Bank	4.12	26,209

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
Tunisia Index	6,265.03	16.10	0.3%	(0.3%)	(0.3%)
Market Cap (DT Mln)	19,456	(49.55)	(0.3%)	0.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume ('000 Shares)	633	202.9	47.1%	427	368
Value Traded ('000 DT)	3,409	614	22.0%	3,034	3,144
No. of Trades	1,529	186.0	13.8%	1,227	911

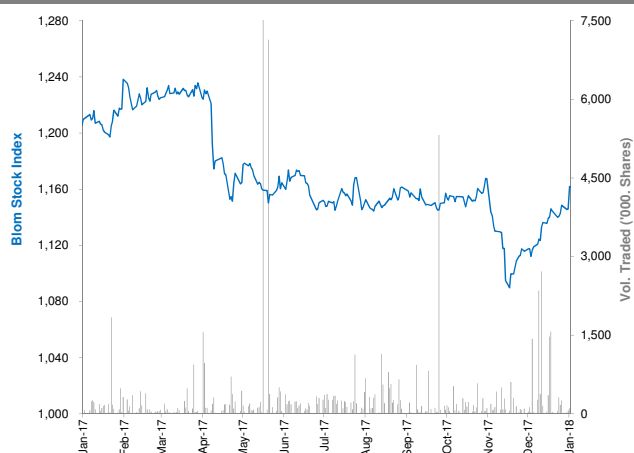
Market Breadth	▲	21	▼	26	■	19
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
TelNet Holding	6.18	1.3%	346
Société Moderne de Céramique	1.29	4.9%	323
Euro-Cycles	27.99	(1.8%)	308
Société Frigorifique et Brasserie de Tunis	19.78	(0.5%)	289
Hannibal Lease	8.00	(1.1%)	276

Beirut Stock Exchange Daily Report

January 8, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	11,496	(0.0%)	1.1%	1.1%
Banking	9,828	0.2%	1.2%	1.2%
Industrial	311	0.3%	0.3%	0.3%
Trading	35	0.0%	0.0%	0.0%
Real Estate & Construction	1,321	(1.9%)	0.1%	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Byblos Bank Preferred 2009	104.90	2.8%
Bank Audi GDR	5.90	2.6%
Bank of Beirut Pref. Class K	25.75	1.6%
Holcim Liban	14.50	0.3%
BLOM Bank	11.70	0.3%

Worst Return Performers	Price (USD)	Daily % Chg
Solidere B	7.94	(3.6%)
Solidere A	8.05	(0.7%)
Byblos Bank	1.59	(0.6%)
BLOM Bank GDR	12.70	(0.4%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Byblos Bank	1.59	26,667
BLOM Bank	11.70	12,000
Holcim Liban	14.50	10,000
Solidere A	8.05	4,378
Byblos Bank Preferred 2009	104.90	1,500

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
Blom Stock Index	1,161.43	(0.48)	(0.0%)	1.1%	1.1%
Market Cap (USD Mn)	11,495.67	(2.11)	(0.0%)	1.1%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	Average Daily YTD-17
Volume ('000s shares)	59.09	(12)	(16.6%)	65	662
Value Traded ('000s USD)	603.37	(221)	(26.9%)	574	2,878

Market Breadth	▲	6	▼	4	=	25
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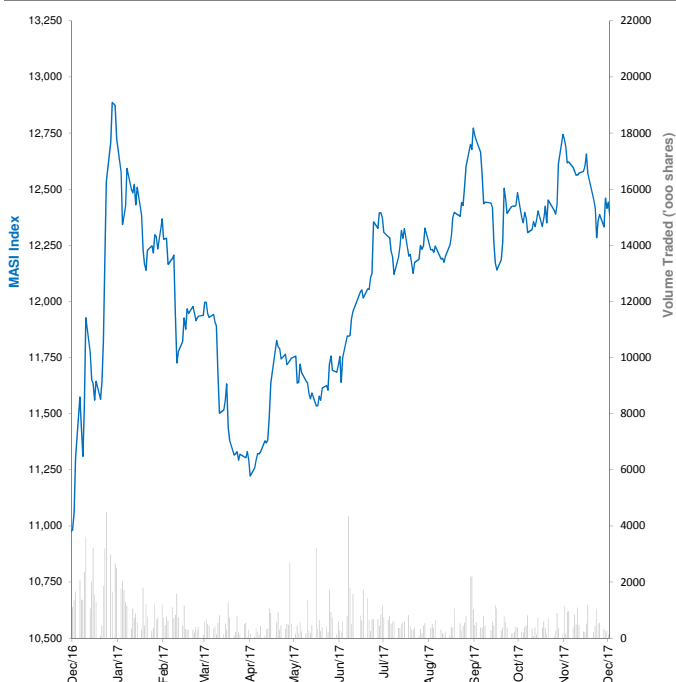
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
Byblos Bank Preferred 2009	104.90	2.8%	157,350
Holcim Liban	14.50	0.3%	145,000
BLOM Bank	11.70	0.3%	140,400
Byblos Bank	1.59	(0.6%)	42,394
Solidere A	8.05	(0.7%)	35,020

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 8, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	569,064	5.6%	1.4%	1.4%
Banking	215,424	8.9%	(0.0%)	(0.0%)
Beverages	3,550	19.5%	6.0%	6.0%
Chemicals	1,524	240.3%	11.8%	11.8%
Construction & Bldg. Material	72,025	(7.6%)	(2.0%)	(2.0%)
Distributors	10,764	(0.3%)	0.9%	0.9%
Electrical & Electronic Equip.	306	(14.3%)	1.6%	1.6%
Electricity	22,171	21.7%	2.2%	2%
Food Producers & Processors	17,367	24.4%	1.0%	1.0%
Holding Companies	2,948	14.1%	0.4%	0.4%
Insurance	27,551	14.5%	0.0%	0.0%
Investment & other Finance	4,041	10.5%	1.3%	1.3%
Leisures & Hotel	2,148	28.2%	4.1%	4.1%
Materials, Software & Computer	2,017	46.7%	3.5%	3.5%
Mining	23,433	42.5%	2.6%	2.6%
Oil & Gas	11,833	14.7%	1.5%	1.5%
Real Estate	22,330	(5.5%)	6.3%	6.3%
Telecommunications	123,513	(3.1%)	4.9%	4.9%
Transport	1,036	30.0%	1.8%	1.8%
Utilities	5,000	14.7%	0.8%	0.8%
Forestry & Paper	84	23.8%	(1.1%)	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Nationale d'Electrolyse et de Petrochimie	635.00	240.3%
Hightech Payment Systems SA	1,660.00	114.2%
Alliances Developpement Immobilier	219.00	107.5%
Societe Nationale de Siderurgie	755.00	97.1%
Fenie Brossette	155.00	75.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Lafarge Ciments	1,903.00	(23.0%)
Auto Hall	91.90	(21.1%)
Douja Prom Addoha	36.50	(18.9%)
Nexans Maroc	136.20	(14.3%)
Credit Immobilier Et Hotelier	280.80	(8.1%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Douja Prom Addoha	36.50	245,828
Banque Centrale Populaire	283.00	159,593
Itissalat Al-Maghrib	140.50	62,625
Alliances Developpement Immobilier	219.00	16,514
Ciments Du Maroc	1,700.00	10,720

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
MA SI Index	12,537.75	74.67	0.6%	1.2%	1.2%
MADEX Index	10,220.06	57.66	0.6%	1.2%	1.2%
Market Cap (MAD Mn)	569,064	30.13	5.6%	1.4%	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume ('000 Shares)	568.16	(1,299.5)	(69.6%)	1,180	516
Value Traded (MAD Mn)	138.27	15.39	12.5%	134	70

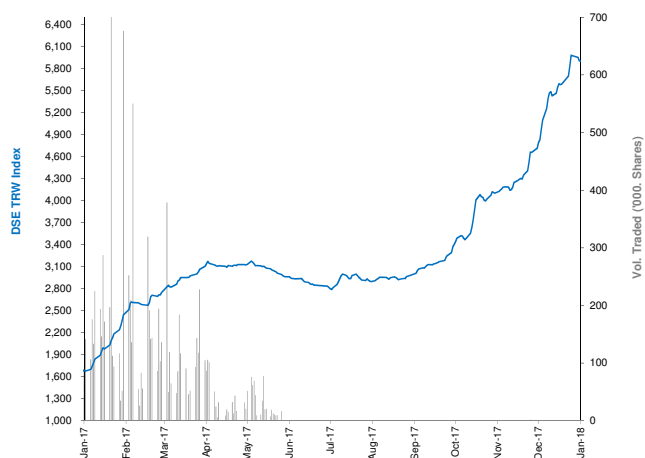
Market Breadth	▲ 29 ▼ 9 = 3
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	283.00	(2.1%)	44.81
Ciments Du Maroc	1,700.00	31.8%	18.17
Managem	1,716.00	72.6%	15.27
Douja Prom Addoha	36.50	(18.9%)	8.98
Itissalat Al-Maghrib	140.50	(3.1%)	8.77

Damascus Securities Exchange Daily Report

January 8, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	MTD % Chg
Damascus SE	614,603	(0.9%)	(2.1%)	(2.1%)
Banking	581,151	(1.0%)	(2.2%)	(2.2%)
Services	2,104	0.0%	0.0%	0.0%
Industrial	10,418	0.0%	0.0%	0.0%
Insurance	20,402	0.0%	(0.9%)	(0.9%)
Agricultural	528	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg

Worst Return Performers	Price (SRY)	Daily % Chg
Cham Bank	761.54	(2.0%)
Qatar National Bank Syria	575.50	(2.0%)
Syria Gulf Bank	286.29	(2.0%)
Syria International Islamic Bank	1310.00	(1.9%)
Arab Bank- Syria	447.14	(1.9%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Cham Bank	761.54	45,423
Syria Gulf Bank	286.29	20,453
Qatar National Bank Syria	575.50	5,717
Syria International Islamic Bank	1310.00	3,000
Arab Bank- Syria	447.14	2,090

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-18 % Chg.
DSE Weighted Index	5,849.22	(55.50)	(0.9%)	(2.2%)	(2.2%)
Market Cap (SRY Mn)	614,603	(5,717.7)	(0.9%)	(2.1%)	(2.1%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-18	YTD-17
Volume (Shrs)	79,438	56,114	240.6%	50,566	35,357
Value Traded ('000 SRY)	49,818	34,572	226.8%	36,766	22,294
No. of Trades	78	38.0	95.0%	77	78.3

Market Breadth

▲	0	▼	5	=	19
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Cham Bank	761.54	(2.0%)	34,591,307
Syria Gulf Bank	286.29	(2.0%)	5,855,421
Syria International Islamic Bank	1,310.00	(1.9%)	3,930,000
Qatar National Bank Syria	575.50	(2.0%)	3,290,134
Arab Bank- Syria	447.14	(1.9%)	934,530

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