

Umm Al-Qaiwain General Investments Co. (P.S.C.)

1-Aug-17

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	2,103,397	1,398,520	(33.5%)
Earnings Per Share (fils)	5.79	3.85	(33.5%)
Total Operating Revenue (KWD)	2,249,848	1,549,762	(31.1%)
Gross Profit / (Loss) (KWD)	2,103,397	1,398,520	(33.5%)
Return on Average Equity (ROAE)	4.62%	3.33%	
Return on Average Assets (ROAA)	4.33%	3.12%	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	7,306,188	7,070,889	(3.2%)
Non-current Assets	47,947,297	46,174,701	(3.7%)
Total Assets	55,253,485	53,245,590	(3.6%)

Shareholders' Equity*	52,306,236	49,447,993	(5.5%)
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Liabilities:

Current Liabilities	2,876,674	3,736,881	29.9%
Non-current Liabilities	70,575	60,716	(14.0%)
Total Liabilities	2,947,249	3,797,597	28.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,166	P/E (x)	16.09
Value (KWD '000)	96	P/BV (x)	0.55
Closing Price (KWD)	0.075	Dividend Yield	9.33%
Book Value Per Share (KWD)	0.136	YTD Share Turnover	0.32%
Current Market Capitalization (KWD Million)	27.2	Beta	0.73

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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