

Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	425,226	449,190	5.6%
Earnings Per Share (fils)	0.75	0.80	6.7%
Total Operating Revenue (KWD)	68,724,375	69,709,536	1.4%
Gross Profit / (Loss) (KWD)	853,608	543,608	(36.3%)
Return on Average Equity (ROAE)	0.71%	2.55%	
Return on Average Assets (ROAA)	0.10%	0.35%	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
Assets:			
Current Assets	55,187,946	63,587,298	15.2%
Non-current Assets	235,415,322	229,041,622	(2.7%)
Total Assets	290,603,268	292,628,920	0.7%
Shareholders' Equity*	41,114,109	39,420,640	(4.1%)
Liabilities:			
Current Liabilities	167,795,751	173,511,383	3.4%
Non-current Liabilities	81,040,369	79,112,138	(2.4%)
Total Liabilities	248,836,120	252,623,521	1.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	17,175.73	P/E (x)	32.79
Value (KWD '000)	1,061.68	P/BV (x)	0.88
Closing Price (KWD)	0.060	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.070	YTD Share Turnover	2.97%
Current Market Capitalization (KWD Million)	34.7	Beta	1.53

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.