

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	2,531,352	2,009,274	(20.6%)
Earnings Per Share (fils)	4.62	3.67	(20.6%)
Total Operating Revenue (KWD)	7,107,947	6,053,039	(14.8%)
Gross Profit / (Loss) (KWD)	1,233,958	1,400,595	13.5%
Return on Average Equity (ROAE)	1.12%	0.76%	
Return on Average Assets (ROAA)	0.52%	0.32%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	171,559,778	223,304,747	30.2%
Non-current Assets	151,176,907	77,917,359	(48.5%)
Total Assets	322,736,685	301,222,106	(6.7%)
Shareholders' Equity*	136,551,269	122,761,964	(10.1%)
Liabilities:			
Current Liabilities	148,705,100	142,044,084	(4.5%)
Non-current Liabilities	2,985,021	3,529,320	18.2%
Total Liabilities	151,690,121	145,573,404	(4.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,186	P/E (x)	47.65
Value (KWD '000)	454	P/BV (x)	0.39
Closing Price (KWD)	0.086	Dividend Yield	11.56%
Book Value Per Share (KWD)	0.224	YTD Share Turnover	0.94%
Current Market Capitalization (KWD Million)	47.4	Beta	0.86

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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