

Senergy Holding Co.

15-Aug-16

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	(82,966)	(425,949)	(413.4%)
Earnings Per Share (fils)	(0.42)	(2.13)	(407.1%)
Total Operating Revenue (KWD)	2,315,245	2,687,085	16.1%
Gross Profit / (Loss) (KWD)	226,327	346,869	53.3%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	10,710,821	18,107,111	69.1%
Non-current Assets	23,662,800	15,024,747	(36.5%)
Total Assets	34,373,621	33,131,858	(3.6%)
Shareholders' Equity*	20,813,287	19,650,092	(5.6%)
Liabilities:			
Current Liabilities	5,140,465	5,315,327	3.4%
Non-current Liabilities	591,764	700,959	18.5%
Total Liabilities	5,732,229	6,016,286	5.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	425,203	P/E (x)	NM
Value (KWD '000)	4,807	P/BV (x)	0.13
Closing Price (KWD)	0.013	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.099	YTD Share Turnover	212.60%
Current Market Capitalization (KWD Million)	2.6	Beta	1.27

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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