

MENA Markets Daily Report

June 15, 2015

	Country	Benchmark		Index Value	DTD Change	YTD 2015	FY 2014
MENA Countries							
In this Report...	Kuwait	KSE Price Index	▲	6,290.18	0.1%	(3.8%)	(13.4%)
Kuwait 2	Kuwait	KSE Weighted Index	▲	424.49	0.0%	(3.3%)	(3.1%)
Saudi Arabia 3	Kuwait	KAMCO TRW Index	▲	2,699.70	0.0%	(2.0%)	(1.9%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	9,644.57	1.3%	15.7%	(2.4%)
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	4,098.29	0.6%	8.6%	12.0%
Qatar 6	UAE - Abu Dhabi	ADX General Index	▼	4,542.33	(0.3%)	0.3%	5.6%
Bahrain 7	Qatar	QE 20 Index	▼	11,858.32	(0.2%)	(3.5%)	18.4%
Oman 8	Bahrain	Bahrain All Share	▼	1,367.31	(0.0%)	(4.2%)	14.2%
Egypt 9	Oman	MSM 30 Index	▲	6,488.82	0.1%	2.3%	(7.2%)
Jordan 10	Egypt	EGX 30	▼	8,534.13	(1.1%)	(4.4%)	31.6%
Tunisia 11	Jordan	ASE Index	▼	2,147.62	(0.3%)	(0.8%)	4.8%
Lebanon 12	Lebanon	KAMCO Beirut SE TRW Index	▼	1,124.66	(0.0%)	2.9%	3.5%
Morocco 13	Tunisia	Tunisia Index	▲	5,632.63	0.5%	10.7%	16.2%
Syria 14	Morocco	MASI	▲	9,647.75	0.6%	0.3%	5.6%
	Syria	DSE Weighted Index	▲	1,198.80	0.1%	(5.7%)	1.7%
Emerging Markets							
	China	SSE Composite Index	▲	5,166.35	0.9%	57.6%	52.9%
	Russia	RUSSIAN RTS INDEX (\$)	▼	950.38	(0.9%)	20.2%	(45.2%)
	India	SENSEX	▲	26,425.30	0.2%	(3.7%)	29.9%
	Brazil	BOVESPA Stock Index	▼	53,347.53	(0.6%)	6.7%	(2.9%)
	Mexico	BOLSA Index	▲	44,692.50	0.2%	3.6%	1.0%
	Korea	KOSPI Index	▼	2,052.17	(0.2%)	6.8%	(4.8%)
	Taiwan	TAIEX Index	▼	9,301.93	(0.0%)	(0.4%)	8.1%
Global Markets							
	World	MSCI World Index	▼	1,770.17	(0.5%)	3.5%	2.9%
	Asia	MSCI Asia Pacific	▲	148.24	0.5%	7.5%	(2.5%)
	Europe	DJ Stoxx 600	▼	389.38	(0.9%)	13.7%	4.4%
	Europe	FTSEurofirst 300	▼	1,544.25	(0.9%)	12.8%	4.0%
	Emerging Markets	MSCI EM Index	▲	979.46	0.3%	2.4%	(4.6%)
	U.S.A	S&P 500	▼	2,094.11	(0.7%)	1.7%	11.4%
	U.S.A	DJIA	▼	17,898.84	(0.8%)	0.4%	7.5%
	U.S.A	NASDAQ Composite	▼	5,051.10	(0.6%)	6.7%	13.4%
	UK	FTSE 100	▼	6,784.92	(0.9%)	3.3%	(2.7%)
	Germany	DAX	▼	11,196.49	(1.2%)	14.2%	2.7%
	Japan	NIKKEI 225	▲	20,407.08	0.1%	16.6%	7.1%
	Hong Kong	HANG SENG INDEX	▲	27,280.54	1.4%	14.1%	1.3%
Commodities							
	Oil	OPEC Crude	▼	62.14	(0.4%)	19.5%	(49.6%)
	Oil	Brent	▼	63.87	(1.9%)	2.3%	(45.6%)
	Oil	Kuwait	▼	60.39	(0.6%)	14.7%	(51.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.75	(2.7%)	(6.7%)	(33.8%)
	Gold	Gold Spot \$/Oz	▲	1,180.34	0.0%	(0.6%)	(1.4%)

Source: Bloomberg & KAMCO Research

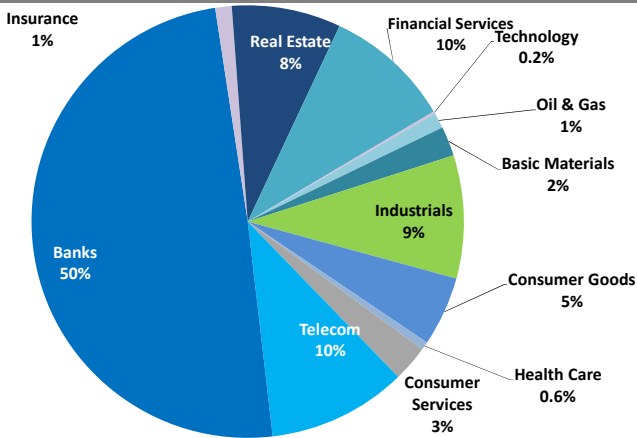
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KAMCO Investment Company - K.S.C
(Public)

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,283.8	16.4	10.4%
2- Kuwait Finance House	3,049.6	24.1	7.2%
3- Zain	1,901.5	9.8	12.0%
4- Ahli United Bank - Bahrain	1,374.1	10.0	13.9%
5- Kuwait Food Co. (Americana)	1,109.5	21.3	14.3%
6- Kuwait Projects Co.	928.4	20.1	8.9%
7- Ahli United Bank - Kuwait	913.4	19.4	14.4%
8- Burgan Bank	891.5	14.4	9.3%
9- Boubyan Bank	887.2	31.4	9.5%
10- Commercial Bank of Kuwait	875.4	17.8	8.9%
Total	16,214	16.14	10.5%

*: ROE is calculated based on FY2014 net profit & shareholders' equity as of 31-December-14

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.100	0.100	10.0%
Al Massaleh Real Estate Co.	0.066	0.005	8.2%
Al Ahli Bank of Kuwait	0.375	0.025	7.1%
Al Rai Media Group Co.	0.128	0.008	6.7%
Shuaiba Industrial Co.	0.405	0.025	6.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Dar National Real Estate Co.	0.031	(0.003)	(7.6%)
Al Qurain Holding Co.	0.013	(0.001)	(7.4%)
NOOR Financial Investment Co.	0.080	(0.005)	(5.9%)
Al-Madina for Finance & Investment Co.	0.049	(0.003)	(5.8%)
City Group Co.	0.420	(0.025)	(5.6%)

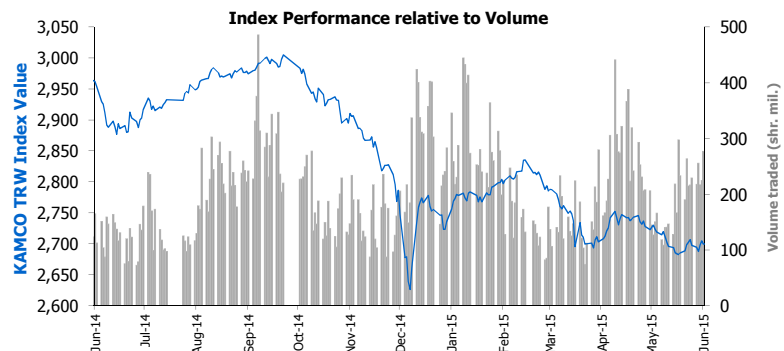
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Al Dar National Real Estate Co.	0.031	(0.003)	69,607,204
Manazel Holding Co.	0.046	(0.001)	13,744,075
Al-Madina for Finance & Investment Co.	0.049	(0.003)	10,981,921
Gulf Finance House	0.061	0.001	9,712,472
Alimtiq Investment Co.	0.073	(0.001)	9,079,068

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	29,020.3	▲	0.0%	1.6%	(2.3%)
Oil & Gas	339.7	▲	0.3%	(1.7%)	(13.2%)
Basic Materials	643.0	▲	0.5%	(0.7%)	(1.0%)
Industrials	2,668.8	▲	0.7%	0.8%	(2.2%)
Consumer Goods	1,509.7	▲	1.2%	29.3%	24.0%
Health Care	174.9	▼	(0.6%)	(0.4%)	(4.9%)
Consumer Services	781.8	▲	2.1%	1.4%	0.6%
Telecommunications	3,022.9	▼	(0.9%)	(1.0%)	(9.7%)
Banks	14,341.0	▼	(0.1%)	0.8%	(1.7%)
Insurance	360.8	▲	0.0%	0.8%	1.1%
Real Estate	2,369.8	▼	(0.4%)	0.6%	(1.0%)
Financial Services	2,754.9	▼	(0.3%)	0.1%	(8.6%)
Technology	53.0	▼	(0.2%)	(0.3%)	(5.9%)

Market Breadth	▲	37	▼	36	=	119
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
KAMCO TRWI	2,699.70	0.3	0.0%	0.4%	(2.0%)	
KSE Price Index	6,290.18	7.2	0.1%	(0.0%)	(3.8%)	
KSE Weighted Index	424.49	0.1	0.0%	0.6%	(3.3%)	
Kuwait 15 Index	1,024.73	(5.3)	(0.5%)	0.8%	(3.3%)	
Market Cap (KWD Mn)	29,020	2.8	0.0%	1.6%	(2.3%)	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2015	YTD 2014
Volume (Shrs Mn)	215.6	(61.4)	(22.2%)	214.3	241.3
Value Traded (KWD Mn)	21.1	(18.5)	(46.7%)	20.1	28.6
No. of Trades	4,023	(1,019.0)	(20.2%)	4,815	5,130

Market Volatility**	Volatility Since January:				
	2015	2014	2013	2012	2011
KAMCO TRW Index	5.7%	6.7%	6.1%	5.9%	6.9%
KSE Price Index	7.9%	9.8%	10.7%	10.0%	9.7%
KSE Weighted Index	8.6%	9.9%	9.0%	8.7%	9.9%

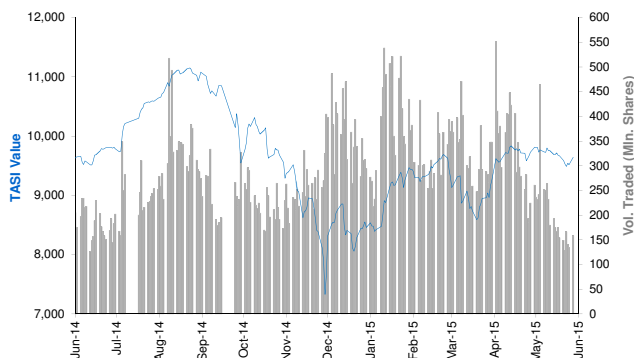
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
Agility	0.730	0.010	4,335,752
Mezzan Holding Co.	1.040	0.060	3,450,707
Al Dar National Real Estate Co.	0.031	(0.003)	2,187,817
kuwait Telecommunication Co.	0.940	(0.010)	1,115,365
National Bank of Kuwait	0.850	(0.010)	765,230

Saudi Tadawul Daily Report

June 15, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (SAR Mn)	MTD Return	P/E (X)	P/BV (X)	Yield (%)
Saudi Stock Exchange	2,126,756	(0.7%)	18.9	2.1	2.8%
Banks & Financial	590,652	(2.0%)	14.2	2.0	1.7%
Petrochemical Industries	513,091	2.4%	14.9	1.6	4.6%
Cement	92,114	(0.9%)	14.9	2.9	5.9%
Retail	100,228	0.6%	35.1	6.9	1.5%
Energy & Utilities	78,645	(7.9%)	20.9	1.3	3.9%
Agric. & Food Ind.	131,734	1.5%	26.6	4.4	1.8%
Telecom	169,832	(1.6%)	20.5	1.9	4.8%
Insurance	51,258	(4.2%)	59.9	2.5	0.1%
Multi-Inv.	90,934	(0.7%)	79.7	2.3	2.2%
Indust. Inv.	85,072	(0.6%)	28.2	1.8	1.1%
Bldg. & Const.	29,462	(0.7%)	45.0	2.6	2.3%
Real Estate Dev.	134,749	(2.0%)	47.8	2.5	0.7%
Transport	24,734	(0.6%)	29.1	2.3	1.9%
Media & Publishing	3,975	(1.9%)	NM	1.6	0.0%
Hotel & Tourism	30,275	(1.4%)	21.2	5.5	2.4%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (SAR Mn)	P/E (X)	ROE* (%)
1- Saudi Basic Industries Corp	316,620	13.5	11.0%
2- Saudi Telecom	136,040	12.4	18.1%
3- National Commercial Bank	133,980	15.5	18.4%
4- Al-Rajhi Bank	108,794	15.9	16.3%
5- Kingdom Holding Co.	82,938	NM	2.7%
6- Saudi Electricity Co.	76,249	21.1	6.1%
7- Jabal Omar Development Company	71,183	NM	NM
8- AL-Marai Co.	55,842	33.4	14.4%
9- Samba Financial Group	55,700	11.1	12.9%
10- Saudi Arabian Mining Co.	54,171	39.9	4.1%

Subtotal	1,091,515	17.48	11.4%
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* ROE is based on FY2014 Net Profit & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
National Agriculture Marketing Co.	79.74	9.9%	66,900
Nama Chemicals Co.	11.94	4.8%	15,544
Saudi Industrial Investment Group	27.93	4.5%	18,822
Saudi Paper Manufacturing Co.	26.87	4.1%	10,886
Halwani Brothers Co.	92.17	3.9%	6,620

Worst Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Allied Cooperative Ins. Group	35.50	(9.8%)	70,714
Arabian Shield Cooperative Ins. Co.	38.88	(5.9%)	20,801
Trade Union Cooperative Ins. Co.	35.24	(5.7%)	12,007
Saudi Arabian Cooperative Ins. Co.	24.56	(3.6%)	17,754
Al-Rajhi Co. for Cooperative Ins.	33.48	(3.4%)	111,618

Most Active Stocks By Volume	Price (SAR)	Daily Return	Volume ('000 Shrs)
Alinma Bank	23.98	2.0%	20,546
Dar Al Arkan Real Estate Dev. Co.	9.31	2.5%	12,277
Saudi Electricity Co.	18.30	3.7%	6,933
Saudi Kayan	11.78	2.5%	6,170
Saudi Basic Industries Corp	105.54	2.3%	5,737

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Tadawul All Share Index	9,644.57	126.2	1.3%	(0.5%)	15.7%
Market Cap (SAR Mn)	2,126,756	29,017.3	1.4%	(0.7%)	17.1%
Benchmark Volatility**	Since Jan-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
Tadawul All Share Index	20.0%	16.9%	15.8%	16.8%	16.6%
** Annualized Standard Deviation of Daily Returns					
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	158	23	17.4%	318	303
Value Traded (SAR Mn)	4,962	958	23.9%	8,459	8,862
No. of Trades	95,755	14,627	18.0%	156,185	144,516

Market Breadth	▲	125	▼	34	=	9
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
Saudi Transport & Investment Co.	73.09	8,969	177,591	116.6%
Saudi Company for Hardware	135.77	4,297	32,512	93.6%
Al-Rajhi Co. for Cooperative Ins.	33.48	3,647	110,969	85.6%
The Co for Cooperative Ins.	92.09	6,461	83,133	84.0%
Al-Babtain Power & Telecom. Co.	49.16	2,478	61,183	80.4%

YTD-15 Worst Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
Middle East Specialised Cables	14.70	10,838	571,613	(32.9%)
Saudi Arabian Cooperative Ins. Co.	24.56	3,128	76,552	(28.8%)
Solidarity Saudi Takaful co.	14.70	6,587	333,330	(27.6%)
Al-EtiHAD Etisalat Co.	33.80	34,180	865,694	(23.5%)
Aljazira Takaful Taawuni Co.	53.24	5,518	95,608	(17.7%)

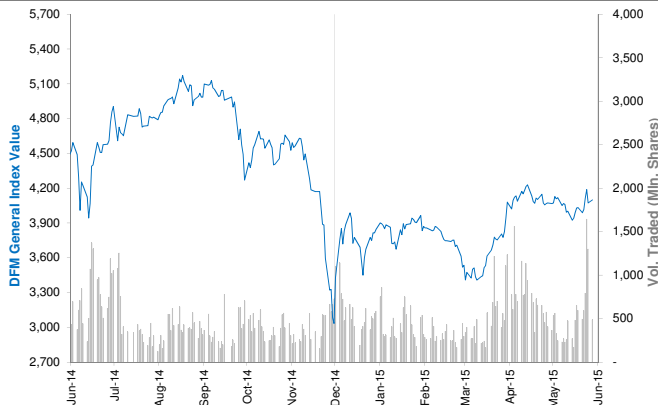
YTD-15 Most Active Stocks by Volume	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
Dar Al Arkan Real Estate Dev. Co.	9.31	55,099	5,845,184	14.1%
Alinma Bank	23.98	86,954	3,817,072	18.2%
Saudi Kayan	11.78	22,654	1,827,501	8.2%
ZAIN KSA	11.41	15,250	1,694,938	(4.1%)
Saudi Arabian Mining Co.	46.36	43,945	1,105,143	52.5%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Dubai Financial Market Daily Report

June 15, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap (AED Mn)	P/E (X)	ROE* (%)
1- EMAAR Properties	58,638	15.9	11.2%
2- Emirates NBD	53,521	10.4	11.0%
3- EMAAR MALLS GROUP	42,947	31.8	9.8%
4- Dubai Islamic Bank	26,688	10.0	17.1%
5- Emirates Integrated Telecom. (DU)	23,177	11.0	26.9%
6- Mashreq Bank	19,951	8.3	14.9%
7- Dubai Financial Market	17,778	21.1	9.0%
8- DAMAC Properties Dubai	15,050	4.7	71.6%
9- Commercial Bank of Dubai	14,597	12.1	15.4%
10- Arabtec Holding P.J.S.C.	11,648	54.3	3.8%
Subtotal	301,667	12.24	14.1%

* ROE is based on FY2014 Net Profit & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Al-Madina for Finance & Investment	0.573	7.7%	6,890,109
Gulf Navigation Holding	0.325	2.8%	1,549,238
Ajman Bank	2.000	2.6%	386,449
Dubai Financial Market	2.000	2.6%	53,419,392
Union Properties	1.260	2.4%	114,131,205

Worst Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Amlak Finance	1.890	(10.0%)	99,472,805
Dubai Islamic Ins.& Reins Co.(AMAN)	0.653	(2.5%)	73,131
Marka	1.280	(1.5%)	1,525,519
EMAAR MALLS GROUP	3.300	(1.2%)	16,334,134
Air Arabia Co.	1.660	(1.2%)	4,093,667

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume Traded ('000 Shrs)
Union Properties	1.260	2.4%	89,573
Arabtec Holding P.J.S.C.	2.650	0.4%	81,355
Gulf Finance House	0.730	0.7%	74,189
Amlak Finance	1.890	(10.0%)	52,341
Deyaar Development	0.822	1.5%	38,698

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Dubai Financial Market	380,021	3.3%	13.0	1.5	1.9%
Banking	131,700	1.0%	10.8	1.3	2.4%
Consumer Staples	10,255	4.6%	NM	1.3	0.6%
Investment & Financial	31,438	7.7%	16.3	1.4	2.1%
Insurance	5,995	0.8%	7.0	0.6	2.3%
Industrial	5,330	1.1%	23.0	0.7	1.7%
Real Estate & Construction	140,227	4.8%	NM	2.0	0.7%
Telecommunication	23,450	0.8%	11.6	2.7	6.0%
Transportation	28,585	5.7%	18.8	1.5	3.1%
Services	3,041	2.7%	3.1	0.6	1.1%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 20 ▼ 10 = 30

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
DFM General Index	4,098.29	25.46	0.6%	4.5%	8.6%
Market Cap (AED Mn)	380,021	1,383	0.4%	3.3%	13.4%

Benchmark Volatility**

	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
DFM General Index	34.5%	30.0%	26.9%	25.2%	24.5%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	484	(814.5)	(62.7%)	501	823
Value Traded (AED Mn)	1,015	(1,544.6)	(60.3%)	773	1,931
No. of Trades	8,351	(13,155)	(61.2%)	7,404	11,050

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Takaful Emarat	1.950	180,580	139,434	143.8%
Amlak Finance	1.890	2,414,195	1,467,450	85.3%
Al-Madina for Finance & Investment	0.573	147,500	294,442	58.7%
Dubai Parks And Resorts	1.130	3,574,397	3,777,643	54.8%
Gulfa Mineral Water & Processing Industrie	3.700	173	54	46.8%

YTD-15 Worst Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Int'l Financial Advisors Co.	0.590	3,075	6,050	(30.6%)
Ajman Bank	2.000	239,682	102,868	(25.0%)
Drake and Scull International	0.741	1,002,377	1,221,913	(17.2%)
Dubai National Insurance & Reinsurance	2.900	3,061	971	(17.1%)
Gulf Navigation Holding	0.325	347,954	1,032,387	(17.1%)

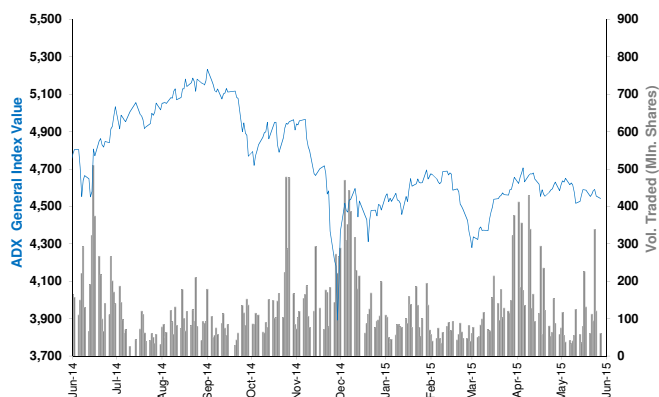
YTD-15 Most Active Stocks by Volume	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Gulf Finance House	0.730	8,080,833	17,060,738	(2.3%)
Union Properties	1.260	7,350,521	5,951,408	9.3%
Arabtec Holding P.J.S.C.	2.650	12,520,035	4,408,869	(9.6%)
Deyaar Development	0.822	3,557,322	4,322,903	(3.3%)
Dubai Parks And Resorts	1.130	3,574,397	3,777,643	54.8%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Abu Dhabi Securities Exchange Daily Report

June 15, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (AED Mn)	P/E (X)	ROE* (%)
1- Emirates Telecom. Co.	98,708	11.1	21.0%
2- First Gulf Bank	66,825	11.8	16.6%
3- National Bank Of Abu Dhabi	50,913	9.1	14.7%
4- Abu Dhabi Commercial Bank	41,687	10.3	15.3%
5- AL DAR Properties Co.	21,701	9.7	12.4%
6- Union National Bank	18,435	9.2	11.9%
7- Abu Dhabi Islamic Bank	15,181	8.7	12.8%
8- National Bank of Ras Al-Khaimah	12,656	8.7	20.4%
9- United Arab Bank	6,531	10.8	20.8%
10- National Bank of Fujairah	5,511	10.9	15.0%
Subtotal	338,148	10.33	16.1%

* ROE is based on FY2014 Net Profit & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value (AED)
Finance House	3.45	15.0%	54,630
Gulf Medical Projects	2.49	14.7%	25,630
AGTHIA Group	7.70	3.4%	92,437
Ras Al Khaimah Properties	0.66	3.1%	7,627,113
Sharjah Islamic Bank	1.73	1.8%	33,267

Worst Return Performers	Price (AED)	Daily Return	Value (AED)
Arkan Building Materials Co.	1.03	(6.4%)	9,270
National Takaful Co. (Watania)	0.61	(4.7%)	24,400
Abu Dhabi National Co. for Bldg. Materials	0.64	(4.5%)	86,800
Abu Dhabi National Energy Co. (TAQA)	0.70	(4.1%)	72,487
Bank Of Sharjah	1.60	(3.6%)	173,628

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume ('000 Shrs)
Eshraq Properties Co.	0.79	1.3%	20,973
Ras Al Khaimah Properties	0.66	3.1%	11,674
AL DAR Properties Co.	2.76	0.0%	10,198
Gulf Pharmaceutical Co.	2.50	0.0%	7,800
Emirates Telecom. Co.	11.35	0.0%	2,726

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Dividend Yield (%)
ADX	442,700	0.1%	8.3	1.4	4.4%
Banks	238,054	(0.1%)	10.3	1.5	4.0%
Inv. & Financial Services	5,027	3.2%	0.3	1.1	3.8%
Real Estate	24,858	6.7%	13.4	1.0	3.2%
Energy	7,196	(1.7%)	NM	0.5	8.7%
Consumer Staples	6,019	3.2%	70.9	2.0	1.0%
Industrial	12,157	(0.1%)	16.4	0.8	3.9%
Insurance	9,053	(2.0%)	NM	1.0	4.4%
Telecommunication	130,086	(1.1%)	11.6	1.9	5.5%
Services	10,250	3.4%	15.8	0.7	3.6%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	9	▼	16	=	40
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
ADX General Index	4,542.33	(12.96)	(0.3%)	0.3%	0.3%
Market Cap (AED Mn)	442,700	(674)	(0.2%)	0.1%	(4.6%)

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
ADX General Index	19.8%	15.9%	13.5%	12.7%	12.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	60	(60.5)	(50.1%)	112	335.1
Value Traded (AED Mn)	128	(71.6)	(35.9%)	239	870.8
No. of Trades	1,051	(1055)	(50.1%)	1,893	4,463

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
Abu Dhabi Ship Building Co.	3.02	32,950	13,683	58.9%
Emirates Driving Co.	7.00	1,767	345	27.3%
Gulf Medical Projects	2.49	146	68	24.5%
AGTHIA Group	7.70	203,798	28,822	24.2%
International Fish Farming Co.	7.40	1,418	229	23.5%

YTD-15 Worst Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
National Takaful Co. (Watania)	0.61	2,649	3,702	(41.3%)
Al Dhafra Insurance Co.	4.80	351	61	(37.7%)
National Marine Dredging Co.	4.52	1,722	343	(34.5%)
Ooredoo	95.50	2,231	18	(33.4%)
Abu Dhabi National Hotels	2.90	20,149	7,264	(27.5%)

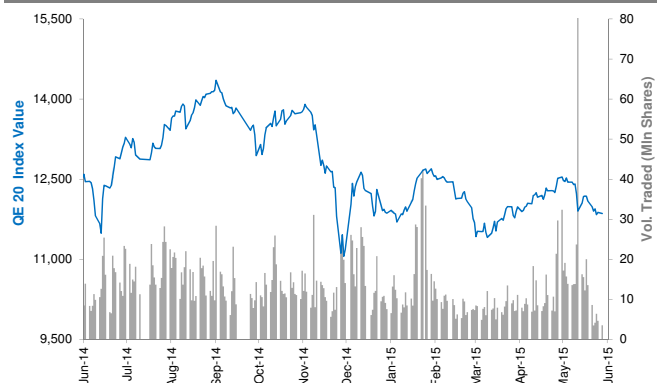
YTD-15 Most Active Stocks by Volume	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
Eshraq Properties Co.	0.79	4,565,851	5,241,529	9.7%
AL DAR Properties Co.	2.76	6,253,011	2,371,107	4.2%
Dana Gas	0.43	713,811	1,543,811	(14.0%)
Ras Al Khaimah Properties	0.66	996,860	1,365,220	(10.8%)
Waha Capital Co.	2.51	1,495,322	525,246	(11.0%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Qatar Exchange Daily Report

June 15, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mn)	P/E (X)	ROE* (%)
1- Qatar National Bank	130,290	12.5	18.3%
2- Industries Qatar	82,280	13.0	18.9%
3- Ezdan Holding Group Co.	44,827	33.0	4.5%
4- Masraf Al Rayan	33,938	16.9	17.6%
5- Mesaieed Petrochemical Holding Co.	30,290	16.9	12.4%
6- Ooredoo (formerly Q-Tel)	28,188	13.2	9.1%
7- Qatar Islamic Bank	25,236	15.8	12.8%
8- Qatar Electricity & Water Co.	23,969	15.7	22.6%
9- Barwa Real Estate Co.	20,196	7.3	17.6%
10- Commercial Bank of Qatar	17,769	9.4	12.5%

Subtotal 436,982 12.30 16.8%

* ROE is based on FY2014 Net Profit & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
United Development Co.	23.70	1.2%	7,215,982
Qatar Cinema & Film Distribution	42.00	1.2%	35,738
Qatar National Cement	119.60	0.8%	69,389
Qatar National Bank	186.20	0.8%	17,257,203
Zad Holding Co.	100.80	0.8%	446,178

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Gulf Warehousing Co.	74.00	(2.2%)	24,050
Qatar Islamic Insurance	82.00	(1.8%)	16,974
Diala Brokerage & Inv. Hldg. Co.	27.40	(1.8%)	776,083
Qatar Insurance Co.	95.30	(1.8%)	1,377,209
Doha Bank	52.00	(1.5%)	5,081,954

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Barwa Real Estate Co.	51.90	0.6%	1,084,345
Ezdan Holding Group Co.	16.90	(1.1%)	579,585
United Development Co.	23.70	1.2%	304,152
Vodafone Qatar	16.10	0.8%	185,609
Masraf Al Rayan	45.25	(1.0%)	178,621

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	630,901	(1.7%)	14.8	2.0	3.6%
Banking & Finance	251,266	(1.5%)	12.9	2.0	3.8%
Goods & Consumer Services	29,453	2.1%	15.8	2.3	2.8%
Industrial	180,986	(0.6%)	17.6	3.0	4.6%
Insurance	24,945	(3.7%)	11.6	1.9	1.8%
Real Estate	75,362	(3.2%)	15.3	1.3	1.5%
Telecom	41,799	(6.7%)	21.1	1.4	3.1%
Transport	27,090	(0.4%)	13.0	1.5	3.9%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 18 ▼ 20 = 5

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
QE 20 Index	11,858.32	(21.24)	(0.2%)	(1.6%)	(3.5%)
Market Cap (QAR Mn)	630,901	(325)	(0.1%)	(1.7%)	(6.8%)

Benchmark Volatility**	QE 20 Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.2%	16.3%	14.2%	14.2%	14.3%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
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Volume ('000 Shares)	3,539	(1,126)	(24.1%)	12,411	20,933
Value Traded (QAR Mn)	154	(60)	(28.1%)	502	889
No. of Trades	2,378	(719)	(23.2%)	5,888	9,375

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Medicare Group	189.10	636,409	4,280	61.6%
Qatari German Co. for Medical Devices	16.07	621,042	40,659	58.3%
Doha Insurance Co.	25.85	67,888	2,566	32.4%
Gulf Warehousing Co.	74.00	405,728	6,233	31.2%
Qatari Investors Group	52.80	531,958	11,769	27.5%

YTD-15 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Ooredoo	88.00	1,025,914	9,747	(29.0%)
Industries Qatar	136.00	3,933,703	26,828	(19.0%)
Mesaieed Petrochemical Holding Co.	24.11	739,726	27,016	(18.3%)
Gulf International Services	79.50	4,664,804	51,008	(18.1%)
Diala Brokerage & Inv. Hldg. Co.	27.40	569,927.0	14,450.37	(18.1%)

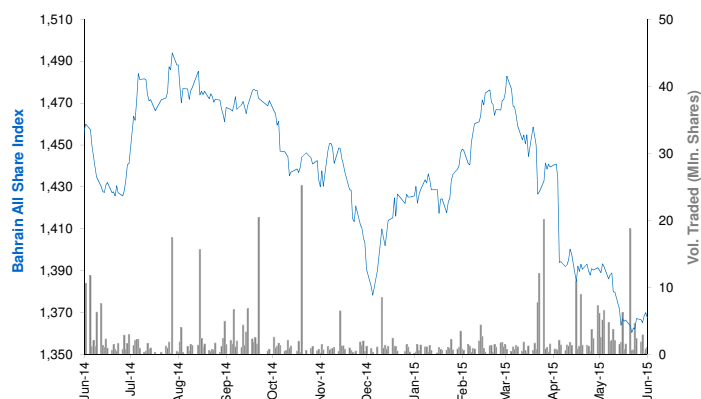
YTD-15 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Ezdan Holding Group Co.	16.90	5,531,172	305,296	13.3%
Vodafone Qatar	16.10	3,233,995	185,695	(2.1%)
Barwa Real Estate Co.	51.90	6,946,728	146,560	23.9%
Mazaya Qatar R.E Development Co.	18.55	1,506,436	76,976	1.7%
Masraf Al Rayan	45.25	3,184,636	68,319	2.4%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Bahrain Bourse Daily Report

June 15, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (BHD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Bahrain Bourse	7,927	0.3%	10.0	1.0	3.6%
Commercial Banks	3,390	0.8%	10.8	1.3	4.2%
Investment	2,349	(0.3%)	9.5	0.7	0.9%
Insurance	162	(5.4%)	11.8	0.8	2.6%
Service	1,084	(0.2%)	10.9	1.1	5.3%
Hotel & Tourism	220	5.9%	12.4	0.9	3.9%
Industrial	722	0.4%	7.4	0.8	7.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 2 ▼ 6 = 32

Top 10 Stocks by Market Capitalization

	Market Cap. (BHD Mn)	P/E (X)	ROE* (%)
1- Ahli United Bank (Price in USD)	1,607	8.83	14.2%
2- National Bank of Bahrain	802	15.01	14.1%
3- Arab Banking Corp. (Price in USD)	797	6.65	7.9%
4- Aluminum Bahrain	701	7.27	10.5%
5- Bahrain Telecommunications Co.	565	11.46	9.3%
6- Bank of Bahrain and Kuwait	476	9.50	14.0%
7- United Gulf Bank	325	45.83	4.1%
8- Al Salam Bank	302	19.41	4.9%
9- Al Baraka Banking (Price in USD)	299	5.22	11.3%
10- Gulf Finance House (Price in USD)	262	62.90	1.6%
Subtotal	6,137	9.66	10.2%

* ROE is based on FY2014 Net Profit & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily Return	Value (BHD)
Gulf Hotels Group	0.900	7.8%	2,700
Aluminum Bahrain	0.494	0.8%	17,931

Worst Return Performers	Price (BHD)	Daily Return	Value (BHD)
Bahrain and Kuwait Insurance Co.	0.630	(8.7%)	3,183
Nass Corporation	0.161	(1.8%)	32,522
BMMI	0.840	(1.2%)	50,400
Bahrain Telecommunications Co.	0.340	(1.2%)	61,391
Arab Insurance Group (USD)	0.485	(1.0%)	23,871

Most Active Stocks by Volume	Price (BHD)	Daily Return	Volume (Shares)
AlKhaleeji Commercial Bank	0.066	0.0%	452,218
Nass Corporation	0.161	(1.8%)	201,000
Bahrain Telecommunications Co.	0.340	(1.2%)	180,552
Arab Insurance Group (USD)	0.485	(1.0%)	129,500
ITHMAR Bank (USD)	0.150	0.0%	110,560

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Bahrain All Share Index	1,367.31	(0.30)	(0.0%)	0.3%	(4.2%)
Market Cap (BHD Mln)	7,926.66	4.20	0.1%	0.3%	(2.0%)

Benchmark Volatility**

	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
Bahrain All Share Index	7.37%	7.1%	6.8%	7.3%	7.8%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	1,333	351	35.7%	2,130	7,327
Value Traded (BHD '000)	277	154	125.8%	446	1,704
No. of Trades	73	35	92.1%	52	93

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
AlKhaleeji Commercial Bank	0.066	3,977	67,698,390	53.5%
Al Salam Bank	0.141	3,267	24,711,175	40.0%
BANADER Co. For Hotels	0.070	25	375,495	25.0%
Al-Ahlia Insurance Co.	0.330	55	172,718	22.2%
Gulf Finance House (USD)	0.220	72	1,049,789	21.2%

YTD-15 Worst Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
Takaful International Co.	0.100	2,502	26,054,619	(31.0%)
United Gulf Investment Corporation	0.100	10.0	99,114	(24.8%)
Bank of Bahrain and Kuwait	0.440	6,631	14,959,642	(14.9%)
Al Baraka Banking Group (USD)	0.710	877	3,239,112	(10.0%)
Zain Bahrain B.S.C	0.180	158	837,919	(10.0%)

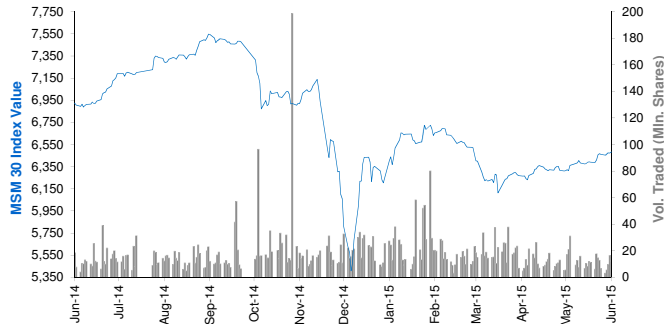
YTD-15 Most Active Stocks by Volume	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
AlKhaleeji Commercial Bank	0.066	3,977	67,698,390	53.5%
Ahli United Bank (USD)	0.710	16,803	58,001,764	(4.3%)
Takaful International Co.	0.100	2,502	26,054,619	(31.0%)
Al Salam Bank	0.141	3,267	24,711,175	40.0%
Bank of Bahrain and Kuwait	0.440	6,631	14,959,642	(14.9%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Muscat Securities Market Daily Report

June 15, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (OMR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Muscat Securities Mkt	8,214	2.2%	10.59	1.48	3.6%
Financial	3,629	2.1%	8.98	1.07	3.8%
Industrial	1,132	0.6%	12.59	1.72	3.9%
Services	3,453	3.0%	12.28	2.33	3.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	7	▼	6	=	40
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Top 10 Stocks by Market Capitalization

	Market Cap. (OMR Mn)	P/E (X)	ROE* (%)
1- Oman Telecom Co.	1,309	10.69	21.5%
2- Bank Muscat	1,274	7.81	12.4%
3- Ooredoo	508	13.40	19.7%
4- National Bank of Oman	442	8.80	13.9%
5- Bank Dhofar	434	10.73	12.4%
6- Raysut Cement	311	11.34	19.3%
7- Ahli Bank	298	11.87	14.9%
8- HSBC Bank Oman	268	21.97	3.9%
9- Sembcorp Salalah	252	26.44	12.2%
10- Bank Sohar	229	7.67	15.6%

Subtotal	5,526	10.41	14.4%
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* ROE is based on FY2014 Net Profit & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily Return	Value (OMR)
Global Financial Investment Co.	0.124	3.3%	24,240
United Finance	0.148	1.4%	27,030
National Bank of Oman	0.330	1.2%	61,110
Al Anwar Holding	0.253	1.2%	239,250
Al Madina Takaful	0.090	1.1%	1,880

Worst Return Performers	Price (OMR)	Daily Return	Value (OMR)
Galfar Engineering	0.131	(4.4%)	110,110
Al Sharqia Inv. Holding	0.138	(1.4%)	5,760
Gulf Investment Services	0.139	(0.7%)	12,620
Ahli Bank	0.209	(0.5%)	20,950
Al Anwar Ceramic Tiles Co.	0.428	(0.5%)	106,810

Most Active Stocks by Volume	Price (OMR)	Daily Return	Volume (Shares)
Al Anwar Holding	0.253	1.2%	945,821
Galfar Engineering	0.131	(4.4%)	837,453
Bank Muscat	0.556	0.7%	488,305
Oman & Emirates Investment	0.113	0.0%	342,000
Al Anwar Ceramic Tiles Co.	0.428	(0.5%)	249,282

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
MSM 30 Index	6,488.82	6.48	0.1%	1.6%	2.3%
Market Cap (OMR Mn)	8,214.43	12.83	0.2%	2.2%	6.2%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
MSM 30 Index	14.2%	12.2%	11.1%	11.4%	10.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
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Volume ('000 Shares)	4,577	(7,851)	(63.2%)	17,587	24,527
Value Traded (OMR '000)	1,368	(4,527)	(76.7%)	5,364	9,137
No. of Trades	392	(344)	(46.7%)	969	1,442

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Vol. (Shares 000's)	YTD-15 Return
Gulf International Chemicals	0.232	9,295	39,847	52.6%
ONIC. Holding	0.472	6,901	17,028	49.4%
Al Anwar Holding	0.253	107,830	418,754	32.5%
Ooredoo	0.780	29,267	40,025	24.2%
United Finance	0.148	11,362	77,952	23.0%

YTD-15 Worst Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Port Services Corporation	0.215	412	1,405	(39.3%)
Renaissance Services	0.318	12,489	29,814	(32.9%)
Al Jazeera Steel Products Co.	0.247	2,283	7,162	(26.5%)
National Gas Co.	0.394	2,007	4,118	(21.4%)
Al Jazeera Steel Products Co.	0.247	2,283	7,162	(26.5%)

YTD-15 Most Active Stocks by Volume	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Al Anwar Holding	0.253	107,830	418,754	32.5%
Gulf Investment Services	0.139	30,290	185,914	(2.1%)
Bank Muscat	0.556	91,686	164,251	0.3%
Oman & Emirates Investment	0.113	19,896	155,618	(8.1%)
Global Financial Investment Co.	0.124	14,897	128,546	1.6%

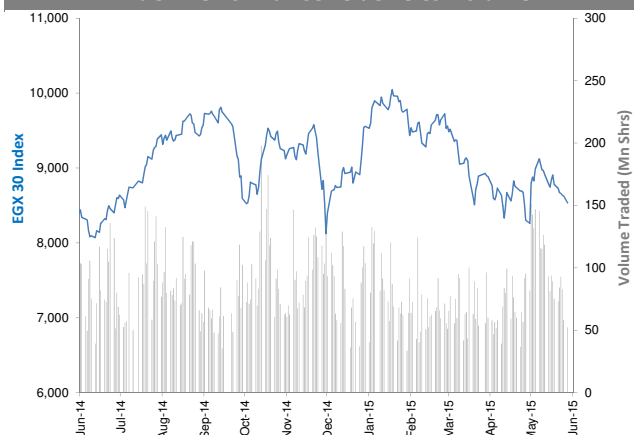
YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

June 15, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (EGP Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	349,595	(2.6%)	20.9	1.5	4.0%
Banking & Finance	82,143	2.2%	12.7	2.7	2.2%
Basic Resources	15,370	(10.7%)	NM	1.3	5.2%
Chemical	20,945	(1.5%)	7.5	3.0	9.1%
Construction & Material	78,755	(1.3%)	11.0	0.7	5.9%
Financial Services	21,219	(7.8%)	NM	1.0	0.9%
Food & Beverage	8,181	(6.6%)	15.7	2.3	3.5%
Healthcare & Pharma.	6,536	3.0%	20.9	3.5	3.6%
Ind. Goods, Services, Auto.	13,466	3.9%	50.1	1.8	2.2%
Media	544	(4.3%)	17.3	0.3	0.0%
Oil & Gas	3,982	0.3%	4.9	1.4	19.5%
Personal & Household	16,970	(0.3%)	16.4	1.5	3.1%
Real Estate	38,933	(8.0%)	45.1	1.2	0.3%
Telecommunication	38,335	(4.2%)	NM	1.3	9.3%
Travel & Leisure	4,216	(4.1%)	NM	1.2	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (EGP Mn)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	59,382	NM	NM
2-Commercial Int'l Bank (Egypt)	52,937	17.6	25.1%
3-Qatar National Bank AlAhli	18,530	10.4	17.7%
4-T M G Holding	17,870	30.5	2.3%
5-Telecom Egypt	14,066	4.8	10.5%
6-Global Telecom Hldg.	13,219	NM	NM
7-MobiNil	11,050	NM	NM
8-Elsweddy Cables	10,858	NM	2.0%
9-EASTERN CO	10,700	14.2	16.9%
10-Egyptian Financial Group-Hermes Co.	8,121	NM	NM
Subtotal	157,352	29.69	5.0%

*: ROE is based on Net Profit for the Period FY-13 & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EGP)	Daily Return
Aluminium Co. of Egypt	14.67	8.6%
Golden Pyramids Plaza Co.	1.48	3.5%
Juhayna Food Industries	9.30	3.1%
EASTERN CO	214.00	1.9%
Egyptians Housing Dev. & Reconstruction	5.03	1.8%

Worst Return Performers	Last Price (EGP)	Daily Return
Al Ezz Dekheila Steel Co. Alexandria	425.00	(7.6%)
Orascom Hotels & Development	11.00	(5.9%)
Six of October Dev. & Inv. (SODIC)	11.17	(5.7%)
Arab Cotton Ginning	2.89	(4.6%)
GB AUTO S.A.E	4.60	(4.6%)

Most Active Stocks By Volume	Last Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	0.92	19,498
Citadel Capital	2.05	8,661
Global Telecom Hldg. (Orascom Telecom)	2.52	5,394
Egyptian Resorts Co.	0.93	3,520
Palm Hills Developments	2.76	2,890

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
EGX 30 Index	8,534.13	(92.33)	(1.1%)	(2.8%)	(4.4%)
Market Cap (EGP Mn)	349,595	(3,604)	(1.2%)	(2.6%)	(9.9%)

Benchmark Volatility**	Since Jan-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	21%	21%	24%	25%	26%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	52	(5.89)	(10.1%)	77	145
Value Traded (EGP Mn)	155	(85.0)	(35.4%)	390	601
No. of Trades	7,257	(1,759)	(19.5%)	12,387	17,573

Market Breadth	▲ 12	▼ 44	= 4
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
Qatar National Bank AlAhli	37.98	1,562	22.5%
Credit Agricole Egypt	23.71	21,566	19.9%
Medinet Nasr Housing	28.50	38,941	19.4%
Commercial Int'l Bank (Egypt)	58.29	151,959	18.7%
Elsweddy Cables	48.60	19,185	17.1%

YTD-15 Worst Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
GB AUTO S.A.E	4.60	19,787	(85.2%)
Orascom Hotels & Development	11.00	14,750	(43.4%)
Asec Company for Mining - Ascom	7.05	3,823	(40.3%)
South Valley Cement	4.66	52,804	(37.9%)
Global Telecom Hldg. (Orascom Telecom)	2.52	870,753	(36.5%)

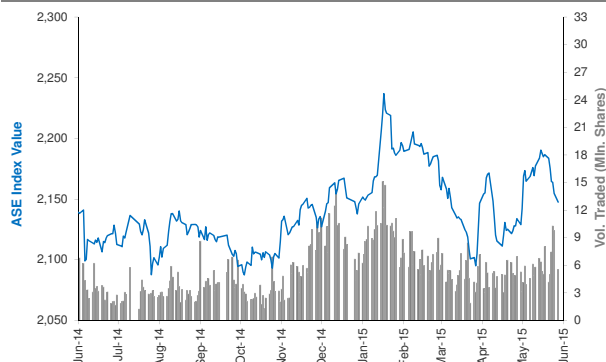
YTD-15 Most Active Stocks by Volume	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
Amer Group Holding	0.92	2,452,089	(28.13%)
Citadel Capital	2.05	1,255,674	(28.57%)
Global Telecom Hldg. (Orascom Telecom)	2.52	870,753	(36.52%)
Palm Hills Developments	2.76	753,341	(32.85%)
Egyptian Resorts Co.	0.93	731,815	(23.77%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Amman Stock Exchange Daily Report (1st Market)

June 15, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (JD Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Amman Stock Exchange	13,675	(1.7%)	14.7	0.9	3.8%
Banks	9,568	0.0%	10.7	0.8	3.5%
Insurance	94	0.5%	NM	0.9	3.3%
Diversified Financial Services	194	3.9%	NM	0.5	0.9%
Real Estate	280	3.0%	73.5	0.7	0.5%
Educational Services	314	(0.4%)	11.8	2.1	4.3%
Hotels and Tourism	138	(0.7%)	23.7	0.7	4.0%
Transportation	100	(1.1%)	31.0	0.9	2.5%
Technology & Commun.	751	(1.6%)	15.1	2.0	11.0%
Media	14	(5.0%)	NM	0.3	0.0%
Utilities & Energy	722	(6.2%)	34.4	3.1	2.5%
Pharmaceutical & Medical Ind.	102	0.4%	55.8	1.1	0.0%
Tobacco & Cigarettes	357	1.9%	11.3	3.2	6.4%
Mining & Extraction Industries	622	(2.4%)	NM	0.7	3.4%
Engineering & Construction	100	5.2%	35.2	1.5	1.3%
Textiles, Leather & Cloth.	78	(0.1%)	16.5	0.9	5.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (JD Mn)	P/E (X)	ROE* (%)
1-ARAB BANK	4,082	8.2	6.5%
2-HOUSING BK TRD FIN	2,344	23.5	10.3%
3-JORDAN TELECOM	738	14.3	14.1%
4-JOR ISLAMIC BANK	516	11.4	17.7%
5-JOR PHOSPHATE MN	481	NM	0.2%
6-JOR PETROL M REF	445	15.8	22.6%
7-CAIRO AMMAN BANK	400	9.8	15.4%
8-BANK OF JORDAN	392	9.6	12.9%
9-JOR KUWAIT BANK	382	8.0	11.7%
10-EQBAL INV.CO	283	10.1	42.4%

Subtotal	10,062	11.43	7.9%
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* ROE is based on FY-2013 Net Profit & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily Return
UNION TOBACCO & CIGARETTE INDUSTRIES	4.90	6.3%
NUTRIDAR	0.63	5.0%
COMPREHENSIVE MULTIPLE PROJECT CO.	1.32	4.8%
JORDANIAN PHARMACEUTICAL MANUFACTURING	0.70	4.5%
REAL ESTATE DEVELOPMENT	0.24	4.3%

Worst Return Performers	Price (JD)	Daily Return
AL-AMAL FINANCIAL INVESTMENTS CO.	1.14	(7.3%)
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.23	(4.7%)
UNIVERSAL CHEMICAL INDUSTRIES	0.82	(4.7%)
AL-TAJAMOAT FOR CATERING AND HOUSING CO.	0.88	(4.3%)
INTERNATIONAL FOR MEDICAL INVESTMENT	1.56	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-AMAL FINANCIAL INVESTMENTS CO.	1.14	1,506
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.23	1,370
AL-TAJAMOAT FOR CATERING AND HOUSING CO.	0.88	597
CENTURY INVESTMENT GROUP	2.19	435
ARAB EAST INVESTMENT	0.52	237

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
ASE Index	2,147.62	(7.15)	(0.3%)	(1.6%)	(0.8%)
Market Cap (JD Mn)	13,674.76	(91.16)	(0.7%)	(1.7%)	(1.6%)

Benchmark Volatility**	Since Jan-2014	Since Jan-2013	Since Jan-2012
ASE Index	7.4%	7.9%	7.6%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	5,567	(4,222)	(43.1%)	6,663	5,574
Value Traded (JD '000)	7,293	(4,864)	(40.0%)	7,174	7,067
No. of Trades	2,279	(1,392)	(37.9%)	2,508	2,535

Market Breadth	▲ 22 ▼ 30 = 67
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
JORDAN DAIRY	8.00	82.6	296.0%
JORDAN PETROLEUM REFINERY	5.93	9,850.6	66.6%
UNIVERSAL CHEMICAL INDUSTRIES	0.82	20.6	51.9%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.23	182,477.7	50.0%
CENTURY INVESTMENT GROUP	2.19	21,036.7	38.6%

YTD-15 Worst Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
M. E PHARMA. & CHMICAL IND. & MEDICAL APPLIANCE	0.53	12.3	(73.2%)
JORDAN INDUSTRIAL RESOURCES	0.28	69,947.4	(42.9%)
TRANSPORT& INVESTMENT BARTER CO.	0.45	84,725.9	(38.4%)
JORDAN PRESS FOUNDATION/AL-RA'I	1.27	287.9	(37.1%)
AL-TAJAMOAT FOR CATERING AND HOUSING CO.	0.88	61,665.0	(31.3%)

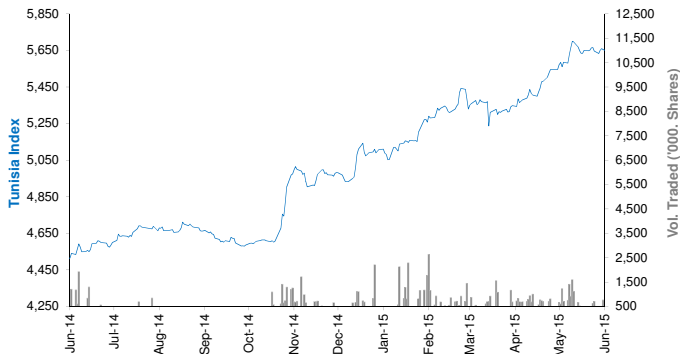
YTD-15 Most Active Stocks by Volume	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.23	182,478	50.0%
TRANSPORT& INVESTMENT BARTER CO.	0.45	84,726	(38.4%)
JORDAN INDUSTRIAL RESOURCES	0.28	69,947	(42.9%)
AL-TAJAMOAT FOR CATERING AND HOUSING CO.	0.88	61,665	(31.3%)
SPECIALIZED INVESTMENT COMPOUNDS	0.48	55,660	(17.2%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Tunisia Stock Exchange Daily Report

June 15, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (DT Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Tunis Stock Exchange	17,430	(0.2%)	21.25	1.99	2.2%
Banking	7,079	2.5%	15.51	1.55	2.1%
Insurance	805	(0.5%)	19.68	1.59	0.8%
Leasing	509	(0.1%)	11.87	1.19	3.6%
Financial Services	1,417	(0.2%)	17.22	2.24	2.4%
Industrial	1,298	(1.5%)	14.82	2.66	2.5%
Chemical Industry	664	2.7%	41.40	2.00	4.6%
Food & Beverage	3,286	(4.9%)	23.99	5.02	1.5%
Retailing	1,509	(1.8%)	NM	4.35	2.9%
Others	863	0.7%	NM	1.07	1.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (DT Mn)	P/E (X)	ROE* (%)
1-Société Frigorifique et Brasserie de Tunis	2,313	20.62	22.0%
2-Banque de Tunisie	1,635	21.83	12.3%
3-Banque Internationale Arabe de Tunisie	1,426	17.87	13.1%
4-Banque Attijari De Tunisie	1,121	13.56	21.3%
5-Poulina Group Holding	972	14.46	12.1%
6-Delice Holding	900	36.02	24.5%
7-Amen Bank	648	6.10	17.3%
8-Union Bancaire pour le Commerce et	580	70.95	3.1%
9-Société d'Articles Hygiéniques	484	33.84	13.4%
10-Arab Tunisian Bank	447	9.31	9.8%

Subtotal 10,526 17.02 14.6%

*: ROE is based on Net Profit for the Period FY-13 & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily Return
Société Immobilière Tuniso-Séoudienne	2.12	6.0%
SOPAT	2.99	3.1%
Ciments De Bizerte	5.15	3.0%
Société Générale Industrielle de Filtration	3.05	2.3%
Assurances Salim	21.00	2.3%

Worst Return Performers	Price (DT)	Daily Return
Best Lease	1.75	(2.8%)
Société Tunis. d'Entreprises de Télécom.	1.91	(2.6%)
Electrostar	6.06	(2.3%)
Société Nouvelle Maison de la Ville de Tunis	18.52	(1.4%)
Tuninvest – Sicar	12.34	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Hannibal Lease	7.80	191,470
Banque Nationale Agricole	13.00	130,459
Société Immobilière Tuniso-Séoudienne	2.12	116,041
Delice Holding	16.40	60,623
TUNISAIR	0.98	46,528

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Tunisia Index	5,632.63	27.46	0.5%	(0.2%)	10.7%
Market Cap (DT Mln)	17,430	79.01	0.5%	(0.2%)	7.6%

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
Tunisia Index	6.8%	7.0%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	791	172.0	27.8%	695	946
Value Traded ('000 DT)	6,617	1,601	31.9%	6,373	5,899
No. of Trades	1,383	(14)	(1.0%)	1,552	1,703

Market Breadth	▲ 24	▼ 18	= 22
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Banque de l'Habitat	19.00	2,234.8	85.4%
Banque Nationale Agricole	13.00	4,315.7	71.1%
Société de Placement et de Dévelop. Ind. et Touristique	13.90	186.1	51.3%
Euro-Cycles	23.00	1,020.7	41.8%
Société d'Articles Hygiéniques	13.89	6,342.0	32.7%

YTD-15 Worst Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Société Tunis. d'Entreprises de Télécom.	1.91	631.876	(44.6%)
Société Tunisienne d'Equipement	5.82	0.1	(44.1%)
Industries Chimiques du Fluor	29.12	4.7	(23.3%)
Société Essoukna	4.97	200.8	(21.0%)
Ciments De Bizerte	5.15	189.4	(20.2%)

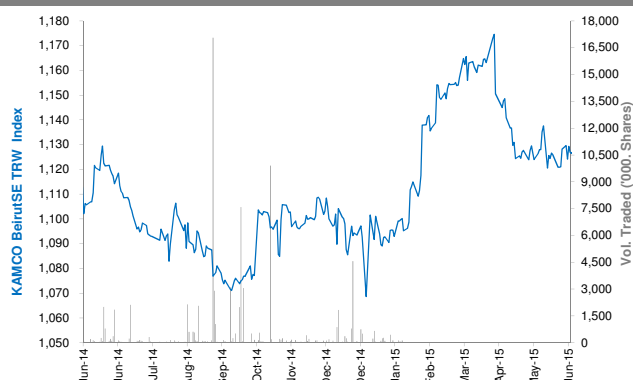
YTD-15 Most Active Stocks by Volume	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Société Moderne de Céramique	2.92	13,289.5	16.3%
Société Frigorifique et Brasserie de Tunis	25.70	6,490.1	14.2%
Société d'Articles Hygiéniques	13.89	6,342.0	32.7%
Banque Nationale Agricole	13.00	4,315.7	71.1%
TUNISAIR	0.98	3,572.8	(13.3%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Beirut Stock Exchange Daily Report

June 15, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (USD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Beirut Stock Exchange	11,532	(0.3%)	8.64	0.98	3.9%
Banking	9,269	(0.5%)	8.16	0.96	4.7%
Industrial	323	(6.8%)	12.81	1.40	5.0%
Trading	35	0.0%	11.56	0.69	8.5%
Real Estate & Construction	1,924	1.8%	10.53	1.03	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	3	▼	4	=	23
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Top 10 Stocks by Market Capitalization

	Market Cap. (USD Mn)	P/E (X)	ROE* (%)
1- Bank Audi	2,442	10.50	11.3%
2- BLOM Bank	2,075	8.72	15.0%
3- Solidere A	1,161	6.35	9.8%
4- Byblos Bank	905	6.08	9.3%
5- Solidere B	763	4.18	9.8%
6- BLOM Bank GDR	739	-	-
7- Bank Audi GDR	721	-	-
8- Bank Of Beirut	310	5.07	11.0%
9- Holcim Liban	297	13.60	10.2%
10- BLOM Preferred 2011	202	-	-
Subtotal	9,614	7.35	11.2%

*: ROE is based on Net Profit for the period ended December-13 and Shareholders' equity as of 31-December-13

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
KAMCO BeirutSE TRW Index	1,124.66	(0.49)	(0.0%)	(0.3%)	2.9%
Market Cap (USD Mn)	11,531.782	(5.07)	(0.0%)	(0.3%)	2.8%
Benchmark Volatility	Since Jan-14	Since Jan-13		Since Jan-12	
KAMCO BeirutSE TRW Index	7.8%	7.4%		7.1%	
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000s shares)	627.71	326	108.0%	400	662
Value Traded ('000s USD)	1,990.30	(1,020)	(33.9%)	3,042	2,878

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily Return
Solidere B	11.74	0.9%
Solidere A	11.61	0.2%
Byblos Bank Preferred 2008	100.80	0.1%

Worst Return Performers	Price (USD)	Daily Return
Bank Audi GDR	6.20	(0.8%)
Byblos Bank	1.60	(0.6%)
BLOM Bank	9.65	(0.1%)
Bank Audi Preferred G	100.50	(0.1%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Byblos Bank	1.60	583,539
Bank of Beirut Preferred Class I	25.35	20,000
BLOM Bank GDR	10.00	8,000
Bank Audi GDR	6.20	4,820
Solidere A	11.61	4,000

Source: KAMCO Research

YTD-2015 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (USD)	YTD Volume (Shares)	YTD-15 Return
BLOM Bank	9.65	4,007,617	9.7%
BEMO Bank	1.89	214,584	8.0%
Solidere B	11.74	1,055,815	3.5%
Solidere A	11.61	2,274,289	2.6%
BLOM Bank GDR	10.00	592,324	2.0%

YTD Worst Return Performers	Price (USD)	YTD Volume (Shares)	YTD-15 Return
Ciments Blancs B	3.020	7,450	(19.5%)
Bank Audi GDR	6.200	6,888,187	(5.3%)
BLC Bank Preferred A	100.000	11,400	(2.9%)
Bank of Beirut Preferred Class H	25.500	151,552	(2.9%)
Bank of Beirut Preferred Class E	25.50	81,831	(2.9%)

YTD Most Active Stocks by Volume	Price (USD)	YTD Volume (Shares)	YTD-15 Return
Bank Audi	6.11	19,692,035	1.8%
Bank Audi GDR	6.20	6,888,187	(5.3%)
Byblos Bank	1.60	5,799,850	0.0%
BLOM Bank	9.65	4,007,617	9.7%
Solidere A	11.61	2,274,289	2.6%

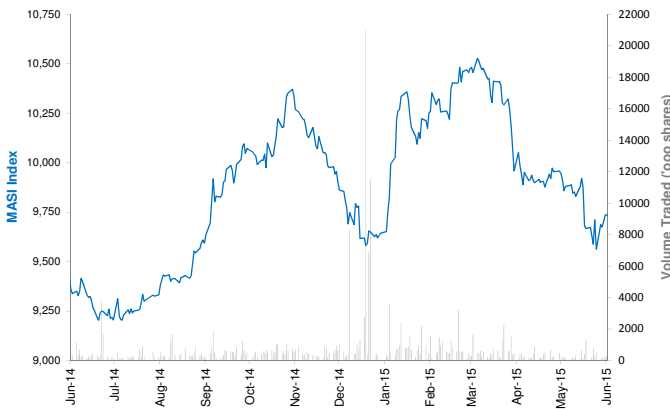
YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 15, 2015

Index Performance relative to Volume



Market Breadth

▲ 15 ▼ 9 = 17

Top 10 Stocks by Market Capitalization

	Market Cap. (MAD Mn)	P/E (X)	ROE* (%)
1-Itissalat Al-Maghrib	95,558	17.2	36.1%
2-Attijariwafa Bank	71,622	17.3	12.5%
3-Banque Marocaine Du Commerce Exterieur	40,379	32.8	8.3%
4-Banque Centrale Populaire	38,983	20.8	6.7%
5-Ciments Du Maroc	17,684	21.9	13.1%
6-Wafa Assurances	13,192	16.9	19.9%
7-CIE Generale Immobiliere	13,162	35.9	8.2%
8-Douja Prom Addoha	9,387	5.6	15.5%
9-Holcim Maroc	8,694	23.0	11.4%
10-Banque Marocaine Due Commerce Et De L'Industries	8,565	13.4	7.6%
Subtotal	317,225	18.19	13.5%

*: ROE is based on Net Profit for the period FY-13 and Shareholders' equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily Return
Med Paper	17.10	5.8%
Managem	900.00	3.2%
Compagnie de Transport au Maroc	436.00	2.6%
Societe Nationale de Siderurgie	769.00	2.5%
Delta Holding	27.00	2.4%

Worst Return Performers	Price (MAD)	Daily Return
Nexans Maroc	147.10	(10.0%)
Compagnie d'Assurances et de Reassurances ATLANTA	62.00	(3.1%)
ENNAKL Automobiles	40.00	(2.4%)
Alliances Developpement Immobilier	96.95	(1.0%)
Societe Nationale d'Electrolyse et de Petrochimie	124.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Douja Prom Addoha	29.80	52,898
Itissalat Al-Maghrib	108.70	23,655
Med Paper	17.10	7,808
Attijariwafa Bank	355.90	6,590
CIE Generale Immobiliere	715.00	5,146

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (MAD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Casablanca Stock Exchange	427,154	(1.2%)	17.6	2.2	4.0%
Banking	172,949	0.3%	19.9	1.9	2.5%
Beverages	1,782	(5.3%)	22.5	3.4	2.8%
Chemicals	298	(3.1%)	NM	0.6	0.0%
Construction & Bldg. Material	61,607	2.0%	23.1	3.7	3.5%
Distributors	8,623	1.9%	27.6	2.3	2.5%
Electrical & Electronic Equipment	330	(20.5%)	33.1	0.5	8.2%
Electricity	1,140	1.3%	2.9	0.2	0.0%
Food Producers & Processors	3,822	4.4%	5.1	0.8	14.0%
Holding Companies	2,365	1.9%	24.2	2.1	3.8%
Insurance	21,382	0.2%	18.8	3.1	2.0%
Investment & other Finance	3,569	(6.2%)	13.1	1.7	7.7%
Leisures & Hotel	1,690	0.1%	NM	1.8	0.0%
Materials, Software & Computer	755	4.4%	13.6	1.0	5.1%
Mining	14,736	0.1%	11.6	2.5	7.7%
Oil & Gas	8,660	0.3%	NM	1.1	0.0%
Real Estate	23,758	0.1%	9.0	1.1	4.9%
Telecommunications	95,558	(7.1%)	17.2	6.2	6.8%
Transport	535	10.4%	15.3	1.9	5.7%
Utilities	3,552	3.3%	12.0	2.1	5.1%
Forestry & Paper	44	14.0%	NM	0.7	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
MASI Index	9,647.75	57.0	0.6%	0.9%	0.3%
MADEX Index	7,889.31	52.1	0.7%	1.0%	0.6%
Market Cap (MAD Mn)	427,154	1.8	0.4%	(1.2%)	(1.1%)

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
MASI Index	8.0%	8.4%	8.8%	9.8%	9.9%
MADEX Index	10.1%	8.4%	8.8%	9.2%	10.2%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	123.89	90.53	271.3%	556	516
Value Traded (MAD Mn)	10.43	6.49	164.7%	44	70

YTD-2015 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (MAD)	Volume (Shrs)	YTD-15 Return
Compagnie de Transport au Maroc	436.00	25,158	34.2%
Ciments Du Maroc	1,225.00	195,923	30.3%
Hightech Payment Systems SA	460.00	25,655	23.6%
TAQA MOROCCO	510.00	440,917	20.0%
Lyonnaise des Eaux de Casablanca	444.00	228,324	18.1%

YTD Worst Return Performers	Price (MAD)	Volume (Shrs)	YTD-15 Return
Alliances Developpement Immobilier	96.95	1,020,626	(65.1%)
Societe Nationale d'Electrolyse et de Petrochimie	124.00	66,683	(40.1%)
Med Paper	17.10	432,702	(38.6%)
Marocaine de l Industrie du Raffinage	150.00	383,244	(37.8%)
Fenie Brossette	126.35	18,683	(34.5%)

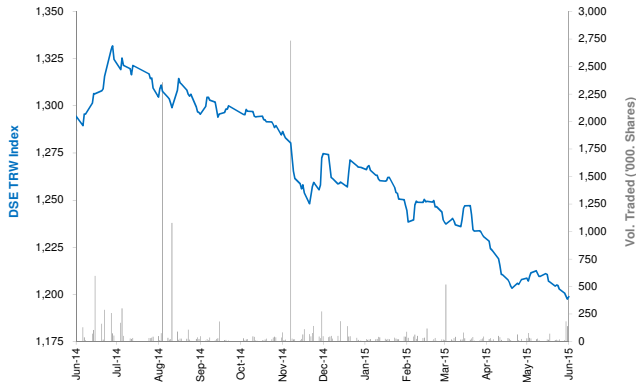
YTD Most Active Stocks by Volume	Price (MAD)	Volume ('000 Shrs)	YTD-15 Return
Douja Prom Addoha	29.80	22,258	(20.7%)
Itissalat Al-Maghrib	108.70	13,877	(4.5%)
Attijariwafa Bank	355.90	5,583	3.5%
Comp Suc Maroc Et De Raff	189.90	5,426	13.8%
Compagnie d'Assurances et de Reassurances ATLANTA	62.00	3,330	(5.1%)

YTD-15 Return: accounts in addition to the chg in price the cash & share dividends announced during the year.

Damascus Securities Exchange Daily Report

June 15, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (SRY Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Damascus SE	124,096	(0.7%)	6.4	1.0	1.1%
Banking	111,013	(0.9%)	6.15	1.02	0.0%
Services	1,470	0.0%	NM	2.85	0.0%
Industrial	3,398	5.0%	6.39	1.48	0.0%
Insurance	7,676	(1.1%)	8.20	0.93	17.6%
Agricultural	539	0.0%	NM	3.81	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	1	▼	2	=	21
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Top 10 Stocks by Market Capitalization

	Market Cap. (SRY Mn)	Trailing P/E (X)	ROE* (%)
1- Banque Bemo Saudi Fransi	16,950	8.6	22.0%
2- Qatar National Bank - Syria	14,312	1.7	31.9%
3- Bank Audi Syria	13,238	41.8	4.3%
4- Bank Of Syria And Overseas	9,400	55.7	2.9%
5- Arab Bank- Syria	9,301	8.3	15.9%
6- The Int'l Bank For Trade & Finance	8,216	NM	0.0%
7- Syria International Islamic Bank	8,043	41.5	2.0%
8- Byblos Bank Syria	7,650	16.9	6.5%
9- Al Baraka Bank - Syria	5,577	2.1	34.2%
10- Cham Bank	4,355	1.8	31.2%
Subtotal	92,686	5.97	17.5%

* ROE is based on FY-2013 Net Profit & Shareholders' Equity as of 31-December-13

Today's Top Movers & Most Active Stocks

Best Return Performers	Price (SRY)	Daily Return
Qatar National Bank Syria	95.41	1.8%

Worst Return Performers	Price (SRY)	Daily Return
Syria Gulf Bank	108.50	(1.8%)
Syria International Islamic Bank	94.63	(0.7%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Bank of Jordan Syria	86.00	150,000
Syria Gulf Bank	108.50	18,843
Bank Al Sharq	135.00	17,646
Syria International Islamic Bank	94.63	4,637
Qatar National Bank Syria	95.41	2,948

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-15 % Chg.
DSE Weighted Index	1,198.80	1.32	0.1%	(0.6%)	(5.7%)
Market Cap (SRY Mn)	124,096	136	0.1%	(0.7%)	(6.2%)

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
DSE Weighted Index	4.9%	10.2%	9.2%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-15	YTD-14
Volume (Shrs)	196,253	56,151	40.1%	38,458	2,553
Value Traded ('000 SRY)	18,258	3,911	27.3%	4,914	13,102
No. of Trades	41	(21.0)	(33.9%)	25	40

YTD-2015 Top Movers & Most Active Stocks

YTD Best Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Bank Al Sharq	135.00	31,505	3.6%
Alahliah Vegetable Oil Company E.S.A	226.50	47,072	3.0%
Bank Of Syria And Overseas	235.00	183,522	2.6%
Arab Bank- Syria	184.18	106,419	1.2%
Byblos Bank Syria	125.00	2,718	0.4%

YTD Worst Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Qatar National Bank Syria	95.41	607,085	(20.3%)
National Insurance Company	118.25	170,750	(17.5%)
Cham Bank	87.10	231,085	(16.5%)
Syria International Islamic Bank	94.63	692,623	(13.7%)
Al Baraka Bank - Syria	111.53	856,930	(11.4%)

YTD Most Active Stocks by Volume	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Al Baraka Bank - Syria	111.53	856,930	(11.4%)
Syria International Islamic Bank	94.63	692,623	(13.7%)
Qatar National Bank Syria	95.41	607,085	(20.3%)
Cham Bank	87.10	231,085	(16.5%)
Bank Of Syria And Overseas	235.00	183,522	2.6%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

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