

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	1,765,605	5,170,573	192.8%
Earnings Per Share (fils)	2.10	6.12	191.4%
Total Operating Revenue (KWD)	6,790,552	10,850,925	59.8%
Gross Profit / (Loss) (KWD)	1,736,182	5,625,520	224.0%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	33,412,460	41,748,180	24.9%
Non-current Assets	164,341,979	153,650,401	(6.5%)
Total Assets	197,754,439	195,398,581	(1.2%)

Shareholders' Equity*	172,564,363	174,002,709	0.8%
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Liabilities:

Current Liabilities	13,717,088	13,007,682	(5.2%)
Non-current Liabilities	2,998,273	2,630,621	(12.3%)
Total Liabilities	16,715,361	15,638,303	(6.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	287,486	P/E (x)	NM
Value (KWD '000)	34,643	P/BV (x)	0.53
Closing Price (KWD)	0.106	Dividend Yield	4.54%
Book Value Per Share (KWD)	0.207	YTD Share Turnover	32.81%
Current Market Capitalization (KWD Million)	92.9	Beta	1.21

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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