

Soor Fuel Marketing Co.

3-Nov-13

Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	3,446,523	4,107,031	19.2%
Earnings Per Share (fils)	9.93	11.29	13.7%
Return on Average Equity (ROAE)	9.90%	9.87%	
Return on Average Assets (ROAA)	7.71%	7.90%	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	639,370	1,102,596	72.5%
Earnings Per Share (fils)	1.84	3.03	64.7%

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
Assets:			
Current Assets	23,450,588	20,776,675	(11.4%)
Non-current Assets	36,060,233	38,869,304	7.8%
Total Assets	59,510,821	59,645,979	0.2%

Shareholders' Equity*	46,227,793	49,202,919	6.4%
Liabilities:			
Current Liabilities	13,087,508	10,198,301	(22.1%)
Non-current Liabilities	195,520	244,759	
Total Liabilities	13,283,028	10,443,060	(21.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	28,483	P/E (x)	14.58
Value (KWD '000)	6,271	P/BV (x)	1.42
Closing Price (KWD)	0.190	Dividend Yield	2.48%
Book Value Per Share (KWD)	0.135	YTD Share Turnover	7.76%
Current Market Capitalization (KWD Million)	69.7	Beta	0.60

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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