

Kuwait Co. For Process Plant Cons. & Cont.

9-May-17

## Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	377,964	294,680	(22.0%)
Earnings Per Share (fils)	3.84	3.00	(21.9%)
Total Operating Revenue (KWD)	5,374,859	4,760,834	(11.4%)
Gross Profit / (Loss) (KWD)	376,598	437,708	16.2%
Return on Average Equity (ROAE)	6.88%	5.41%	
Return on Average Assets (ROAA)	3.53%	2.64%	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
<b>Assets:</b>			
Current Assets	19,645,988	22,084,115	12.4%
Non-current Assets	21,425,320	21,574,680	0.7%
<b>Total Assets</b>	<b>41,071,308</b>	<b>43,658,795</b>	<b>6.3%</b>
<b>Shareholders' Equity*</b>	<b>20,385,423</b>	<b>20,998,914</b>	<b>3.0%</b>
<b>Liabilities:</b>			
Current Liabilities	16,386,344	18,736,930	14.3%
Non-current Liabilities	4,299,541	3,922,951	(8.8%)
<b>Total Liabilities</b>	<b>20,685,885</b>	<b>22,659,881</b>	<b>9.5%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	760	P/E (x)	15.06
Value (KWD '000)	131	P/BV (x)	0.80
Closing Price (KWD)	0.168	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.213	YTD Share Turnover	0.76%
Current Market Capitalization (KWD Million)	16.8	Beta	0.27

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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