

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	222,303	299,483	34.7%
Earnings Per Share (fils)	0.70	1.00	42.9%
Total Operating Revenue (KWD)	3,642,059	4,015,270	10.2%
Gross Profit / (Loss) (KWD)	730,016	1,418,357	94.3%
Return on Average Equity (ROAE)	0.56%	0.76%	
Return on Average Assets (ROAA)	0.33%	0.47%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	21,646,191	20,522,852	(5.2%)
Non-current Assets	45,469,726	36,005,623	(20.8%)
Total Assets	67,115,917	56,528,475	(15.8%)

Shareholders' Equity*	37,742,234	38,721,949	2.6%
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Liabilities:

Current Liabilities	5,097,506	4,935,478	(3.2%)
Non-current Liabilities	20,937,627	11,829,046	(43.5%)
Total Liabilities	26,035,133	16,764,524	(35.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	11,219	P/E (x)	46.90
Value (KWD '000)	501	P/BV (x)	0.39
Closing Price (KWD)	0.047	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.125	YTD Share Turnover	3.48%
Current Market Capitalization (KWD Million)	15.1	Beta	0.43

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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