

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	8,130,696	12,489,693	53.6%
Earnings Per Share (fils)	8.40	12.80	52.4%
Total Operating Revenue (KWD)	56,869,451	81,028,768	42.5%
Gross Profit / (Loss) (KWD)	9,623,950	22,003,123	128.6%
Return on Average Equity (ROAE)	3.13%	6.49%	
Return on Average Assets (ROAA)	1.21%	2.44%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	254,984,286	199,175,508	(21.9%)
Non-current Assets	279,340,760	189,709,886	(32.1%)
Total Assets	534,325,046	388,885,394	(27.2%)
Shareholders' Equity*	190,841,250	156,838,186	(17.8%)
Liabilities:			
Current Liabilities	185,530,995	142,330,852	(23.3%)
Non-current Liabilities	55,759,639	20,619,126	(63.0%)
Total Liabilities	241,290,634	162,949,978	(32.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	14,714	P/E (x)	12.10
Value (KWD '000)	1,881	P/BV (x)	0.91
Closing Price (KWD)	0.140	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.153	YTD Share Turnover	1.44%
Current Market Capitalization (KWD Million)	143.4	Beta	0.79

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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